

# Soft Drinks Global Industry Guide 2019-2028

https://marketpublishers.com/r/SF6B8DC76EA4EN.html

Date: November 2024

Pages: 388

Price: US\$ 1,495.00 (Single User License)

ID: SF6B8DC76EA4EN

# **Abstracts**

Soft Drinks Global Industry Guide 2019-2028

#### Summary

Global Soft Drinks industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2019-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **Key Highlights**

The soft drinks market consists of retail sale carbonates, squash/syrups, nectars, energy drinks, juice, packaged water, sports drinks, iced/RTD tea drinks, flavored water, still drinks, enhanced water, fruit powders, bulk/HOD water, and iced/RTD coffee drinks. However, the total market volume for soft drinks market excludes powder concentrates, which are included in the market value. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2023 exchange rates.

The global Soft Drinks market had total revenues of \$1,056,598.5 million in 2023, representing a compound annual growth rate (CAGR) of 6.5% between 2018 and 2023.

Market consumption volume increased with a CAGR of 2.1% between 2018 and 2023, to reach a total of 886,852.2 million liters in 2023.

The performance of the market is forecast to accelerate, with an anticipated



CAGR of 7.5% for the five-year period 2023-2028, which is expected to drive the market to a value of \$1,518,970.9 million by the end of 2028.

# Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global soft drinks market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global soft drinks market

Leading company profiles reveal details of key soft drinks market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global soft drinks market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the global soft drinks Market by value in 2023?

What will be the size of the global soft drinks Market in 2028?

What factors are affecting the strength of competition in the global soft drinks Market?

How has the Market performed over the last five years?

Who are the top competitors in the global soft drinks Market?



# **Contents**

#### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Competitive landscape

#### **2 INTRODUCTION**

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

# **3 GLOBAL SOFT DRINKS**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

# **4 MACROECONOMIC INDICATORS**

4.1. Country data

# **5 SOFT DRINKS IN ASIA-PACIFIC**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis



#### **6 SOFT DRINKS IN EUROPE**

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

## 7 MACROECONOMIC INDICATORS

7.1. Country data

#### **8 SOFT DRINKS IN FRANCE**

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

# 9 MACROECONOMIC INDICATORS

9.1. Country data

# **10 SOFT DRINKS IN GERMANY**

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

# 11 MACROECONOMIC INDICATORS

11.1. Country data

#### 12 SOFT DRINKS IN ITALY



- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis

## 13 MACROECONOMIC INDICATORS

13.1. Country data

## 14 SOFT DRINKS IN JAPAN

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis

#### 15 MACROECONOMIC INDICATORS

15.1. Country data

## **16 SOFT DRINKS IN AUSTRALIA**

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis

## 17 MACROECONOMIC INDICATORS

17.1. Country data

## **18 SOFT DRINKS IN CANADA**

- 18.1. Market Overview
- 18.2. Market Data
- 18.3. Market Segmentation



- 18.4. Market outlook
- 18.5. Five forces analysis

## 19 MACROECONOMIC INDICATORS

19.1. Country data

#### **20 SOFT DRINKS IN CHINA**

- 20.1. Market Overview
- 20.2. Market Data
- 20.3. Market Segmentation
- 20.4. Market outlook
- 20.5. Five forces analysis

#### 21 MACROECONOMIC INDICATORS

21.1. Country data

# 22 SOFT DRINKS IN THE NETHERLANDS

- 22.1. Market Overview
- 22.2. Market Data
- 22.3. Market Segmentation
- 22.4. Market outlook
- 22.5. Five forces analysis

## 23 MACROECONOMIC INDICATORS

23.1. Country data

# **24 SOFT DRINKS IN SPAIN**

- 24.1. Market Overview
- 24.2. Market Data
- 24.3. Market Segmentation
- 24.4. Market outlook
- 24.5. Five forces analysis



## 25 MACROECONOMIC INDICATORS

# 25.1. Country data

#### 26 SOFT DRINKS IN THE UNITED KINGDOM

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

## **27 MACROECONOMIC INDICATORS**

27.1. Country data

#### 28 SOFT DRINKS IN THE UNITED STATES

- 28.1. Market Overview
- 28.2. Market Data
- 28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis

## 29 MACROECONOMIC INDICATORS

29.1. Country data

## **30 COMPANY PROFILES**

- 30.1. PepsiCo Inc
- 30.2. Coca-Cola Consolidated Inc.
- 30.3. Zhejiang Nongfushanquan Water Co. Ltd.
- 30.4. Danone SA
- 30.5. Tingyi (Cayman Islands) Holding Corp
- 30.6. Nestle SA
- 30.7. Sources Alma
- 30.8. Gerolsteiner Brunnen GmbH & Co KG
- 30.9. Hassia Mineralquellen GmbH & Co KG



- 30.10. Coca-Cola Europacific Partners Plc
- 30.11. Asahi Group Holdings Ltd
- 30.12. Inbev Belgium SPRL
- 30.13. Mondelez International, Inc.
- 30.14. Grupo Edson Queiroz
- 30.15. Keurig Dr Pepper Inc
- 30.16. AquaTerra Corp Ltd
- 30.17. China Resources Enterprise Ltd
- 30.18. Parle Agro Pvt Ltd
- 30.19. Bisleri International Pvt Ltd
- 30.20. PT Indofood Sukses Makmur Tbk
- 30.21. Mayora Group
- 30.22. Fonti Di Vinadio SPA
- 30.23. Acqua Minerale San Benedetto SpA
- 30.24. Suntory Holdings Ltd
- 30.25. ITO EN Ltd
- 30.26. Grupo Gepp, SAPI de CV
- 30.27. H.J. Heinz B.V.
- 30.28. Spadel Nederland BV
- 30.29. United Soft Drinks B.V.
- 30.30. BlueTriton Brands Inc
- 30.31. Carlsberg A/S
- 30.32. Orkla ASA
- 30.33. Yeo Hiap Seng Ltd
- 30.34. Pokka Pte Ltd
- 30.35. Fraser and Neave Ltd
- 30.36. Tiger Brands Ltd
- 30.37. Lodestone Brands Pty Ltd
- 30.38. Jeju Province Development Co
- 30.39. Lotte Chilsung Beverage Co Ltd
- 30.40. Britvic Plc
- 30.41. Migros-Genossenschafts-Bund

#### 31 APPENDIX

- 31.1. Methodology
- 31.2. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

- Table 1: Global soft drinks market value: \$ million, 2018-23
- Table 2: Global soft drinks market volume: million liters, 2018-23
- Table 3: Global soft drinks market category segmentation: % share, by value, 2018-23
- Table 4: Global soft drinks market category segmentation: \$ million, 2018-23
- Table 5: Global soft drinks market geography segmentation: \$ million, 2023
- Table 6: Global soft drinks market share: % share, by volume, 2023
- Table 7: Global soft drinks market distribution: % share, by volume, 2023
- Table 8: Global soft drinks market value forecast: \$ million, 2023-28
- Table 9: Global soft drinks market volume forecast: million liters, 2023-28
- Table 10: Global Size of Population (million), 2019-23
- Table 11: Global real GDP (Constant 2010 Prices, \$ billion), 2019-23
- Table 12: Global GDP (Current Prices, \$ Billion), 2019-23
- Table 13: Global Inflation, 2019-23
- Table 14: Global Consumer Price Index (Absolute), 2019-23
- Table 15: Global exchange rate, 2018-23
- Table 16: Asia-Pacific soft drinks market value: \$ million, 2018-23
- Table 17: Asia-Pacific soft drinks market volume: million liters, 2018-23
- Table 18: Asia-Pacific soft drinks market category segmentation: % share, by value, 2018-23
- Table 19: Asia-Pacific soft drinks market category segmentation: \$ million, 2018-23
- Table 20: Asia-Pacific soft drinks market geography segmentation: \$ million, 2023
- Table 21: Asia-Pacific soft drinks market share: % share, by volume, 2023
- Table 22: Asia-Pacific soft drinks market distribution: % share, by volume, 2023
- Table 23: Asia-Pacific soft drinks market value forecast: \$ million, 2023-28
- Table 24: Asia-Pacific soft drinks market volume forecast: million liters, 2023-28
- Table 25: Europe soft drinks market value: \$ million, 2018-23
- Table 26: Europe soft drinks market volume: million liters, 2018-23
- Table 27: Europe soft drinks market category segmentation: % share, by value, 2018-23
- Table 28: Europe soft drinks market category segmentation: \$ million, 2018-23
- Table 29: Europe soft drinks market geography segmentation: \$ million, 2023
- Table 30: Europe soft drinks market share: % share, by volume, 2023
- Table 31: Europe soft drinks market distribution: % share, by volume, 2023
- Table 32: Europe soft drinks market value forecast: \$ million, 2023-28
- Table 33: Europe soft drinks market volume forecast: million liters, 2023-28
- Table 34: Europe Size of Population (million), 2019-23



- Table 35: Europe real GDP (Constant 2010 Prices, \$ billion), 2019-23
- Table 36: Europe GDP (Current Prices, \$ Billion), 2019-23
- Table 37: Europe Inflation, 2019-23
- Table 38: Europe Consumer Price Index (Absolute), 2019-23
- Table 39: Europe exchange rate, 2018-23
- Table 40: France soft drinks market value: \$ million, 2018-23
- Table 41: France soft drinks market volume: million liters, 2018-23
- Table 42: France soft drinks market category segmentation: % share, by value, 2018-23
- Table 43: France soft drinks market category segmentation: \$ million, 2018-23
- Table 44: France soft drinks market geography segmentation: \$ million, 2023
- Table 45: France soft drinks market share: % share, by volume, 2023
- Table 46: France soft drinks market distribution: % share, by volume, 2023
- Table 47: France soft drinks market value forecast: \$ million, 2023-28
- Table 48: France soft drinks market volume forecast: million liters, 2023-28
- Table 49: France Size of Population (million), 2019-23
- Table 50: France real GDP (Constant 2010 Prices, \$ billion), 2019-23
- Table 51: France GDP (Current Prices, \$ Billion), 2019-23
- Table 52: France Inflation, 2019-23
- Table 53: France Consumer Price Index (Absolute), 2019-23
- Table 54: France exchange rate, 2018-23
- Table 55: Germany soft drinks market value: \$ million, 2018-23
- Table 56: Germany soft drinks market volume: million liters, 2018-23
- Table 57: Germany soft drinks market category segmentation: % share, by value,
- 2018-23
- Table 58: Germany soft drinks market category segmentation: \$ million, 2018-23
- Table 59: Germany soft drinks market geography segmentation: \$ million, 2023
- Table 60: Germany soft drinks market share: % share, by volume, 2023
- Table 61: Germany soft drinks market distribution: % share, by volume, 2023
- Table 62: Germany soft drinks market value forecast: \$ million, 2023-28
- Table 63: Germany soft drinks market volume forecast: million liters, 2023-28
- Table 64: Germany Size of Population (million), 2019-23
- Table 65: Germany real GDP (Constant 2010 Prices, \$ billion), 2019-23
- Table 66: Germany GDP (Current Prices, \$ Billion), 2019-23
- Table 67: Germany Inflation, 2019-23
- Table 68: Germany Consumer Price Index (Absolute), 2019-23
- Table 69: Germany exchange rate, 2018-23
- Table 70: Italy soft drinks market value: \$ million, 2018-23
- Table 71: Italy soft drinks market volume: million liters, 2018-23
- Table 72: Italy soft drinks market category segmentation: % share, by value, 2018-23



Table 73: Italy soft drinks market category segmentation: \$ million, 2018-23

Table 74: Italy soft drinks market geography segmentation: \$ million, 2023

Table 75: Italy soft drinks market share: % share, by volume, 2023

Table 76: Italy soft drinks market distribution: % share, by volume, 2023

Table 77: Italy soft drinks market value forecast: \$ million, 2023-28

Table 78: Italy soft drinks market volume forecast: million liters, 2023-28

Table 79: Italy Size of Population (million), 2019-23

Table 80: Italy real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 81: Italy GDP (Current Prices, \$ Billion), 2019-23

Table 82: Italy Inflation, 2019-23

Table 83: Italy Consumer Price Index (Absolute), 2019-23

Table 84: Italy exchange rate, 2018-23

Table 85: Japan soft drinks market value: \$ million, 2018-23

Table 86: Japan soft drinks market volume: million liters, 2018-23

Table 87: Japan soft drinks market category segmentation: % share, by value, 2018-23

Table 88: Japan soft drinks market category segmentation: \$ million, 2018-23

Table 89: Japan soft drinks market geography segmentation: \$ million, 2023

Table 90: Japan soft drinks market share: % share, by volume, 2023

Table 91: Japan soft drinks market distribution: % share, by volume, 2023

Table 92: Japan soft drinks market value forecast: \$ million, 2023-28

Table 93: Japan soft drinks market volume forecast: million liters, 2023-28

Table 94: Japan Size of Population (million), 2019-23

Table 95: Japan real GDP (Constant 2010 Prices, \$ billion), 2019-23



# **List Of Figures**

#### **LIST OF FIGURES**

- Figure 1: Global soft drinks market value: \$ million, 2018-23
- Figure 2: Global soft drinks market volume: million liters, 2018-23
- Figure 3: Global soft drinks market category segmentation: \$ million, 2018-23
- Figure 4: Global soft drinks market geography segmentation: % share, by value, 2023
- Figure 5: Global soft drinks market share: % share, by volume, 2023
- Figure 6: Global soft drinks market distribution: % share, by volume, 2023
- Figure 7: Global soft drinks market value forecast: \$ million, 2023-28
- Figure 8: Global soft drinks market volume forecast: million liters, 2023-28
- Figure 9: Forces driving competition in the global soft drinks market, 2023
- Figure 10: Drivers of buyer power in the global soft drinks market, 2023
- Figure 11: Drivers of supplier power in the global soft drinks market, 2023
- Figure 12: Factors influencing the likelihood of new entrants in the global soft drinks market, 2023
- Figure 13: Factors influencing the threat of substitutes in the global soft drinks market, 2023
- Figure 14: Drivers of degree of rivalry in the global soft drinks market, 2023
- Figure 15: Asia-Pacific soft drinks market value: \$ million, 2018-23
- Figure 16: Asia-Pacific soft drinks market volume: million liters, 2018-23
- Figure 17: Asia-Pacific soft drinks market category segmentation: \$ million, 2018-23
- Figure 18: Asia-Pacific soft drinks market geography segmentation: % share, by value, 2023
- Figure 19: Asia-Pacific soft drinks market share: % share, by volume, 2023
- Figure 20: Asia-Pacific soft drinks market distribution: % share, by volume, 2023
- Figure 21: Asia-Pacific soft drinks market value forecast: \$ million, 2023-28
- Figure 22: Asia-Pacific soft drinks market volume forecast: million liters, 2023-28
- Figure 23: Forces driving competition in the soft drinks market in Asia-Pacific, 2023
- Figure 24: Drivers of buyer power in the soft drinks market in Asia-Pacific, 2023
- Figure 25: Drivers of supplier power in the soft drinks market in Asia-Pacific, 2023
- Figure 26: Factors influencing the likelihood of new entrants in the soft drinks market in Asia-Pacific, 2023
- Figure 27: Factors influencing the threat of substitutes in the soft drinks market in Asia-Pacific, 2023
- Figure 28: Drivers of degree of rivalry in the soft drinks market in Asia-Pacific, 2023
- Figure 29: Europe soft drinks market value: \$ million, 2018-23
- Figure 30: Europe soft drinks market volume: million liters, 2018-23



- Figure 31: Europe soft drinks market category segmentation: \$ million, 2018-23
- Figure 32: Europe soft drinks market geography segmentation: % share, by value, 2023
- Figure 33: Europe soft drinks market share: % share, by volume, 2023
- Figure 34: Europe soft drinks market distribution: % share, by volume, 2023
- Figure 35: Europe soft drinks market value forecast: \$ million, 2023-28
- Figure 36: Europe soft drinks market volume forecast: million liters, 2023-28
- Figure 37: Forces driving competition in the soft drinks market in Europe, 2023
- Figure 38: Drivers of buyer power in the soft drinks market in Europe, 2023
- Figure 39: Drivers of supplier power in the soft drinks market in Europe, 2023
- Figure 40: Factors influencing the likelihood of new entrants in the soft drinks market in Europe, 2023
- Figure 41: Factors influencing the threat of substitutes in the soft drinks market in Europe, 2023
- Figure 42: Drivers of degree of rivalry in the soft drinks market in Europe, 2023
- Figure 43: France soft drinks market value: \$ million, 2018-23
- Figure 44: France soft drinks market volume: million liters, 2018-23
- Figure 45: France soft drinks market category segmentation: \$ million, 2018-23
- Figure 46: France soft drinks market geography segmentation: % share, by value, 2023
- Figure 47: France soft drinks market share: % share, by volume, 2023
- Figure 48: France soft drinks market distribution: % share, by volume, 2023
- Figure 49: France soft drinks market value forecast: \$ million, 2023-28
- Figure 50: France soft drinks market volume forecast: million liters, 2023-28
- Figure 51: Forces driving competition in the soft drinks market in France, 2023
- Figure 52: Drivers of buyer power in the soft drinks market in France, 2023
- Figure 53: Drivers of supplier power in the soft drinks market in France, 2023
- Figure 54: Factors influencing the likelihood of new entrants in the soft drinks market in France, 2023
- Figure 55: Factors influencing the threat of substitutes in the soft drinks market in France, 2023
- Figure 56: Drivers of degree of rivalry in the soft drinks market in France, 2023
- Figure 57: Germany soft drinks market value: \$ million, 2018-23
- Figure 58: Germany soft drinks market volume: million liters, 2018-23
- Figure 59: Germany soft drinks market category segmentation: \$ million, 2018-23
- Figure 60: Germany soft drinks market geography segmentation: % share, by value, 2023
- Figure 61: Germany soft drinks market share: % share, by volume, 2023
- Figure 62: Germany soft drinks market distribution: % share, by volume, 2023
- Figure 63: Germany soft drinks market value forecast: \$ million, 2023-28
- Figure 64: Germany soft drinks market volume forecast: million liters, 2023-28



Figure 65: Forces driving competition in the soft drinks market in Germany, 2023

Figure 66: Drivers of buyer power in the soft drinks market in Germany, 2023

Figure 67: Drivers of supplier power in the soft drinks market in Germany, 2023

Figure 68: Factors influencing the likelihood of new entrants in the soft drinks market in

Germany, 2023

Figure 69: Factors influencing the threat of substitutes in the soft drinks market in

Germany, 2023

Figure 70: Drivers of degree of rivalry in the soft drinks market in Germany, 2023

Figure 71: Italy soft drinks market value: \$ million, 2018-23

Figure 72: Italy soft drinks market volume: million liters, 2018-23

Figure 73: Italy soft drinks market category segmentation: \$ million, 2018-23

Figure 74: Italy soft drinks market geography segmentation: % share, by value, 2023

Figure 75: Italy soft drinks market share: % share, by volume, 2023

Figure 76: Italy soft drinks market distribution: % share, by volume, 2023

Figure 77: Italy soft drinks market value forecast: \$ million, 2023-28

Figure 78: Italy soft drinks market volume forecast: million liters, 2023-28

Figure 79: Forces driving competition in the soft drinks market in Italy, 2023

Figure 80: Drivers of buyer power in the soft drinks market in Italy, 2023

Figure 81: Drivers of supplier power in the soft drinks market in Italy, 2023

Figure 82: Factors influencing the likelihood of new entrants in the soft drinks market in

Italy, 2023

Figure 83: Factors influencing the threat of substitutes in the soft drinks market in Italy,

2023

Figure 84: Drivers of degree of rivalry in the soft drinks market in Italy, 2023

Figure 85: Japan soft drinks market value: \$ million, 2018-23

Figure 86: Japan soft drinks market volume: million liters, 2018-23

Figure 87: Japan soft drinks market category segmentation: \$ million, 2018-23

Figure 88: Japan soft drinks market geography segmentation: % share, by value, 2023

Figure 89: Japan soft drinks market share: % share, by volume, 2023

Figure 90: Japan soft drinks market distribution: % share, by volume, 2023



# I would like to order

Product name: Soft Drinks Global Industry Guide 2019-2028

Product link: https://marketpublishers.com/r/SF6B8DC76EA4EN.html

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/SF6B8DC76EA4EN.html">https://marketpublishers.com/r/SF6B8DC76EA4EN.html</a>