

# Savory and Deli Foods in Brazil

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## **Abstracts**

Savory and Deli Foods in Brazil

#### SUMMARY

Savory & Deli Foods in Brazil industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The savory and deli foods market consists of the retail sale of cured meats, fermented meats, pates, pies & savory appetizers, pre-packed sandwiches, prepared salads and savory baked goods. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2019 exchange rates.

The Brazilian savory & deli market had total revenues of \$5,181.9m in 2019, representing a compound annual growth rate (CAGR) of 4.8% between 2015 and 2019.

Market consumption volume increased with a CAGR of 0.6% between 2015 and 2019, to reach a total of 975.2 million kilograms in 2019.

Despite unstable economic conditions such as increasing inflation and poverty, the market experienced strong growth during the review period.



## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the savory & deli foods market in Brazil

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the savory & deli foods market in Brazil

Leading company profiles reveal details of key savory & deli foods market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Brazil savory & deli foods market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Brazil savory & deli foods market by value in 2019?

What will be the size of the Brazil savory & deli foods market in 2024?

What factors are affecting the strength of competition in the Brazil savory & delifoods market?

How has the market performed over the last five years?

Who are the top competitiors in Brazil's savory & deli foods market?



## **Contents**

#### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

## **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power



- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### 7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players in the Brazilian savory & deli foods market?
- 7.3. Which companies have been most successful in increasing their market shares in the last five years?
- 7.4. What are the most popular brands in the market?

## **8 COMPANY PROFILES**

- 8.1. BRF SA
- 8.2. Cooperativa Central Aurora Alimentos
- 8.3. JBS SA

## 9 MACROECONOMIC INDICATORS

9.1. Country data

### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



## **List Of Tables**

#### LIST OF TABLES

- Table 1: Brazil savory & deli foods market value: \$ million, 2015-19
- Table 2: Brazil savory & deli foods market volume: million kilograms, 2015-19
- Table 3: Brazil savory & deli foods market category segmentation: \$ million, 2019
- Table 4: Brazil savory & deli foods market geography segmentation: \$ million, 2019
- Table 5: Brazil savory & deli foods market distribution: % share, by value, 2019
- Table 6: Brazil savory & deli foods market value forecast: \$ million, 2019-24
- Table 7: Brazil savory & deli foods market volume forecast: million kilograms, 2019-24
- Table 8: Brazil savory & deli foods market share: % share, by value, 2019
- Table 9: BRF SA: key facts
- Table 10: BRF SA: Key Employees
- Table 11: Cooperativa Central Aurora Alimentos: key facts
- Table 12: Cooperativa Central Aurora Alimentos: Key Employees
- Table 13: JBS SA: key facts
- Table 14: JBS SA: Key Employees
- Table 15: Brazil size of population (million), 2015-19
- Table 16: Brazil gdp (constant 2005 prices, \$ billion), 2015-19
- Table 17: Brazil gdp (current prices, \$ billion), 2015-19
- Table 18: Brazil inflation, 2015-19
- Table 19: Brazil consumer price index (absolute), 2015-19
- Table 20: Brazil exchange rate, 2015-19



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Brazil savory & deli foods market value: \$ million, 2015-19
- Figure 2: Brazil savory & deli foods market volume: million kilograms, 2015-19
- Figure 3: Brazil savory & deli foods market category segmentation: % share, by value, 2019
- Figure 4: Brazil savory & deli foods market geography segmentation: % share, by value, 2019
- Figure 5: Brazil savory & deli foods market distribution: % share, by value, 2019
- Figure 6: Brazil savory & deli foods market value forecast: \$ million, 2019-24
- Figure 7: Brazil savory & deli foods market volume forecast: million kilograms, 2019-24
- Figure 8: Forces driving competition in the savory & deli foods market in Brazil, 2019
- Figure 9: Drivers of buyer power in the savory & deli foods market in Brazil, 2019
- Figure 10: Drivers of supplier power in the savory & deli foods market in Brazil, 2019
- Figure 11: Factors influencing the likelihood of new entrants in the savory & deli foods market in Brazil, 2019
- Figure 12: Factors influencing the threat of substitutes in the savory & deli foods market in Brazil, 2019
- Figure 13: Drivers of degree of rivalry in the savory & deli foods market in Brazil, 2019
- Figure 14: Brazil savory & deli foods market share: % share, by value, 2019

#### **COMPANIES MENTIONED**

BRF SA Cooperativa Central Aurora Alimentos JBS SA



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