

# Russia IT Services - Market Summary, Competitive Analysis and Forecast, 2017-2026

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## Abstracts

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### SUMMARY

IT Services in Russia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The IT services industry is valued as the combination of the business process outsourcing (BPO) services market, the application services market and the infrastructure services market. Values include revenues generated from (a) signed deals that remain under contract and (b) new contracts signed within that particular calendar year.

The Russian IT services industry had total revenues of \$12.4bn in 2021, representing a compound annual growth rate (CAGR) of 9.8% between 2016 and 2021.

The Infrastructure Services segment was the industry's most lucrative in 2021, with total revenues of \$8.1bn, equivalent to 65.3% of the industry's overall value.

Growth in the market has been driven by increased adoption of digital IT services along with the increased prevalence of IT infrastructure in the region.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the it services market in Russia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the it services market in Russia

Leading company profiles reveal details of key it services market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Russia it services market with five year forecasts

## REASONS TO BUY

What was the size of the Russia it services market by value in 2021?

What will be the size of the Russia it services market in 2026?

What factors are affecting the strength of competition in the Russia it services market?

How has the market performed over the last five years?

What are the main segments that make up Russia's it services market?

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