

# South Africa Car Manufacturing Market Summary, Competitive Analysis and Forecast, 2017-2026

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## **Abstracts**

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#### SUMMARY

Car Manufacturing in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The passenger cars manufacturers market value is calculated in terms of manufacturer selling price (MSP), and excludes all taxes and levies.

The South African car manufacturing industry had total revenues of \$3.9 billion in 2021, representing a compound annual growth rate (CAGR) of -3.6% between 2016 and 2021.

Industry production volumes declined with a CAGR of -3.9% between 2016 and 2021, to reach a total of 275,400 units in 2021.

With economic activity gradually returning to normal since the second quarter of 2021, the automotive industry has shown signs of recovery.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the car manufacturing market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the car manufacturing market in South Africa

Leading company profiles reveal details of key car manufacturing market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa car manufacturing market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the South Africa car manufacturing market by value in 2021?

What will be the size of the South Africa car manufacturing market in 2026?

What factors are affecting the strength of competition in the South Africa car manufacturing market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's car manufacturing market?



## **Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Geography segmentation
- 1.6. Market share
- 1.7. Market rivalry
- 1.8. Competitive Landscape

## **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

## **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

#### **4 MARKET SEGMENTATION**

4.1. Geography segmentation

## **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

## **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes



## 6.6. Degree of rivalry

## 7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. How are strategic alliances used by the leading companies?
- 7.4. How is new technology opening up competition?
- 7.5. How are leading players progressing in the hybrid and electric cars segment?
- 7.6. What impact did the COVID-19 pandemic have on leading players?

#### **8 COMPANY PROFILES**

- 8.1. Toyota Motor Corporation
- 8.2. Volkswagen AG
- 8.3. Bayerische Motoren Werke AG
- 8.4. Daimler AG

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



## **List Of Tables**

#### LIST OF TABLES

- Table 1: South Africa car manufacturing industry value: \$ billion, 2017-21
- Table 2: South Africa car manufacturing industry volume: thousand units, 2017-21
- Table 3: South Africa car manufacturing industry geography segmentation: \$ billion, 2021
- Table 4: South Africa car manufacturing industry value forecast: \$ billion, 2021-26
- Table 5: South Africa car manufacturing industry volume forecast: thousand units, 2021-26
- Table 6: South Africa car manufacturing industry share: % share, by volume, 2021
- Table 7: Toyota Motor Corporation: key facts
- Table 8: Toyota Motor Corporation: Annual Financial Ratios
- Table 9: Toyota Motor Corporation: Key Employees
- Table 10: Toyota Motor Corporation: Key Employees Continued
- Table 11: Toyota Motor Corporation: Key Employees Continued
- Table 12: Volkswagen AG: key facts
- Table 13: Volkswagen AG: Annual Financial Ratios
- Table 14: Volkswagen AG: Key Employees
- Table 15: Volkswagen AG: Key Employees Continued
- Table 16: Volkswagen AG: Key Employees Continued
- Table 17: Bayerische Motoren Werke AG: key facts
- Table 18: Bayerische Motoren Werke AG: Annual Financial Ratios
- Table 19: Bayerische Motoren Werke AG: Key Employees
- Table 20: Bayerische Motoren Werke AG: Key Employees Continued
- Table 21: Daimler AG: key facts
- Table 22: Daimler AG: Annual Financial Ratios
- Table 23: Daimler AG: Key Employees
- Table 24: Daimler AG: Key Employees Continued
- Table 25: South Africa size of population (million), 2017-21
- Table 26: South Africa gdp (constant 2005 prices, \$ billion), 2017-21
- Table 27: South Africa gdp (current prices, \$ billion), 2017-21
- Table 28: South Africa inflation, 2017-21
- Table 29: South Africa consumer price index (absolute), 2017-21
- Table 30: South Africa exchange rate, 2017-21



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: South Africa car manufacturing industry value: \$ billion, 2017-21
- Figure 2: South Africa car manufacturing industry volume: thousand units, 2017-21
- Figure 3: South Africa car manufacturing industry geography segmentation: % share, by value, 2021
- Figure 4: South Africa car manufacturing industry value forecast: \$ billion, 2021-26
- Figure 5: South Africa car manufacturing industry volume forecast: thousand units, 2021-26
- Figure 6: Forces driving competition in the car manufacturing industry in South Africa, 2021
- Figure 7: Drivers of buyer power in the car manufacturing industry in South Africa, 2021
- Figure 8: Drivers of supplier power in the car manufacturing industry in South Africa, 2021
- Figure 9: Factors influencing the likelihood of new entrants in the car manufacturing industry in South Africa, 2021
- Figure 10: Factors influencing the threat of substitutes in the car manufacturing industry in South Africa, 2021
- Figure 11: Drivers of degree of rivalry in the car manufacturing industry in South Africa, 2021
- Figure 12: South Africa car manufacturing industry share: % share, by volume, 2021



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