

Singapore Online Retail Market to 2027

https://marketpublishers.com/r/S9B410DDC723EN.html Date: November 2023 Pages: 42 Price: US\$ 350.00 (Single User License) ID: S9B410DDC723EN

Abstracts

Singapore Online Retail Market to 2027

Summary

Online Retail in Singapore industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The online retail market is segmented into apparel retail, electrical & electronics retail, food & grocery retail, home & garden products, furniture & floor coverings, and footwear.

The Singaporean online retail sector had total revenues of \$4 billion in 2022, representing a compound annual growth rate (CAGR) of 29.9% between 2017 and 2022.

The electrical & electronics retail segment accounted for the sector's largest proportion in 2022, with total revenues of \$1.7 billion, equivalent to 42% of the sector's overall value.

The growth in the Singaporean online retail sector is influenced by several macroeconomic factors, such as rising GDP and growing consumer confidence. For instance, the real GDP annual growth rate of Singapore in 2022 stood at 3.7%, according to GlobalData.



Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the online retail market in Singapore

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the online retail market in Singapore

Leading company profiles reveal details of key online retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Singapore online retail market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the Singapore online retail market by value in 2022?

What will be the size of the Singapore online retail market in 2027?

What factors are affecting the strength of competition in the Singapore online retail market?

How has the market performed over the last five years?

How large is Singapore's online retail market in relation to its regional counterparts?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPANY PROFILES

Singapore Online Retail Market to 2027



- 7.1. Qoo10 Pte Ltd
- 7.2. Amazon.com, Inc.
- 7.3. Global Fashion Group SA
- 7.4. Inter IKEA Holding BV

8 MACROECONOMIC INDICATORS

8.1. Country data

9 APPENDIX

- 9.1. Methodology
- 9.2. Industry associations
- 9.3. Related MarketLine research
- 9.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: Singapore online retail sector value: \$ million, 2017–22

Table 2: Singapore online retail sector category segmentation: % share, by value, 2017–2022

- Table 3: Singapore online retail sector category segmentation: \$ million, 2017-2022
- Table 4: Singapore online retail sector geography segmentation: \$ million, 2022
- Table 5: Singapore online retail sector distribution: % share, by value, 2022
- Table 6: Singapore online retail sector value forecast: \$ million, 2022-27
- Table 7: Qoo10 Pte Ltd: key facts
- Table 8: Qoo10 Pte Ltd: Key Employees
- Table 9: Amazon.com, Inc.: key facts
- Table 10: Amazon.com, Inc.: Annual Financial Ratios
- Table 11: Amazon.com, Inc.: Key Employees
- Table 12: Amazon.com, Inc.: Key Employees Continued
- Table 13: Global Fashion Group SA: key facts
- Table 14: Global Fashion Group SA: Annual Financial Ratios
- Table 15: Global Fashion Group SA: Key Employees
- Table 16: Inter IKEA Holding BV: key facts
- Table 17: Inter IKEA Holding BV: Key Employees
- Table 18: Singapore size of population (million), 2018-22
- Table 19: Singapore gdp (constant 2005 prices, \$ billion), 2018-22
- Table 20: Singapore gdp (current prices, \$ billion), 2018-22
- Table 21: Singapore inflation, 2018-22
- Table 22: Singapore consumer price index (absolute), 2018-22
- Table 23: Singapore exchange rate, 2018–22



List Of Figures

LIST OF FIGURES

Figure 1: Singapore online retail sector value: \$ million, 2017–22

Figure 2: Singapore online retail sector category segmentation: \$ million, 2017-2022

Figure 3: Singapore online retail sector geography segmentation: % share, by value, 2022

Figure 4: Singapore online retail sector distribution: % share, by value, 2022

Figure 5: Singapore online retail sector value forecast: \$ million, 2022-27

Figure 6: Forces driving competition in the online retail sector in Singapore, 2022

Figure 7: Drivers of buyer power in the online retail sector in Singapore, 2022

Figure 8: Drivers of supplier power in the online retail sector in Singapore, 2022

Figure 9: Factors influencing the likelihood of new entrants in the online retail sector in Singapore, 2022

Figure 10: Factors influencing the threat of substitutes in the online retail sector in Singapore, 2022

Figure 11: Drivers of degree of rivalry in the online retail sector in Singapore, 2022



I would like to order

Product name: Singapore Online Retail Market to 2027

Product link: https://marketpublishers.com/r/S9B410DDC723EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/S9B410DDC723EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970