

Software Top 5 Emerging Markets Industry Guide 2015-2024

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Abstracts

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SUMMARY

The Emerging 5 Software industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Essential resource for top-line data and analysis covering the emerging five software market. Includes market size and segmentation data, textual and graphical analysis of market growth trends and leading companies.

KEY HIGHLIGHTS

These countries contributed \$111.7 billion to the global software industry in 2019, with a compound annual growth rate (CAGR) of 8.8% between 2007 and 2011. The top 5 emerging countries are expected to reach a value of \$171.0 billion in 2024, with a CAGR of 8.9% over the 2019-24 period.

Within the software industry, China is the leading country among the top 5 emerging nations, with market revenues of \$70.8 billion in 2019. This was followed by India and Brazil with a value of \$19.6 and \$11.9 billion, respectively.

China is expected to lead the software industry in the top five emerging nations, with a value of \$109.5 billion in 2024, followed by India and Brazil with expected



values of \$27.7 and \$18.4 billion, respectively.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the emerging five software market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the emerging five software market

Leading company profiles reveal details of key software market players' emerging five operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the emerging five software market with five year forecasts

Compares data from Brazil, China, India, Mexico and South Africa, alongside individual chapters on each country

REASONS TO BUY

What was the size of the emerging five software market by value in 2019?

What will be the size of the emerging five software market in 2024?

What factors are affecting the strength of competition in the emerging five software market?

How has the market performed over the last five years?

What are the main segments that make up the emerging five software market?



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COMPANIES MENTIONED

Microsoft Corporation
International Business Machines Corporation
SAP SE
Oracle Corporation
TOTVS SA
Neusoft Corporation
Infosys Limited



Tata Consultancy Services Limited Alphabet Inc



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