

Retail Ethical Investment Products in the United Kingdom

https://marketpublishers.com/r/R8147737DB3EN.html

Date: March 2017 Pages: 40 Price: US\$ 350.00 (Single User License) ID: R8147737DB3EN

Abstracts

Retail Ethical Investment Products in the United Kingdom

SUMMARY

Retail Ethical Investment Products in the United Kingdom industry profile provides topline qualitative and quantitative summary information including: market size (value and volume 2012-16, and forecast to 2021). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

SYNOPSIS

Essential resource for top-line data and analysis covering the United Kingdom retail ethical investment products market. Includes market size data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

KEY HIGHLIGHTS

The retail ethical investment products market is defined as the market covering any form of investment in which financial return is not the sole concern of the investor, with the ethical investments being made available to the public for personal investment as opposed to institutional investors. Ethical investments are defined as investments in which the investor's financial objectives are combined with their concerns about environmental, social and governance issues.



The UK retail ethical investment products market had total assets of \$23bn in 2016, representing a compound annual growth rate (CAGR) of 10.7% between 2012 and 2016.

The number of funds declined with a compound annual rate of change (CARC) of -3.1% between 2012 and 2016, to reach a total of 81 funds in 2016.

Surveys conducted by Aviva found a large difference between demand for ethical investment and adviser interest. Aviva found almost half of consumers took ethical issues seriously when choosing products.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the retail ethical investment products market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the retail ethical investment products market in the United Kingdom

Leading company profiles reveal details of key retail ethical investment products market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom retail ethical investment products market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the United Kingdom retail ethical investment products market by value in 2016?

What will be the size of the United Kingdom retail ethical investment products market in 2021?

What factors are affecting the strength of competition in the United Kingdom



retail ethical investment products market?

How has the market performed over the last five years?

How large is the United Kingdom's retail ethical investment products market in relation to its regional counterparts?



Contents

Executive Summary Market value Market value forecast Market volume Market volume forecast Geography segmentation Market rivalry Market Overview Market definition Market analysis Market Data Market value Market volume Market Segmentation Geography segmentation Market Outlook Market value forecast Market volume forecast **Five Forces Analysis** Summary Buyer power Supplier power

- New entrants
- Threat of substitutes
- Degree of rivalry
- Leading Companies
- Alliance Trust PLC

Aviva plc

- Bank of Montreal
- Invesco Ltd.
- Macroeconomic Indicators
- Country data
- Methodology
- Industry associations
- Related MarketLine research
- Appendix
- About MarketLine



Retail Ethical Investment Products in the United Kingdom



List Of Tables

LIST OF TABLES

Table 1: United Kingdom retail ethical investment products market value: \$ billion, 2012-16 Table 2: United Kingdom retail ethical investment products market volume: funds, 2012-16 Table 3: United Kingdom retail ethical investment products market geography segmentation: \$ billion, 2016 Table 4: United Kingdom retail ethical investment products market value forecast: \$ billion, 2016–21 Table 5: United Kingdom retail ethical investment products market volume forecast: funds, 2016–21 Table 6: Alliance Trust PLC: key facts Table 7: Alliance Trust PLC: key financials (\$) Table 8: Alliance Trust PLC: key financials (£) Table 9: Alliance Trust PLC: key financial ratios Table 10: Aviva plc: key facts Table 11: Aviva plc: key financials (\$) Table 12: Aviva plc: key financials (£) Table 13: Aviva plc: key financial ratios Table 14: Bank of Montreal: key facts Table 15: Bank of Montreal: key financials (\$) Table 16: Bank of Montreal: key financials (C\$) Table 17: Bank of Montreal: key financial ratios Table 18: Invesco Ltd.: key facts Table 19: Invesco Ltd.: key financials (\$) Table 20: Invesco Ltd.: key financial ratios Table 21: United Kingdom size of population (million), 2012–16 Table 22: United Kingdom gdp (constant 2005 prices, \$ billion), 2012–16 Table 23: United Kingdom gdp (current prices, \$ billion), 2012–16 Table 24: United Kingdom inflation, 2012–16 Table 25: United Kingdom consumer price index (absolute), 2012–16 Table 26: United Kingdom exchange rate, 2012–16



List Of Figures

LIST OF FIGURES

Figure 1: United Kingdom retail ethical investment products market value: \$ billion, 2012–16

Figure 2: United Kingdom retail ethical investment products market volume: funds, 2012–16

Figure 3: United Kingdom retail ethical investment products market geography segmentation: % share, by value, 2016

Figure 4: United Kingdom retail ethical investment products market value forecast: \$ billion, 2016–21

Figure 5: United Kingdom retail ethical investment products market volume forecast: funds, 2016–21

Figure 6: Forces driving competition in the retail ethical investment products market in the United Kingdom, 2016

Figure 7: Drivers of buyer power in the retail ethical investment products market in the United Kingdom, 2016

Figure 8: Drivers of supplier power in the retail ethical investment products market in the United Kingdom, 2016

Figure 9: Factors influencing the likelihood of new entrants in the retail ethical investment products market in the United Kingdom, 2016

Figure 10: Factors influencing the threat of substitutes in the retail ethical investment products market in the United Kingdom, 2016

Figure 11: Drivers of degree of rivalry in the retail ethical investment products market in the United Kingdom, 2016

Figure 12: Alliance Trust PLC: revenues & profitability

Figure 13: Alliance Trust PLC: assets & liabilities

Figure 14: Aviva plc: revenues & profitability

Figure 15: Aviva plc: assets & liabilities

Figure 16: Bank of Montreal: revenues & profitability

Figure 17: Bank of Montreal: assets & liabilities

Figure 18: Invesco Ltd.: revenues & profitability

Figure 19: Invesco Ltd.: assets & liabilities

COMPANIES MENTIONED

Alliance Trust PLC Aviva plc

Retail Ethical Investment Products in the United Kingdom



Bank of Montreal Invesco Ltd.



I would like to order

Product name: Retail Ethical Investment Products in the United Kingdom Product link: <u>https://marketpublishers.com/r/R8147737DB3EN.html</u>

> Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/R8147737DB3EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970