

Soft Drinks in Australia - Market Summary, Competitive Analysis and Forecast to 2024

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Abstracts

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SUMMARY

Soft Drinks in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The soft drinks market consists of the retail sale of carbonates, squash/syrups, nectars, energy drinks, juice, packaged water, sports drinks, iced/RTD tea drinks, flavored water, still drinks, enhanced water, fruit powders, bulk/HOD water, and iced/RTD coffee drinks. The total market volume for soft drinks market excludes powder concentrates, which are included in the market value. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2019 exchange rates.

The Australian Soft Drinks market had total revenues of \$10.3bn in 2019, representing a compound annual growth rate (CAGR) of 0.7% between 2015 and 2019.

Market consumption volumes declined with a compound annual rate of change (CARC) of -0.4% between 2015-2019, to reach a total of 4,752.3 million liters in

2019.

Australian consumers were increasingly inclined to choose beverages such as energy drinks and fruit juices over soft drinks during the review period.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the soft drinks market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the soft drinks market in Australia

Leading company profiles reveal details of key soft drinks market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia soft drinks market with five year forecasts

REASONS TO BUY

What was the size of the Australia soft drinks market by value in 2019?

What will be the size of the Australia soft drinks market in 2024?

What factors are affecting the strength of competition in the Australia soft drinks market?

How has the market performed over the last five years?

What are the main segments that make up Australia's soft drinks market?

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