

# Saudi Arabia Aerospace and Defense Market Summary, Competitive Analysis and Forecast to 2027

<https://marketpublishers.com/r/S8E9A9A78F6AEN.html>

Date: August 2023

Pages: 51

Price: US\$ 350.00 (Single User License)

ID: S8E9A9A78F6AEN

## Abstracts

Saudi Arabia Aerospace and Defense Market Summary, Competitive Analysis and Forecast to 2027

### Summary

Aerospace & Defense in Saudi Arabia industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The market size of military aerospace and defense market includes the sum of the revenues generated from signed deals that remain under contract and new contracts signed within a particular calendar year.

The Saudi Arabian aerospace & defense market had total revenues of \$6.3 billion in 2022, representing a negative compound annual growth rate (CAGR) of 11.4% between 2017 and 2022.

The systems & ordnance segment accounted for market's the largest proportion in 2022, with total revenues of \$3.0 billion, equivalent to 47.5% of the market's overall value.

The nation's ambition to develop its defence industrial capacity to source 50%

of its defence requirements from domestic sources, coupled with the need for a robust defence posture in the face of external threats, are driving military spending for the nation and driving the aerospace and defense market.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the aerospace & defense market in Saudi Arabia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense market in Saudi Arabia

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Saudi Arabia aerospace & defense market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the Saudi Arabia aerospace & defense market by value in 2022?

What will be the size of the Saudi Arabia aerospace & defense market in 2027?

What factors are affecting the strength of competition in the Saudi Arabia aerospace & defense market?

How has the market performed over the last five years?

Who are the top competitors in Saudi Arabia's aerospace & defense market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What are the strengths of the leading players?
- 7.3. What are the most notable recent deals in this market?

## **8 COMPANY PROFILES**

- 8.1. The Boeing Company
- 8.2. BAE Systems plc
- 8.3. Lockheed Martin Corp
- 8.4. General Dynamics Corporation

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Saudi Arabia aerospace & defense sector value: \$ million, 2017-22
- Table 2: Saudi Arabia aerospace & defense sector category segmentation: \$ million, 2022
- Table 3: Saudi Arabia aerospace & defense sector geography segmentation: \$ million, 2022
- Table 4: Saudi Arabia aerospace & defense sector value forecast: \$ million, 2022-27
- Table 5: The Boeing Company: key facts
- Table 6: The Boeing Company: Annual Financial Ratios
- Table 7: The Boeing Company: Key Employees
- Table 8: The Boeing Company: Key Employees Continued
- Table 9: The Boeing Company: Key Employees Continued
- Table 10: The Boeing Company: Key Employees Continued
- Table 11: BAE Systems plc: key facts
- Table 12: BAE Systems plc: Annual Financial Ratios
- Table 13: BAE Systems plc: Key Employees
- Table 14: Lockheed Martin Corp: key facts
- Table 15: Lockheed Martin Corp: Annual Financial Ratios
- Table 16: Lockheed Martin Corp: Key Employees
- Table 17: Lockheed Martin Corp: Key Employees Continued
- Table 18: General Dynamics Corporation: key facts
- Table 19: General Dynamics Corporation: Annual Financial Ratios
- Table 20: General Dynamics Corporation: Key Employees
- Table 21: General Dynamics Corporation: Key Employees Continued
- Table 22: Saudi Arabia size of population (million), 2018-22
- Table 23: Saudi Arabia gdp (constant 2005 prices, \$ billion), 2018-22
- Table 24: Saudi Arabia gdp (current prices, \$ billion), 2018-22
- Table 25: Saudi Arabia inflation, 2018-22
- Table 26: Saudi Arabia consumer price index (absolute), 2018-22
- Table 27: Saudi Arabia exchange rate, 2018-22

## List Of Figures

### LIST OF FIGURES

- Figure 1: Saudi Arabia aerospace & defense sector value: \$ million, 2017-22
- Figure 2: Saudi Arabia aerospace & defense sector category segmentation: % share, by value, 2022
- Figure 3: Saudi Arabia aerospace & defense sector geography segmentation: % share, by value, 2022
- Figure 4: Saudi Arabia aerospace & defense sector value forecast: \$ million, 2022-27
- Figure 5: Forces driving competition in the aerospace & defense sector in Saudi Arabia, 2022
- Figure 6: Drivers of buyer power in the aerospace & defense sector in Saudi Arabia, 2022
- Figure 7: Drivers of supplier power in the aerospace & defense sector in Saudi Arabia, 2022
- Figure 8: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Saudi Arabia, 2022
- Figure 9: Factors influencing the threat of substitutes in the aerospace & defense sector in Saudi Arabia, 2022
- Figure 10: Drivers of degree of rivalry in the aerospace & defense sector in Saudi Arabia, 2022

## I would like to order

Product name: Saudi Arabia Aerospace and Defense Market Summary, Competitive Analysis and Forecast to 2027

Product link: <https://marketpublishers.com/r/S8E9A9A78F6AEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S8E9A9A78F6AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

