

# South Africa Aerospace and Defense Market Summary, Competitive Analysis and Forecast to 2027

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# **Abstracts**

South Africa Aerospace and Defense Market Summary, Competitive Analysis and Forecast to 2027

#### Summary

Aerospace & Defense in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

The market size of military aerospace and defense market includes the sum of the revenues generated from signed deals that remain under contract and new contracts signed within a particular calendar year.

The South African aerospace & defense market had total revenues of \$3.1 billion in 2022, representing a negative compound annual growth rate (CAGR) of 3.6% between 2017 and 2022.

The systems & ordnance segment accounted for market's the largest proportion in 2022, with total revenues of \$1.5 billion, equivalent to 46.5% of the market's overall value.

South Africa's defense budget declined during the historic period. Supply chain complexity in the aerospace and defense market has increased as a result of



the COVID-19 epidemic, labor shortages, and most recently, the Russian invasion of Ukraine.

#### Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the aerospace & defense market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense market in South Africa

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa aerospace & defense market with five year forecasts

# Reasons to Buy

What was the size of the South Africa aerospace & defense market by value in 2022?

What will be the size of the South Africa aerospace & defense market in 2027?

What factors are affecting the strength of competition in the South Africa aerospace & defense market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's aerospace & defense market?



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