

# South Africa Air Freight Market Summary, Competitive Analysis and Forecast to 2027

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Date: March 2023 Pages: 35 Price: US\$ 350.00 (Single User License) ID: S8EEF7C00CC5EN

# Abstracts

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# SUMMARY

Air Freight in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

# **KEY HIGHLIGHTS**

The air freight sector is defined as consisting of revenues generated from freight transportation by air.

The South African air freight sector had total revenues of \$35.6 million in 2022, representing a compound annual growth rate (CAGR) of negative 32.9% between 2017 and 2022.

Sector consumption volumes declined with a CAGR of negative 37.6% between 2017 and 2022, to reach a total of 78.6 million FTK in 2022.

Ocean freight has become a popular mode for goods transportation in recent years, due to the steady decline in prices and improved services in the sector, which has impacted the demand for air freight.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the air freight market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the air freight market in South Africa

Leading company profiles reveal details of key air freight market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa air freight market with five year forecasts

#### **REASONS TO BUY**

What was the size of the South Africa air freight market by value in 2022?

What will be the size of the South Africa air freight market in 2027?

What factors are affecting the strength of competition in the South Africa air freight market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's air freight market?



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