

Russia Residential Construction Market Summary, Competitive Analysis and Forecast, 2017-2026

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Abstracts

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SUMMARY

Residential Construction in Russia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The residential construction market is defined as the value of work put in place annually for residential buildings. Market value is defined in general as the total output value of construction activity in any given time period, including costs related to construction materials, equipment and services for new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The Russian residential construction market had total revenues of \$71.0bn in 2021, representing a compound annual growth rate (CAGR) of 2.5% between 2016 and 2021.

The new construction segment was the market's most lucrative in 2021, with

total revenues of \$58.6bn, equivalent to 82.4% of the market's overall value.

Residential construction market growth in Russia saw a significant decline in 2020 but recovered with strong growth in 2021.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the residential construction market in Russia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the residential construction market in Russia

Leading company profiles reveal details of key residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Russia residential construction market with five year forecasts

REASONS TO BUY

What was the size of the Russia residential construction market by value in 2021?

What will be the size of the Russia residential construction market in 2026?

What factors are affecting the strength of competition in the Russia residential construction market?

How has the market performed over the last five years?

What are the main segments that make up Russia's residential construction market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who were the leading players in 2021?

7.2. Are there any government schemes currently in place which are affecting the market?

7.3. Who was behind the biggest residential projects in recent years?

8 COMPANY PROFILES

8.1. PIK Group

8.2. Mosinzhstroy

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Russia residential construction sector value: \$ billion, 2017-21

Table 2: Russia residential construction sector category segmentation: % share, by value, 2017-2021

Table 3: Russia residential construction sector category segmentation: \$ billion, 2017-2021

Table 4: Russia residential construction sector geography segmentation: \$ billion, 2021

Table 5: Russia residential construction sector value forecast: \$ billion, 2021-26

Table 6: PIK Group: key facts

Table 7: PIK Group: Annual Financial Ratios

Table 8: PIK Group: Key Employees

Table 9: Mosinzhstroy: key facts

Table 10: Mosinzhstroy: Key Employees

Table 11: Russia size of population (million), 2017-21

Table 12: Russia gdp (constant 2005 prices, \$ billion), 2017-21

Table 13: Russia gdp (current prices, \$ billion), 2017-21

Table 14: Russia inflation, 2017-21

Table 15: Russia consumer price index (absolute), 2017-21

Table 16: Russia exchange rate, 2017-21

List Of Figures

LIST OF FIGURES

Figure 1: Russia residential construction sector value: \$ billion, 2017-21

Figure 2: Russia residential construction sector category segmentation: \$ billion, 2017-2021

Figure 3: Russia residential construction sector geography segmentation: % share, by value, 2021

Figure 4: Russia residential construction sector value forecast: \$ billion, 2021-26

Figure 5: Forces driving competition in the residential construction sector in Russia, 2021

Figure 6: Drivers of buyer power in the residential construction sector in Russia, 2021

Figure 7: Drivers of supplier power in the residential construction sector in Russia, 2021

Figure 8: Factors influencing the likelihood of new entrants in the residential construction sector in Russia, 2021

Figure 9: Factors influencing the threat of substitutes in the residential construction sector in Russia, 2021

Figure 10: Drivers of degree of rivalry in the residential construction sector in Russia, 2021

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