

# Russia Foodservice Market Summary, Competitive Analysis and Forecast, 2017-2026

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## Abstracts

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### SUMMARY

Foodservice in Russia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

Foodservice is defined as the value of all food and drink, including on-trade drinks not drunk with food, for immediate consumption on the premises or in designated eating areas shared with other foodservice operators, or in the case of takeaway transactions, freshly prepared food for immediate consumption. Foodservice is restricted to the sale of food and drink in specific foodservice channels defined below and excludes vending machines.

The Russian foodservice industry had total revenues of \$10.2bn in 2021, representing a compound annual growth rate (CAGR) of -3.5% between 2016 and 2021.

Industry consumption volumes declined with a CAGR of -2.2% between 2016 and 2021, to reach a total of 2.5 billion transactions in 2021.

Growth in the Russian foodservice industry has been very unequal regionally.

Major cities have a greater variety and larger number of foodservice outlets to target more affluent urban dwellers.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, and leading players in the foodservice market in Russia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the foodservice market in Russia

Leading company profiles reveal details of key foodservice market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Russia foodservice market with five year forecasts

## **REASONS TO BUY**

What was the size of the Russia foodservice market by value in 2021?

What will be the size of the Russia foodservice market in 2026?

What factors are affecting the strength of competition in the Russia foodservice market?

How has the market performed over the last five years?

How large is Russia's foodservice market in relation to its regional counterparts?

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