

Skincare in South Africa

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Abstracts

Skincare in South Africa

SUMMARY

Skincare in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The skincare market consists of the retail sale of facial care, body care, hand care, depilatories, and make-up remover products. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions have been made using constant annual average 2019 exchange rates.

The South African skincare market had total revenues of \$488.7m in 2019, representing a compound annual growth rate (CAGR) of 5.1% between 2015 and 2019.

Market consumption volume increased with a CAGR of 0.4% between 2015 and 2019, to reach a total of 145.5 million units in 2019.

Rapid urbanization and changing consumer lifestyle are the factors supporting the market growth.



SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the skincare market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the skincare market in South Africa

Leading company profiles reveal details of key skincare market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa skincare market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the South Africa skincare market by value in 2019?

What will be the size of the South Africa skincare market in 2024?

What factors are affecting the strength of competition in the South Africa skincare market?

How has the market performed over the last five years?

Who are the top competitiors in South Africa's skincare market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

6.1. Summary

6.2. Buyer power

Skincare in South Africa



- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players in the South African skincare market?

7.3. Which companies have been most successful in increasing their market shares in the last five years?

- 7.4. Which companies' market shares have suffered in the last five years?
- 7.5. What are the most popular brands in the market?

7.6. What have been the most significant M&A deals in the South Africa skincare market over the last five years?

8 COMPANY PROFILES

- 8.1. Unilever NV
- 8.2. Avon Products Inc
- 8.3. Beiersdorf AG

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

- Table 1: South Africa skincare market value: \$ million, 2015-19
- Table 2: South Africa skincare market volume: million units, 2015-19
- Table 3: South Africa skincare market category segmentation: \$ million, 2019
- Table 4: South Africa skincare market geography segmentation: \$ million, 2019
- Table 5: South Africa skincare market distribution: % share, by value, 2019
- Table 6: South Africa skincare market value forecast: \$ million, 2019-24
- Table 7: South Africa skincare market volume forecast: million units, 2019-24
- Table 8: South Africa skincare market share: % share, by value, 2019
- Table 9: Unilever NV: key facts
- Table 10: Unilever NV: Annual Financial Ratios
- Table 11: Unilever NV: Key Employees
- Table 12: Unilever NV: Key Employees Continued
- Table 13: Avon Products Inc: key facts
- Table 14: Avon Products Inc: Key Employees
- Table 15: Beiersdorf AG: key facts
- Table 16: Beiersdorf AG: Annual Financial Ratios
- Table 17: Beiersdorf AG: Key Employees
- Table 18: South Africa size of population (million), 2015-19
- Table 19: South Africa gdp (constant 2005 prices, \$ billion), 2015-19
- Table 20: South Africa gdp (current prices, \$ billion), 2015-19
- Table 21: South Africa inflation, 2015-19
- Table 22: South Africa consumer price index (absolute), 2015-19
- Table 23: South Africa exchange rate, 2015-19



List Of Figures

LIST OF FIGURES

Figure 1: South Africa skincare market value: \$ million, 2015-19

Figure 2: South Africa skincare market volume: million units, 2015-19

Figure 3: South Africa skincare market category segmentation: % share, by value, 2019

Figure 4: South Africa skincare market geography segmentation: % share, by value, 2019

Figure 5: South Africa skincare market distribution: % share, by value, 2019

Figure 6: South Africa skincare market value forecast: \$ million, 2019-24

Figure 7: South Africa skincare market volume forecast: million units, 2019-24

Figure 8: Forces driving competition in the skincare market in South Africa, 2019

Figure 9: Drivers of buyer power in the skincare market in South Africa, 2019

Figure 10: Drivers of supplier power in the skincare market in South Africa, 2019

Figure 11: Factors influencing the likelihood of new entrants in the skincare market in South Africa, 2019

Figure 12: Factors influencing the threat of substitutes in the skincare market in South Africa, 2019

Figure 13: Drivers of degree of rivalry in the skincare market in South Africa, 2019

Figure 14: South Africa skincare market share: % share, by value, 2019



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