

## Retail Lending in Japan

URL: <https://marketpublishers.com/r/R42A795776BEN.html>

Date: February 20, 2019

Pages: 38

Price: US\$ 350.00

ID: R42A795776BEN

### Retail Lending in Japan

#### SUMMARY

Retail Lending in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### KEY HIGHLIGHTS

This retail lending market profile covers the mortgage and consumer credit market.

The Japanese retail lending market had total balances outstanding of \$1,329.5bn in 2018, representing a compound annual growth rate (CAGR) of 4.4% between 2014 and 2018.

The mortgage credit segment was the market's most lucrative in 2018, with total balances outstanding of \$1,208.5bn, equivalent to 90.9% of the market's overall value.

The growing retail lending market in Japan is spurred by negative interest rates imposed by the Bank of Japan in 2016.

#### SCOPE

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the retail lending market in Japan
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the retail lending market in Japan
- Leading company profiles reveal details of key retail lending market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Japan retail lending market with five year forecasts

#### REASONS TO BUY

- What was the size of the Japan retail lending market by value in 2018?
- What will be the size of the Japan retail lending market in 2023?
- What factors are affecting the strength of competition in the Japan retail lending market?
- How has the market performed over the last five years?
- What are the main segments that make up Japan's retail lending market?

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## COMPANIES MENTIONED

Japan Post Bank Co., Ltd.  
Mitsubishi UFJ Financial Group Inc  
Mizuho Financial Group Inc  
Sumitomo Mitsui Financial Group, Inc.

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