

# Skincare in South Africa

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## Abstracts

Skincare in South Africa

### SUMMARY

Skincare in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The skincare market consists of the retail sale of facial care, body care, hand care, depilatories, and make-up remover products. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions have been made using constant annual average 2019 exchange rates.

The South African skincare market had total revenues of \$488.7m in 2019, representing a compound annual growth rate (CAGR) of 5.1% between 2015 and 2019.

Market consumption volume increased with a CAGR of 0.4% between 2015 and 2019, to reach a total of 145.5 million units in 2019.

Rapid urbanization and changing consumer lifestyle are the factors supporting the market growth.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the skincare market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the skincare market in South Africa

Leading company profiles reveal details of key skincare market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa skincare market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the South Africa skincare market by value in 2019?

What will be the size of the South Africa skincare market in 2024?

What factors are affecting the strength of competition in the South Africa skincare market?

How has the market performed over the last five years?

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