

# Savory and Deli Foods in North America

https://marketpublishers.com/r/S4431DEA0D4EN.html

Date: September 2020

Pages: 32

Price: US\$ 350.00 (Single User License)

ID: S4431DEA0D4EN

# **Abstracts**

Savory and Deli Foods in North America

#### SUMMARY

Savory & Deli Foods in North America industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## **KEY HIGHLIGHTS**

The savory and deli foods market consists of the retail sale of cured meats, fermented meats, pates, pies & savory appetizers, pre-packed sandwiches, prepared salads and savory baked goods. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2019 exchange rates.

The North American savory & deli market had total revenues of \$27.2bn in 2019, representing a compound annual growth rate (CAGR) of 2.9% between 2015 and 2019.

Market consumption volume increased with a CAGR of 1.4% between 2015 and 2019, to reach a total of 1,831.8 million kilograms in 2019.

In 2019, US accounted for the highest value share of 95.8% in the North American savory & deli market.



#### **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the savory & deli foods market in North America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the savory & deli foods market in North America

Leading company profiles reveal details of key savory & deli foods market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the North America savory & deli foods market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the North America savory & deli foods market by value in 2019?

What will be the size of the North America savory & deli foods market in 2024?

What factors are affecting the strength of competition in the North America savory & deli foods market?

How has the market performed over the last five years?

Who are the top competitiors in North America's savory & deli foods market?



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#### **COMPANIES MENTIONED**

Chiquita Brands International Sarl Dole Food Company Inc The Kraft Heinz Co



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