

# South Africa Airlines Market Summary, Competitive Analysis and Forecast to 2027

<https://marketpublishers.com/r/SBCFF83920D0EN.html>

Date: July 2023

Pages: 39

Price: US\$ 350.00 (Single User License)

ID: SBCFF83920D0EN

## Abstracts

South Africa Airlines Market Summary, Competitive Analysis and Forecast to 2027

### Summary

Airlines in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The airlines industry covers passenger air transportation, including scheduled flights but excludes air freight transport. The market segments include charter, low-cost, and full-service airlines.

The South African airlines industry had total revenues of \$3.0 billion in 2022, representing a negative compound annual growth rate (CAGR) of 7.4% between 2017 and 2022.

Industry consumption volumes declined with a negative CAGR of 3.3% between 2017 and 2022, to reach a total of 22.9 million number of seats in 2022.

As a result of South Africa's growing tourism industry, airlines have increased frequency and established new routes to meet tourist demand, which has had a significant impact on the airline industry.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the airlines market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the airlines market in South Africa

Leading company profiles reveal details of key airlines market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa airlines market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the South Africa airlines market by value in 2022?

What will be the size of the South Africa airlines market in 2027?

What factors are affecting the strength of competition in the South Africa airlines market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's airlines market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What are the strategies and strengths of the leading player?

7.3. Has there been any recent development in the market?

## **8 COMPANY PROFILES**

8.1. South African Airways SOC

8.2. South African Express Airways (Pty) Ltd

8.3. International Consolidated Airlines Group SA

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: South Africa airlines industry value: \$ million, 2017-22
- Table 2: South Africa airlines industry volume: thousand Number of seats, 2017-22
- Table 3: South Africa airlines industry category segmentation: % share, by value, 2017-2022
- Table 4: South Africa airlines industry category segmentation: \$ million, 2017-2022
- Table 5: South Africa airlines industry geography segmentation: \$ million, 2022
- Table 6: South Africa airlines industry value forecast: \$ million, 2022-27
- Table 7: South Africa airlines industry volume forecast: thousand Number of seats, 2022-27
- Table 8: South African Airways SOC: key facts
- Table 9: South African Airways SOC: Key Employees
- Table 10: South African Express Airways (Pty) Ltd: key facts
- Table 11: South African Express Airways (Pty) Ltd: Key Employees
- Table 12: International Consolidated Airlines Group SA: key facts
- Table 13: International Consolidated Airlines Group SA: Annual Financial Ratios
- Table 14: International Consolidated Airlines Group SA: Key Employees
- Table 15: South Africa size of population (million), 2018-22
- Table 16: South Africa gdp (constant 2005 prices, \$ billion), 2018-22
- Table 17: South Africa gdp (current prices, \$ billion), 2018-22
- Table 18: South Africa inflation, 2018-22
- Table 19: South Africa consumer price index (absolute), 2018-22
- Table 20: South Africa exchange rate, 2018-22

## List Of Figures

### LIST OF FIGURES

Figure 1: South Africa airlines industry value: \$ million, 2017-22

Figure 2: South Africa airlines industry volume: thousand Number of seats, 2017-22

Figure 3: South Africa airlines industry category segmentation: \$ million, 2017-2022

Figure 4: South Africa airlines industry geography segmentation: % share, by value, 2022

Figure 5: South Africa airlines industry value forecast: \$ million, 2022-27

Figure 6: South Africa airlines industry volume forecast: thousand Number of seats, 2022-27

Figure 7: Forces driving competition in the airlines industry in South Africa, 2022

Figure 8: Drivers of buyer power in the airlines industry in South Africa, 2022

Figure 9: Drivers of supplier power in the airlines industry in South Africa, 2022

Figure 10: Factors influencing the likelihood of new entrants in the airlines industry in South Africa, 2022

Figure 11: Factors influencing the threat of substitutes in the airlines industry in South Africa, 2022

Figure 12: Drivers of degree of rivalry in the airlines industry in South Africa, 2022

## I would like to order

Product name: South Africa Airlines Market Summary, Competitive Analysis and Forecast to 2027

Product link: <https://marketpublishers.com/r/SBCFF83920D0EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SBCFF83920D0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970