

# Singapore Electricity Retailing Market Summary, Competitive Analysis and Forecast to 2028

<https://marketpublishers.com/r/SAA893B4AC48EN.html>

Date: March 2024

Pages: 44

Price: US\$ 350.00 (Single User License)

ID: SAA893B4AC48EN

## Abstracts

Singapore Electricity Retailing Market Summary, Competitive Analysis and Forecast to 2028

### Summary

Electricity Retailing in Singapore industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The electricity retailing market includes net consumption of electricity by end-users. By end-use, the market is segmented into industrial, transportation, commercial & public services, residential, and others. The scope of others includes agriculture, forestry, and the fishing industry's net electricity consumption.

The Singaporean electricity retailing market recorded revenues of \$7.4 billion in 2023, representing a compound annual growth rate (CAGR) of 1.5% between 2018 and 2023.

Market consumption volume increased with a CAGR of 1.7% between 2018 and 2023, to reach a total of 54.5 TWh in 2023.

According to GlobalData, in 2023, the consumption of electricity in Singapore witnessed an annual growth of 2.1% due to the rise in demand mainly from residential and commercial & public service areas.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the electricity retailing market in Singapore

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the electricity retailing market in Singapore

Leading company profiles reveal details of key electricity retailing market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Singapore electricity retailing market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the Singapore electricity retailing market by value in 2023?

What will be the size of the Singapore electricity retailing market in 2028?

What factors are affecting the strength of competition in the Singapore electricity retailing market?

How has the market performed over the last five years?

Who are the top competitors in Singapore's electricity retailing market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. What deals and investments have leading players made in recent years?

## **8 COMPANY PROFILES**

8.1. Senoko Energy Supply Pte Ltd

8.2. YTL PowerSeraya Pte. Limited

8.3. Keppel Ltd.

8.4. Tuas Power Ltd

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Singapore electricity retailing market value: \$ billion, 2018-23

Table 2: Singapore electricity retailing market volume: TWh, 2018-23

Table 3: Singapore electricity retailing market category segmentation: % share, by volume, 2018-2023

Table 4: Singapore electricity retailing market category segmentation: TWh, 2018-2023

Table 5: Singapore electricity retailing market geography segmentation: \$ billion, 2023

Table 6: Singapore electricity retailing market value forecast: \$ billion, 2023-28

Table 7: Singapore electricity retailing market volume forecast: TWh, 2023-28

Table 8: Senoko Energy Supply Pte Ltd: key facts

Table 9: Senoko Energy Supply Pte Ltd: Key Employees

Table 10: YTL PowerSeraya Pte. Limited: key facts

Table 11: YTL PowerSeraya Pte. Limited: Key Employees

Table 12: Keppel Ltd.: key facts

Table 13: Keppel Ltd.: Annual Financial Ratios

Table 14: Keppel Ltd.: Key Employees

Table 15: Keppel Ltd.: Key Employees Continued

Table 16: Tuas Power Ltd: key facts

Table 17: Tuas Power Ltd: Key Employees

Table 18: Singapore size of population (million), 2019-23

Table 19: Singapore gdp (constant 2005 prices, \$ billion), 2019-23

Table 20: Singapore gdp (current prices, \$ billion), 2019-23

Table 21: Singapore inflation, 2019-23

Table 22: Singapore consumer price index (absolute), 2019-23

Table 23: Singapore exchange rate, 2019-23

## List Of Figures

### LIST OF FIGURES

Figure 1: Singapore electricity retailing market value: \$ billion, 2018-23

Figure 2: Singapore electricity retailing market volume: TWh, 2018-23

Figure 3: Singapore electricity retailing market category segmentation: TWh, 2018-2023

Figure 4: Singapore electricity retailing market geography segmentation: % share, by value, 2023

Figure 5: Singapore electricity retailing market value forecast: \$ billion, 2023-28

Figure 6: Singapore electricity retailing market volume forecast: TWh, 2023-28

Figure 7: Forces driving competition in the electricity retailing market in Singapore, 2023

Figure 8: Drivers of buyer power in the electricity retailing market in Singapore, 2023

Figure 9: Drivers of supplier power in the electricity retailing market in Singapore, 2023

Figure 10: Factors influencing the likelihood of new entrants in the electricity retailing market in Singapore, 2023

Figure 11: Factors influencing the threat of substitutes in the electricity retailing market in Singapore, 2023

Figure 12: Drivers of degree of rivalry in the electricity retailing market in Singapore, 2023

## I would like to order

Product name: Singapore Electricity Retailing Market Summary, Competitive Analysis and Forecast to 2028

Product link: <https://marketpublishers.com/r/SAA893B4AC48EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SAA893B4AC48EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

