

# Singapore Utilities Market to 2027

https://marketpublishers.com/r/S0235C11D175EN.html Date: December 2023 Pages: 38 Price: US\$ 350.00 (Single User License) ID: S0235C11D175EN

## Abstracts

Singapore Utilities Market to 2027

Summary

Utilities in Singapore industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The utilities industry is categorized into three main segments: gas utilities, water utilities, and electricity retailing.

The Singaporean utilities industry had total revenues of \$195.9 billion in 2022, representing a compound annual growth rate (CAGR) of 6.6% between 2017 and 2022.

The gas utilities segment accounted for the industry's largest proportion in 2022, with total revenues of \$186.3 billion, equivalent to 95.1% of the industry's overall value.

In 2022, the Singaporean utilities industry witnessed an annual growth of 23.9%. The growth is attributed to the increasing consumption of electricity and the rising electricity installed capacity.

#### Scope



Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in Singapore

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Singapore

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Singapore utilities market with five year forecasts

#### Reasons to Buy

What was the size of the Singapore utilities market by value in 2022?

What will be the size of the Singapore utilities market in 2027?

What factors are affecting the strength of competition in the Singapore utilities market?

How has the market performed over the last five years?

What are the main segments that make up Singapore's utilities market?



## Contents

## **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

3.1. Market value

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

#### **5 MARKET OUTLOOK**

5.1. Market value forecast

### 6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

Singapore Utilities Market to 2027



- 7.1. Who are the leading players?
- 7.2. What are the strategies of leading players?
- 7.3. What deals and investments have leading players made in recent years?

#### **8 COMPANY PROFILES**

- 8.1. Sembcorp Industries Ltd
- 8.2. SP Services Ltd

### 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



## **List Of Tables**

## LIST OF TABLES

Table 1: Singapore utilities industry value: \$ billion, 2017-22

Table 2: Singapore utilities industry category segmentation: % share, by value, 2017–2022

- Table 3: Singapore utilities industry category segmentation: \$ billion, 2017-2022
- Table 4: Singapore utilities industry geography segmentation: \$ billion, 2022
- Table 5: Singapore utilities industry value forecast: \$ billion, 2022-27
- Table 6: Sembcorp Industries Ltd: key facts
- Table 7: Sembcorp Industries Ltd: Annual Financial Ratios
- Table 8: Sembcorp Industries Ltd: Key Employees
- Table 9: SP Services Ltd: key facts
- Table 10: SP Services Ltd: Key Employees
- Table 11: Pavilion Gas Pte Ltd: key facts
- Table 12: Singapore size of population (million), 2018–22
- Table 13: Singapore gdp (constant 2005 prices, \$ billion), 2018-22
- Table 14: Singapore gdp (current prices, \$ billion), 2018-22
- Table 15: Singapore inflation, 2018–22
- Table 16: Singapore consumer price index (absolute), 2018-22
- Table 17: Singapore exchange rate, 2018–22



## **List Of Figures**

### LIST OF FIGURES

Figure 1: Singapore utilities industry value: \$ billion, 2017–22 Figure 2: Singapore utilities industry category segmentation: \$ billion, 2017-2022 Figure 3: Singapore utilities industry geography segmentation: % share, by value, 2022 Figure 4: Singapore utilities industry value forecast: \$ billion, 2022–27 Figure 5: Forces driving competition in the utilities industry in Singapore, 2022 Figure 6: Drivers of buyer power in the utilities industry in Singapore, 2022 Figure 7: Drivers of supplier power in the utilities industry in Singapore, 2022 Figure 8: Factors influencing the likelihood of new entrants in the utilities industry in Singapore, 2022 Figure 9: Factors influencing the threat of substitutes in the utilities industry in Singapore, 2022

Figure 10: Drivers of degree of rivalry in the utilities industry in Singapore, 2022



## I would like to order

Product name: Singapore Utilities Market to 2027

Product link: https://marketpublishers.com/r/S0235C11D175EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/S0235C11D175EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970