

Renewable Energy in Romania

<https://marketpublishers.com/r/RBE8F861A31CEN.html>

Date: May 2025

Pages: 44

Price: US\$ 350.00 (Single User License)

ID: RBE8F861A31CEN

Abstracts

Renewable Energy in Romania

Summary

Renewable Energy in Romania industry profile provides top-line qualitative and quantitative summary information including: market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

Renewable energy market includes net generation of electricity through renewable sources. Market is segmented into hydroelectricity, wind, solar PV, biopower, and geothermal. Market volume represents the net volume of electricity produced through renewable means. Market value is calculated by multiplying the amount of electricity produced by the wholesale price.

The Romanian renewable energy market recorded revenues of \$1,637.0 million in 2024, representing a compound annual growth rate (CAGR) of 4.8% between 2019 and 2024.

Market production volume increased with a CAGR of 5.0% between 2019 and 2024, reaching a total of 30,523.7 GWh in 2024.

Romania's climate and pollution goals have significantly supported the growth of its renewable energy market by driving a structural shift away from fossil fuel dependence. According to the US Energy Information Administration (EIA), in 2024, the proportion of fossil fuels in total power generation in Romania reached

38.6%, down from 40.0% in 2019.

Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the renewable energy market in Romania

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the renewable energy market in Romania

Leading company profiles reveal details of key renewable energy market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Romania renewable energy market with five year forecasts

Reasons to Buy

What was the size of the Romania renewable energy market by value in 2024?

What will be the size of the Romania renewable energy market in 2029?

What factors are affecting the strength of competition in the Romania renewable energy market?

How has the market performed over the last five years?

How large is Romania's renewable energy market in relation to its regional counterparts?

Companies Mentioned

Enel Green Power SpA

EDP SA

CEZ, AS

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading players?

7.2. What are the strengths of the leading players?

7.3. What are the most significant recent developments by leading players?

8 COMPANY PROFILES

8.1. Enel Green Power SpA

8.2. EDP SA

8.3. CEZ, AS

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Romania renewable energy market value: \$ million, 2019-24

Table 2: Romania renewable energy market volume: GWh, 2019-24

Table 3: Romania renewable energy market category segmentation: % share, by value, 2019-24

Table 4: Romania renewable energy market category segmentation: \$ million, 2019-24

Table 5: Romania renewable energy market geography segmentation: \$ million, 2024

Table 6: Romania renewable energy market value forecast: \$ million, 2024-29

Table 7: Romania renewable energy market volume forecast: GWh, 2024-29

Table 8: Enel Green Power SpA: Key Facts

Table 9: Enel Green Power SpA: Key Employees

Table 10: EDP SA: Key Facts

Table 11: EDP SA: Annual Financial Ratios

Table 12: EDP SA: Key Employees

Table 13: CEZ, AS: Key Facts

Table 14: CEZ, AS: Annual Financial Ratios

Table 15: CEZ, AS: Key Employees

Table 16: Romania Size of Population (Million), 2020-23

Table 17: Romania Real GDP (Constant 2010 Prices, \$ Billion), 2020-23

Table 18: Romania GDP (Current Prices, \$ Billion), 2020-23

Table 19: Romania Inflation, 2020-24

Table 20: Romania Consumer Price Index (Absolute), 2020-23

Table 21: Romania Exchange Rate, 2019-24

List Of Figures

LIST OF FIGURES

Figure 1: Romania renewable energy market value: \$ million, 2019-24

Figure 2: Romania renewable energy market volume: GWh, 2019-24

Figure 3: Romania renewable energy market category segmentation: \$ million, 2019-24

Figure 4: Romania renewable energy market geography segmentation: % share, by value, 2024

Figure 5: Romania renewable energy market value forecast: \$ million, 2024-29

Figure 6: Romania renewable energy market volume forecast: GWh, 2024-29

Figure 7: Forces driving competition in the renewable energy market in Romania, 2024

Figure 8: Drivers of buyer power in the renewable energy market in Romania, 2024

Figure 9: Drivers of supplier power in the renewable energy market in Romania, 2024

Figure 10: Factors influencing the likelihood of new entrants in the renewable energy market in Romania, 2024

Figure 11: Factors influencing the threat of substitutes in the renewable energy market in Romania, 2024

Figure 12: Drivers of degree of rivalry in the renewable energy market in Romania, 2024

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