

# Russia Generics Market Summary, Competitive Analysis and Forecast to 2027

<https://marketpublishers.com/r/R34878A1C1EAEN.html>

Date: July 2023

Pages: 47

Price: US\$ 350.00 (Single User License)

ID: R34878A1C1EAEN

## Abstracts

Russia Generics Market Summary, Competitive Analysis and Forecast to 2027

### Summary

Generics in Russia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

For the purposes of this profile, a generic drug is defined as a copy of an ethical (prescription) drug formerly protected by patents that have now expired. Both unbranded generics and branded generics are included in our market scope. However, off-patent drugs that continue to be offered by the original manufacturer under the original name, and which form part of the 'generic-eligible' market, are not included. The market value is evaluated at ex-factory prices.

The Russian generics market had total revenues of \$11.9 billion in 2022, representing a compound annual growth rate (CAGR) of 11.6% between 2017 and 2022.

Market consumption volume increased with a CAGR of 3.5% between 2017 and 2022, to reach a total of 78.1 % in 2022.

The performance of the market is forecast to decelerate, with an anticipated CAGR of 9% for the five-year period 2022 %li%2027, which is expected to drive the market to a value of \$18.3 billion by the end of 2027.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the generics market in Russia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the generics market in Russia

Leading company profiles reveal details of key generics market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Russia generics market with five year forecasts

## Reasons to Buy

What was the size of the Russia generics market by value in 2022?

What will be the size of the Russia generics market in 2027?

What factors are affecting the strength of competition in the Russia generics market?

How has the market performed over the last five years?

What are the main segments that make up Russia's generics market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Geography segmentation
- 1.6. Market rivalry
- 1.7. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What are the strengths of the leading player?
- 7.3. Have there been any recent developments in the market?

## **8 COMPANY PROFILES**

- 8.1. Krka, d. d., Novo mesto
- 8.2. Teva Pharmaceutical Industries Limited
- 8.3. Abbott Laboratories
- 8.4. Sanofi SA

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Russia generics market value: \$ million, 2017-22
- Table 2: Russia generics market volume: %, 2017-22
- Table 3: Russia generics market geography segmentation: \$ million, 2022
- Table 4: Russia generics market value forecast: \$ million, 2022-27
- Table 5: Russia generics market volume forecast: %, 2022-27
- Table 6: Krka, d. d., Novo mesto: key facts
- Table 7: Krka, d. d., Novo mesto: Annual Financial Ratios
- Table 8: Krka, d. d., Novo mesto: Key Employees
- Table 9: Krka, d. d., Novo mesto: Key Employees Continued
- Table 10: Teva Pharmaceutical Industries Limited: key facts
- Table 11: Teva Pharmaceutical Industries Limited: Annual Financial Ratios
- Table 12: Teva Pharmaceutical Industries Limited: Key Employees
- Table 13: Abbott Laboratories: key facts
- Table 14: Abbott Laboratories: Annual Financial Ratios
- Table 15: Abbott Laboratories: Key Employees
- Table 16: Abbott Laboratories: Key Employees Continued
- Table 17: Sanofi SA: key facts
- Table 18: Sanofi SA: Annual Financial Ratios
- Table 19: Sanofi SA: Key Employees
- Table 20: Sanofi SA: Key Employees Continued
- Table 21: Russia size of population (million), 2018-22
- Table 22: Russia gdp (constant 2005 prices, \$ billion), 2018-22
- Table 23: Russia gdp (current prices, \$ billion), 2018-22
- Table 24: Russia inflation, 2018-22
- Table 25: Russia consumer price index (absolute), 2018-22
- Table 26: Russia exchange rate, 2018-22

## List Of Figures

### LIST OF FIGURES

Figure 1: Russia generics market value: \$ million, 2017-22

Figure 2: Russia generics market volume: %, 2017-22

Figure 3: Russia generics market geography segmentation: % share, by value, 2022

Figure 4: Russia generics market value forecast: \$ million, 2022-27

Figure 5: Russia generics market volume forecast: %, 2022-27

Figure 6: Forces driving competition in the generics market in Russia, 2022

Figure 7: Drivers of buyer power in the generics market in Russia, 2022

Figure 8: Drivers of supplier power in the generics market in Russia, 2022

Figure 9: Factors influencing the likelihood of new entrants in the generics market in Russia, 2022

Figure 10: Factors influencing the threat of substitutes in the generics market in Russia, 2022

Figure 11: Drivers of degree of rivalry in the generics market in Russia, 2022

## I would like to order

Product name: Russia Generics Market Summary, Competitive Analysis and Forecast to 2027

Product link: <https://marketpublishers.com/r/R34878A1C1EAEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R34878A1C1EAEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970