

# Semiconductors in Japan - Market Summary, Competitive Analysis and Forecast to 2025

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# Abstracts

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#### SUMMARY

Semiconductors in Japan industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### **KEY HIGHLIGHTS**

The semiconductor market consists of the manufacture and sale of integrated circuits (including analog, micro, logic and memory circuits) and discrete semiconductor devices.

The Japanese semiconductors market had total revenues of \$36.5bn in 2020, representing a compound annual growth rate (CAGR) of 2.1% between 2016 and 2020.

The integrated segment generated the most revenue in this market in 2020, with total revenues of \$19.5bn, equivalent to 53.6% of the market's overall value.

Decline was recorded in this market in 2020, but this shrinkage was at a much lower rate than seen in 2019. The market was hindered by the COVID-19 pandemic, with predicted high demand in the mobile chip area due to the



expected mass rollout of 5G failing to come to fruition.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the semiconductors market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the semiconductors market in Japan

Leading company profiles reveal details of key semiconductors market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan semiconductors market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Japan semiconductors market by value in 2020?

What will be the size of the Japan semiconductors market in 2025?

What factors are affecting the strength of competition in the Japan semiconductors market?

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