

Russia Construction Market Summary, Competitive Analysis and Forecast to 2027

<https://marketpublishers.com/r/R1B893E6FFBFEN.html>

Date: May 2023

Pages: 44

Price: US\$ 350.00 (Single User License)

ID: R1B893E6FFBFEN

Abstracts

Russia Construction Market @Summary, Competitive Analysis and Forecast to 2027

SUMMARY

Construction in Russia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The construction market is defined as the value of work put in place annually for both, residential and non-residential construction.

The Russian construction industry had total revenues of \$186.9 billion in 2022, representing a negative compound annual growth rate (CAGR) of 0.2% between 2017 and 2022.

The non-residential construction segment accounted for the industry's largest proportion in 2022, with total revenues of \$115.0 billion, equivalent to 61.5% of the industry's overall value.

The Russian construction industry experienced moderate growth in 2022, owing to increasing household expenditure, and reduced purchasing power of the Russian residents.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the construction market in Russia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Russia

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Russia construction market with five year forecasts

REASONS TO BUY

What was the size of the Russia construction market by value in 2022?

What will be the size of the Russia construction market in 2027?

What factors are affecting the strength of competition in the Russia construction market?

How has the market performed over the last five years?

How large is Russia's construction market in relation to its regional counterparts?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What strategies do leading players follow?
- 7.3. What is the strength of the leading players?
- 7.4. Are there any government initiatives expected to benefit the industry?

8 COMPANY PROFILES

- 8.1. PIK Group
- 8.2. LSR Group
- 8.3. Mostotrest
- 8.4. Renaissance Construction Ltd

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Russia construction industry value: \$ billion, 2017–22
- Table 2: Russia construction industry category segmentation: % share, by value, 2017–2022
- Table 3: Russia construction industry category segmentation: \$ billion, 2017-2022
- Table 4: Russia construction industry geography segmentation: \$ billion, 2022
- Table 5: Russia construction industry value forecast: \$ billion, 2022–27
- Table 6: PIK Group: key facts
- Table 7: PIK Group: Annual Financial Ratios
- Table 8: PIK Group: Key Employees
- Table 9: LSR Group: key facts
- Table 10: LSR Group: Annual Financial Ratios
- Table 11: LSR Group: Key Employees
- Table 12: Mostotrest: key facts
- Table 13: Mostotrest: Annual Financial Ratios
- Table 14: Mostotrest: Key Employees
- Table 15: Renaissance Construction Ltd: key facts
- Table 16: Renaissance Construction Ltd: Key Employees
- Table 17: Russia size of population (million), 2018–22
- Table 18: Russia gdp (constant 2005 prices, \$ billion), 2018–22
- Table 19: Russia gdp (current prices, \$ billion), 2018–22
- Table 20: Russia inflation, 2018–22
- Table 21: Russia consumer price index (absolute), 2018–22
- Table 22: Russia exchange rate, 2018–22

List Of Figures

LIST OF FIGURES

Figure 1: Russia construction industry value: \$ billion, 2017–22

Figure 2: Russia construction industry category segmentation: \$ billion, 2017-2022

Figure 3: Russia construction industry geography segmentation: % share, by value, 2022

Figure 4: Russia construction industry value forecast: \$ billion, 2022–27

Figure 5: Forces driving competition in the construction industry in Russia, 2022

Figure 6: Drivers of buyer power in the construction industry in Russia, 2022

Figure 7: Drivers of supplier power in the construction industry in Russia, 2022

Figure 8: Factors influencing the likelihood of new entrants in the construction industry in Russia, 2022

Figure 9: Factors influencing the threat of substitutes in the construction industry in Russia, 2022

Figure 10: Drivers of degree of rivalry in the construction industry in Russia, 2022

I would like to order

Product name: Russia Construction Market Summary, Competitive Analysis and Forecast to 2027

Product link: <https://marketpublishers.com/r/R1B893E6FFBFEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R1B893E6FFBFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970