

Russia Construction Market Summary, Competitive Analysis and Forecast, 2017-2026

https://marketpublishers.com/r/RA9E1D9E566DEN.html

Date: June 2022

Pages: 43

Price: US\$ 350.00 (Single User License)

ID: RA9E1D9E566DEN

Abstracts

Russia Construction Market @Summary, Competitive Analysis and Forecast, 2017-2026

SUMMARY

Construction in Russia industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The construction market is defined as the value of work put in place annually for both, residential and non-residential construction.

The Russian Construction industry had total revenues of \$187.8bn in 2021, representing a compound annual growth rate (CAGR) of 3.4% between 2016 and 2021.

The Non-Residential Construction segment was the industry's most lucrative in 2021, with total revenues of \$116.7bn, equivalent to 62.2% of the industry's overall value.

Decline of 7.7% in 2020 can be attributed to the COVID-19 pandemic which greatly impacted the Russian construction market as supply chain disruptions delayed construction projects and inhibited growth in the market.



SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the construction market in Russia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Russia

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Russia construction market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Russia construction market by value in 2021?

What will be the size of the Russia construction market in 2026?

What factors are affecting the strength of competition in the Russia construction market?

How has the market performed over the last five years?

How large is Russia's construction market in relation to its regional counterparts?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE



- 7.1. Who are the leading players?
- 7.2. What strategies do leading players follow?
- 7.3. Which companies were behind the biggest construction projects in 2020?
- 7.4. Are there any government schemes or regulations currently in place which are affecting the market?

8 COMPANY PROFILES

- 8.1. PIK Group
- 8.2. LSR Group
- 8.3. Mostotrest
- 8.4. Renaissance Construction Ltd

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: Russia construction industry value: \$ billion, 2016-21

Table 2: Russia construction industry category segmentation: % share, by value,

2016-2021

Table 3: Russia construction industry category segmentation: \$ billion, 2016-2021

Table 4: Russia construction industry geography segmentation: \$ billion, 2021

Table 5: Russia construction industry value forecast: \$ billion, 2021-26

Table 6: PIK Group: key facts

Table 7: PIK Group: Annual Financial Ratios

Table 8: PIK Group: Key Employees

Table 9: LSR Group: key facts

Table 10: LSR Group: Annual Financial Ratios

Table 11: LSR Group: Key Employees

Table 12: Mostotrest: key facts

Table 13: Mostotrest: Annual Financial Ratios

Table 14: Mostotrest: Key Employees

Table 15: Renaissance Construction Ltd: key facts

Table 16: Renaissance Construction Ltd: Key Employees

Table 17: Russia size of population (million), 2017-21

Table 18: Russia gdp (constant 2005 prices, \$ billion), 2017-21

Table 19: Russia gdp (current prices, \$ billion), 2017-21

Table 20: Russia inflation, 2017-21

Table 21: Russia consumer price index (absolute), 2017-21

Table 22: Russia exchange rate, 2017-21



List Of Figures

LIST OF FIGURES

- Figure 1: Russia construction industry value: \$ billion, 2016-21
- Figure 2: Russia construction industry category segmentation: \$ billion, 2016-2021
- Figure 3: Russia construction industry geography segmentation: % share, by value, 2021
- Figure 4: Russia construction industry value forecast: \$ billion, 2021-26
- Figure 5: Forces driving competition in the construction industry in Russia, 2021
- Figure 6: Drivers of buyer power in the construction industry in Russia, 2021
- Figure 7: Drivers of supplier power in the construction industry in Russia, 2021
- Figure 8: Factors influencing the likelihood of new entrants in the construction industry in Russia, 2021
- Figure 9: Factors influencing the threat of substitutes in the construction industry in Russia, 2021
- Figure 10: Drivers of degree of rivalry in the construction industry in Russia, 2021



I would like to order

Product name: Russia Construction Market Summary, Competitive Analysis and Forecast, 2017-2026

Product link: https://marketpublishers.com/r/RA9E1D9E566DEN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/RA9E1D9E566DEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970