

# Residential Construction Top 5 Emerging Markets Industry Guide 2015-2024

<https://marketpublishers.com/r/RBD8B865AD2EN.html>

Date: November 2020

Pages: 111

Price: US\$ 995.00 (Single User License)

ID: RBD8B865AD2EN

## Abstracts

Residential Construction Top 5 Emerging Markets Industry Guide 2015-2024

### SUMMARY

The Emerging 5 Residential Construction industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

These countries contributed \$18,99,779.6 million to the global residential construction industry in 2019, with a compound annual growth rate (CAGR) of 3.7% between 2007 and 2011. The top 5 emerging countries are expected to reach a value of \$20,22,711.8 million in 2024, with a CAGR of 1.3% over the 2019-24 period.

Within the residential construction industry, China is the leading country among the top 5 emerging nations, with market revenues of \$16,41,136.7 million in 2019. This was followed by India and Brazil with a value of \$1,59,109.3 and \$52,378.4 million, respectively.

China is expected to lead the residential construction industry in the top five emerging nations, with a value of \$17,55,493.3 million in 2024, followed by India and Brazil with expected values of \$1,73,337.1 and \$50,218.6 million, respectively.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the emerging five residential construction market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the emerging five residential construction market

Leading company profiles reveal details of key residential construction market players' emerging five operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the emerging five residential construction market with five year forecasts

Compares data from Brazil, China, India, Mexico and South Africa, alongside individual chapters on each country

## REASONS TO BUY

What was the size of the emerging five residential construction market by value in 2019?

What will be the size of the emerging five residential construction market in 2024?

What factors are affecting the strength of competition in the emerging five residential construction market?

How has the market performed over the last five years?

How large is the emerging five residential construction market in relation to its regional counterparts?

## Contents

### **1 INTRODUCTION**

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

### **2 TOP 5 EMERGING COUNTRIES RESIDENTIAL CONSTRUCTION**

- 2.1. Industry Outlook

### **3 RESIDENTIAL CONSTRUCTION IN SOUTH AFRICA**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

### **4 MACROECONOMIC INDICATORS**

- 4.1. Country data

### **5 RESIDENTIAL CONSTRUCTION IN BRAZIL**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

### **6 MACROECONOMIC INDICATORS**

- 6.1. Country data

### **7 RESIDENTIAL CONSTRUCTION IN CHINA**

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis

## **8 MACROECONOMIC INDICATORS**

- 8.1. Country data

## **9 RESIDENTIAL CONSTRUCTION IN INDIA**

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis

## **10 MACROECONOMIC INDICATORS**

- 10.1. Country data

## **11 RESIDENTIAL CONSTRUCTION IN MEXICO**

- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis

## **12 MACROECONOMIC INDICATORS**

- 12.1. Country data

## **13 COMPANY PROFILES**

- 13.1. Motheo Construction Group
- 13.2. Wilson Bayly Holmes-Ovcon Ltd
- 13.3. Cyrela Brazil Realty SA Empreendimentos e Participacoes

- 13.4. Odebrecht S.A.
- 13.5. Sun Hung Kai Properties Ltd
- 13.6. Xinyuan Real Estate Co Ltd
- 13.7. Oberoi Realty Ltd
- 13.8. Sobha Ltd
- 13.9. Consorcio ARA SAB de CV
- 13.10. Desarrolladora Mexicana de Inmuebles SA de CV

## **14 APPENDIX**

- 14.1. Methodology
- 14.2. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Top 5 emerging countries residential construction industry, revenue (\$m), 2015-24

Table 2: Top 5 emerging countries residential construction industry, revenue (\$m), 2015-19

Table 3: Top 5 emerging countries residential construction industry forecast, revenue (\$m), 2019-24

Table 4: South Africa residential construction sector value: \$ billion, 2015-19

Table 5: South Africa residential construction sector geography segmentation: \$ billion, 2019

Table 6: South Africa residential construction sector value forecast: \$ billion, 2019-24

Table 7: South Africa size of population (million), 2015-19

Table 8: South Africa gdp (constant 2005 prices, \$ billion), 2015-19

Table 9: South Africa gdp (current prices, \$ billion), 2015-19

Table 10: South Africa inflation, 2015-19

Table 11: South Africa consumer price index (absolute), 2015-19

Table 12: South Africa exchange rate, 2015-19

Table 13: Brazil residential construction sector value: \$ billion, 2015-19

Table 14: Brazil residential construction sector geography segmentation: \$ billion, 2019

Table 15: Brazil residential construction sector value forecast: \$ billion, 2019-24

Table 16: Brazil size of population (million), 2015-19

Table 17: Brazil gdp (constant 2005 prices, \$ billion), 2015-19

Table 18: Brazil gdp (current prices, \$ billion), 2015-19

Table 19: Brazil inflation, 2015-19

Table 20: Brazil consumer price index (absolute), 2015-19

Table 21: Brazil exchange rate, 2015-19

Table 22: China residential construction sector value: \$ billion, 2015-19

Table 23: China residential construction sector geography segmentation: \$ billion, 2019

Table 24: China residential construction sector value forecast: \$ billion, 2019-24

Table 25: China size of population (million), 2015-19

Table 26: China gdp (constant 2005 prices, \$ billion), 2015-19

Table 27: China gdp (current prices, \$ billion), 2015-19

Table 28: China inflation, 2015-19

Table 29: China consumer price index (absolute), 2015-19

Table 30: China exchange rate, 2015-19

Table 31: India residential construction sector value: \$ billion, 2015-19

Table 32: India residential construction sector geography segmentation: \$ billion, 2019

Table 33: India residential construction sector value forecast: \$ billion, 2019-24

Table 34: India size of population (million), 2015-19

Table 35: India gdp (constant 2005 prices, \$ billion), 2015-19

Table 36: India gdp (current prices, \$ billion), 2015-19

Table 37: India inflation, 2015-19

Table 38: India consumer price index (absolute), 2015-19

Table 39: India exchange rate, 2015-19

Table 40: Mexico residential construction sector value: \$ billion, 2015-19

Table 41: Mexico residential construction sector geography segmentation: \$ billion, 2019

Table 42: Mexico residential construction sector value forecast: \$ billion, 2019-24

Table 43: Mexico size of population (million), 2015-19

Table 44: Mexico gdp (constant 2005 prices, \$ billion), 2015-19

Table 45: Mexico gdp (current prices, \$ billion), 2015-19

Table 46: Mexico inflation, 2015-19

Table 47: Mexico consumer price index (absolute), 2015-19

Table 48: Mexico exchange rate, 2015-19

Table 49: Motheo Construction Group: key facts

Table 50: Motheo Construction Group: Key Employees

Table 51: Wilson Bayly Holmes-Ovcon Ltd: key facts

Table 52: Wilson Bayly Holmes-Ovcon Ltd: Key Employees

Table 53: Cyrela Brazil Realty SA Empreendimentos e Participacoes: key facts

Table 54: Cyrela Brazil Realty SA Empreendimentos e Participacoes: Key Employees

Table 55: Odebrecht S.A.: key facts

Table 56: Odebrecht S.A.: Key Employees

Table 57: Sun Hung Kai Properties Ltd: key facts

Table 58: Sun Hung Kai Properties Ltd: Key Employees

Table 59: Xinyuan Real Estate Co Ltd: key facts

Table 60: Xinyuan Real Estate Co Ltd: Key Employees

## List Of Figures

### LIST OF FIGURES

Figure 1: Top 5 emerging countries residential construction industry, revenue (\$m), 2015-24

Figure 2: Top 5 emerging countries residential construction industry, revenue (\$m), 2015-19

Figure 3: Top 5 emerging countries residential construction industry forecast, revenue (\$m), 2019-24

Figure 4: South Africa residential construction sector value: \$ billion, 2015-19

Figure 5: South Africa residential construction sector geography segmentation: % share, by value, 2019

Figure 6: South Africa residential construction sector value forecast: \$ billion, 2019-24

Figure 7: Forces driving competition in the residential construction sector in South Africa, 2019

Figure 8: Drivers of buyer power in the residential construction sector in South Africa, 2019

Figure 9: Drivers of supplier power in the residential construction sector in South Africa, 2019

Figure 10: Factors influencing the likelihood of new entrants in the residential construction sector in South Africa, 2019

Figure 11: Factors influencing the threat of substitutes in the residential construction sector in South Africa, 2019

Figure 12: Drivers of degree of rivalry in the residential construction sector in South Africa, 2019

Figure 13: Brazil residential construction sector value: \$ billion, 2015-19

Figure 14: Brazil residential construction sector geography segmentation: % share, by value, 2019

Figure 15: Brazil residential construction sector value forecast: \$ billion, 2019-24

Figure 16: Forces driving competition in the residential construction sector in Brazil, 2019

Figure 17: Drivers of buyer power in the residential construction sector in Brazil, 2019

Figure 18: Drivers of supplier power in the residential construction sector in Brazil, 2019

Figure 19: Factors influencing the likelihood of new entrants in the residential construction sector in Brazil, 2019

Figure 20: Factors influencing the threat of substitutes in the residential construction sector in Brazil, 2019

Figure 21: Drivers of degree of rivalry in the residential construction sector in Brazil,



2019

Figure 22: China residential construction sector value: \$ billion, 2015-19

Figure 23: China residential construction sector geography segmentation: % share, by value, 2019

Figure 24: China residential construction sector value forecast: \$ billion, 2019-24

Figure 25: Forces driving competition in the residential construction sector in China, 2019

Figure 26: Drivers of buyer power in the residential construction sector in China, 2019

Figure 27: Drivers of supplier power in the residential construction sector in China, 2019

Figure 28: Factors influencing the likelihood of new entrants in the residential construction sector in China, 2019

Figure 29: Factors influencing the threat of substitutes in the residential construction sector in China, 2019

Figure 30: Drivers of degree of rivalry in the residential construction sector in China, 2019

Figure 31: India residential construction sector value: \$ billion, 2015-19

Figure 32: India residential construction sector geography segmentation: % share, by value, 2019

Figure 33: India residential construction sector value forecast: \$ billion, 2019-24

Figure 34: Forces driving competition in the residential construction sector in India, 2019

Figure 35: Drivers of buyer power in the residential construction sector in India, 2019

Figure 36: Drivers of supplier power in the residential construction sector in India, 2019

Figure 37: Factors influencing the likelihood of new entrants in the residential construction sector in India, 2019

Figure 38: Factors influencing the threat of substitutes in the residential construction sector in India, 2019

Figure 39: Drivers of degree of rivalry in the residential construction sector in India, 2019

Figure 40: Mexico residential construction sector value: \$ billion, 2015-19

Figure 41: Mexico residential construction sector geography segmentation: % share, by value, 2019

Figure 42: Mexico residential construction sector value forecast: \$ billion, 2019-24

Figure 43: Forces driving competition in the residential construction sector in Mexico, 2019

Figure 44: Drivers of buyer power in the residential construction sector in Mexico, 2019

Figure 45: Drivers of supplier power in the residential construction sector in Mexico, 2019

Figure 46: Factors influencing the likelihood of new entrants in the residential construction sector in Mexico, 2019

Figure 47: Factors influencing the threat of substitutes in the residential construction sector in Mexico, 2019

Figure 48: Drivers of degree of rivalry in the residential construction sector in Mexico, 2019

## I would like to order

Product name: Residential Construction Top 5 Emerging Markets Industry Guide 2015-2024

Product link: <https://marketpublishers.com/r/RBD8B865AD2EN.html>

Price: US\$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RBD8B865AD2EN.html>