

South Africa Apparel and Non-Apparel Manufacturing Market Summary, Competitive Analysis and Forecast, 2017-2026

https://marketpublishers.com/r/S3868C1BD61FEN.html

Date: August 2022 Pages: 34 Price: US\$ 350.00 (Single User License) ID: S3868C1BD61FEN

Abstracts

South Africa Apparel and Non-Apparel Manufacturing Market Summary, Competitive Analysis and Forecast, 2017-2026

SUMMARY

Apparel & Non-Apparel Manufacturing in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The value of each segment is for consumption, defined as domestic production plus imports minus exports, all valued at manufacturer prices.

The South African market had total revenues of \$1.6 billion in 2021, representing a compound annual growth rate (CAGR) of 2.5% between 2016 and 2021.

The apparel segment was the market's most lucrative in 2021, with total revenues of \$1.2 billion, equivalent to 78.3% of the market's overall value.

The market's growth in previous years was inhibited by low levels of R&D expenditure and by high corruption levels among government officials.



SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the apparel & non-apparel manufacturing market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the apparel & non-apparel manufacturing market in South Africa

Leading company profiles reveal details of key apparel & non-apparel manufacturing market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa apparel & non-apparel manufacturing market with five year forecasts

REASONS TO BUY

What was the size of the South Africa apparel & non-apparel manufacturing market by value in 2021?

What will be the size of the South Africa apparel & non-apparel manufacturing market in 2026?

What factors are affecting the strength of competition in the South Africa apparel & non-apparel manufacturing market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's apparel & non-apparel manufacturing market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

South Africa Apparel and Non-Apparel Manufacturing Market Summary, Competitive Analysis and Forecast, 2017-202...



- 7.1. Who are the leading players?
- 7.2. What are the strengths of leading players in the market?
- 7.3. Are there any trends impacting players in the market?

8 COMPANY PROFILES

- 8.1. Edcon Holdings (Proprietary) Limited
- 8.2. Foschini Group Ltd
- 8.3. Kingsgate Clothing Pty Ltd

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: South Africa apparel & non-apparel manufacturing market value: \$ million, 2016-21

Table 2: South Africa apparel & non-apparel manufacturing market category segmentation: % share, by value, 2016-2021

Table 3: South Africa apparel & non-apparel manufacturing market category segmentation: \$ million, 2016-2021

Table 4: South Africa apparel & non-apparel manufacturing market geography segmentation: \$ million, 2021

Table 5: South Africa apparel & non-apparel manufacturing market value forecast: \$ million, 2021-26

Table 6: Edcon Holdings (Proprietary) Limited: key facts

Table 7: Edcon Holdings (Proprietary) Limited: Key Employees

Table 8: Foschini Group Ltd: key facts

Table 9: Foschini Group Ltd: Annual Financial Ratios

Table 10: Foschini Group Ltd: Key Employees

Table 11: Kingsgate Clothing Pty Ltd: key facts

Table 12: Kingsgate Clothing Pty Ltd: Key Employees

Table 13: South Africa size of population (million), 2017-21

Table 14: South Africa gdp (constant 2005 prices, \$ billion), 2017-21

Table 15: South Africa gdp (current prices, \$ billion), 2017-21

Table 16: South Africa inflation, 2017-21

Table 17: South Africa consumer price index (absolute), 2017-21

Table 18: South Africa exchange rate, 2017-21



List Of Figures

LIST OF FIGURES

Figure 1: South Africa apparel & non-apparel manufacturing market value: \$ million, 2016-21

Figure 2: South Africa apparel & non-apparel manufacturing market category segmentation: \$ million, 2016-2021

Figure 3: South Africa apparel & non-apparel manufacturing market geography segmentation: % share, by value, 2021

Figure 4: South Africa apparel & non-apparel manufacturing market value forecast: \$ million, 2021-26

Figure 5: Forces driving competition in the apparel & non-apparel manufacturing market in South Africa, 2021

Figure 6: Drivers of buyer power in the apparel & non-apparel manufacturing market in South Africa, 2021

Figure 7: Drivers of supplier power in the apparel & non-apparel manufacturing market in South Africa, 2021

Figure 8: Factors influencing the likelihood of new entrants in the apparel & non-apparel manufacturing market in South Africa, 2021

Figure 9: Factors influencing the threat of substitutes in the apparel & non-apparel manufacturing market in South Africa, 2021

Figure 10: Drivers of degree of rivalry in the apparel & non-apparel manufacturing market in South Africa, 2021



I would like to order

Product name: South Africa Apparel and Non-Apparel Manufacturing Market Summary, Competitive Analysis and Forecast, 2017-2026

Product link: https://marketpublishers.com/r/S3868C1BD61FEN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/S3868C1BD61FEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



South Africa Apparel and Non-Apparel Manufacturing Market Summary, Competitive Analysis and Forecast, 2017-202...