

South Africa Banks Market Summary, Competitive Analysis and Forecast to 2027

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Abstracts

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SUMMARY

Banks in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The banks industry profile comprises activities of banks and similar institutions, offering savings, loans, mortgages, and related financial services to consumers and businesses.

The South African banks industry group had total assets of \$446.7 billion in 2022, representing a compound annual growth rate (CAGR) of 7.2% between 2017 and 2022.

The bank credit segment accounted for the industry group's largest proportion in 2022, with total assets of \$304.3 billion, equivalent to 68.1% of the industry group's overall value.

According to the OECD, the long-term interest rates of South African banks had increased steadily during the historic period, from 9.5% per annum in December 2017 to 11% per annum in January 2023.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the banks market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the banks market in South Africa

Leading company profiles reveal details of key banks market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa banks market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the South Africa banks market by value in 2022?

What will be the size of the South Africa banks market in 2027?

What factors are affecting the strength of competition in the South Africa banks market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's banks market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What are the strengths of the leading players?
- 7.3. What has been the recent M&A activity?

8 COMPANY PROFILES

- 8.1. Standard Bank Group Limited
- 8.2. Absa Group Ltd
- 8.3. FirstRand Bank Ltd
- 8.4. Nedbank Group Ltd

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: South Africa banks industry value: \$ billion, 2017–22
- Table 2: South Africa banks industry category segmentation: % share, by value, 2017–2022
- Table 3: South Africa banks industry category segmentation: \$ billion, 2017-2022
- Table 4: South Africa banks industry geography segmentation: \$ billion, 2022
- Table 5: South Africa banks industry value forecast: \$ billion, 2022–27
- Table 6: Standard Bank Group Limited: key facts
- Table 7: Standard Bank Group Limited: Annual Financial Ratios
- Table 8: Standard Bank Group Limited: Key Employees
- Table 9: Standard Bank Group Limited: Key Employees Continued
- Table 10: Absa Group Ltd: key facts
- Table 11: Absa Group Ltd: Annual Financial Ratios
- Table 12: Absa Group Ltd: Key Employees
- Table 13: Absa Group Ltd: Key Employees Continued
- Table 14: FirstRand Bank Ltd: key facts
- Table 15: FirstRand Bank Ltd: Key Employees
- Table 16: Nedbank Group Ltd: key facts
- Table 17: Nedbank Group Ltd: Annual Financial Ratios
- Table 18: Nedbank Group Ltd: Key Employees
- Table 19: Nedbank Group Ltd: Key Employees Continued
- Table 20: South Africa size of population (million), 2018–22
- Table 21: South Africa gdp (constant 2005 prices, \$ billion), 2018–22
- Table 22: South Africa gdp (current prices, \$ billion), 2018–22
- Table 23: South Africa inflation, 2018–22
- Table 24: South Africa consumer price index (absolute), 2018–22
- Table 25: South Africa exchange rate, 2018–22

List Of Figures

LIST OF FIGURES

Figure 1: South Africa banks industry value: \$ billion, 2017–22

Figure 2: South Africa banks industry category segmentation: \$ billion, 2017-2022

Figure 3: South Africa banks industry geography segmentation: % share, by value, 2022

Figure 4: South Africa banks industry value forecast: \$ billion, 2022–27

Figure 5: Forces driving competition in the banks industry in South Africa, 2022

Figure 6: Drivers of buyer power in the banks industry in South Africa, 2022

Figure 7: Drivers of supplier power in the banks industry in South Africa, 2022

Figure 8: Factors influencing the likelihood of new entrants in the banks industry in South Africa, 2022

Figure 9: Factors influencing the threat of substitutes in the banks industry in South Africa, 2022

Figure 10: Drivers of degree of rivalry in the banks industry in South Africa, 2022

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