

# Residential Construction Market Summary, Competitive Analysis and Forecast to 2027

https://marketpublishers.com/r/R5B6DC56770FEN.html

Date: June 2023 Pages: 356 Price: US\$ 1,495.00 (Single User License) ID: R5B6DC56770FEN

# **Abstracts**

Residential Construction Market @Summary, Competitive Analysis and Forecast to 2027

# SUMMARY

Global Residential Construction industry profile provides top-line qualitative and quantitative summary information including: Sector size (value 2018-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Sector.

# **KEY HIGHLIGHTS**

The residential construction market is defined as the value of work put in place annually for residential buildings.

Market value is defined in general as the total output value of construction activity in any given time period, including costs related to construction materials, equipment and services for new construction, refurbishment, repair and maintenance and demolition.

All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2022 annual average exchange rates.

Construction of green buildings is increasing, particularly in developed nations



like the US. Construction firms are utilizing green construction methods to minimize harm to the environment and safeguard the delicate balance of nature.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global residential construction Sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global residential construction Sector

Leading company profiles reveal details of key residential construction Sector players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global residential construction Sector with five year forecasts

#### **REASONS TO BUY**

What was the size of the global residential construction Sector by value in 2022?

What will be the size of the global residential construction Sector in 2027?

What factors are affecting the strength of competition in the global residential construction Sector?

How has the Sector performed over the last five years?

What are the main segments that make up the global residential construction Sector?



# Contents

# **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Competitive landscape

#### **2 INTRODUCTION**

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

#### **3 GLOBAL RESIDENTIAL CONSTRUCTION**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

#### **4 MACROECONOMIC INDICATORS**

4.1. Country data

#### **5 RESIDENTIAL CONSTRUCTION IN ASIA-PACIFIC**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

#### **6 RESIDENTIAL CONSTRUCTION IN EUROPE**



- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

# 7 MACROECONOMIC INDICATORS

7.1. Country data

# **8 RESIDENTIAL CONSTRUCTION IN FRANCE**

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

# 9 MACROECONOMIC INDICATORS

9.1. Country data

# **10 RESIDENTIAL CONSTRUCTION IN GERMANY**

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

# **11 MACROECONOMIC INDICATORS**

11.1. Country data

# **12 RESIDENTIAL CONSTRUCTION IN ITALY**

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation



- 12.4. Market outlook
- 12.5. Five forces analysis

#### **13 MACROECONOMIC INDICATORS**

13.1. Country data

#### 14 RESIDENTIAL CONSTRUCTION IN JAPAN

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis

#### **15 MACROECONOMIC INDICATORS**

15.1. Country data

# **16 RESIDENTIAL CONSTRUCTION IN AUSTRALIA**

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis

#### **17 MACROECONOMIC INDICATORS**

17.1. Country data

#### **18 RESIDENTIAL CONSTRUCTION IN CANADA**

- 18.1. Market Overview
- 18.2. Market Data
- 18.3. Market Segmentation
- 18.4. Market outlook
- 18.5. Five forces analysis



#### **19 MACROECONOMIC INDICATORS**

19.1. Country data

#### **20 RESIDENTIAL CONSTRUCTION IN CHINA**

- 20.1. Market Overview
- 20.2. Market Data
- 20.3. Market Segmentation
- 20.4. Market outlook
- 20.5. Five forces analysis

#### **21 MACROECONOMIC INDICATORS**

21.1. Country data

#### 22 RESIDENTIAL CONSTRUCTION IN THE NETHERLANDS

- 22.1. Market Overview
- 22.2. Market Data
- 22.3. Market Segmentation
- 22.4. Market outlook
- 22.5. Five forces analysis

#### 23 MACROECONOMIC INDICATORS

23.1. Country data

# 24 RESIDENTIAL CONSTRUCTION IN SPAIN

- 24.1. Market Overview
- 24.2. Market Data
- 24.3. Market Segmentation
- 24.4. Market outlook
- 24.5. Five forces analysis

# **25 MACROECONOMIC INDICATORS**

#### 25.1. Country data

Residential Construction Market Summary, Competitive Analysis and Forecast to 2027



#### 26 RESIDENTIAL CONSTRUCTION IN THE UNITED KINGDOM

26.1. Market Overview26.2. Market Data26.3. Market Segmentation26.4. Market outlook

26.5. Five forces analysis

#### **27 MACROECONOMIC INDICATORS**

27.1. Country data

#### **28 RESIDENTIAL CONSTRUCTION IN THE UNITED STATES**

- 28.1. Market Overview
- 28.2. Market Data
- 28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis

#### **29 MACROECONOMIC INDICATORS**

29.1. Country data

#### **30 COMPANY PROFILES**

- 30.1. China State Construction Engineering Corp Ltd
- 30.2. Actividades de Construccion y Servicios SA
- 30.3. D.R. Horton Inc
- 30.4. Daiwa House Industry Co., Ltd.
- 30.5. Skanska AB
- 30.6. Hindustan Construction Co Ltd
- 30.7. Bouygues Construction
- 30.8. Vonovia SE
- 30.9. Eiffage SA
- 30.10. Strabag AG
- 30.11. Ed. Zublin AG
- 30.12. Rizzani de Eccher SpA



- 30.13. Abitare In SpA
- 30.14. Sekisui House, Ltd.
- 30.15. Metricon Homes Pty Ltd
- 30.16. J Hutchinson Pty Ltd
- 30.17. Brookfield Residential Properties Inc
- 30.18. Mattamy Homes
- 30.19. Xinyuan Real Estate Co Ltd
- 30.20. Royal BAM Group nv
- 30.21. Royal Volker Wessels Stevin NV
- 30.22. Ferrovial, S.A.
- 30.23. Balfour Beatty plc
- 30.24. Barratt Developments Plc
- 30.25. Lennar Corp
- 30.26. Taylor Morrison Home Corp
- 30.27. Tutor Perini Corp

# **31 APPENDIX**

- 31.1. Methodology
- 31.2. About MarketLine



# **List Of Tables**

# LIST OF TABLES

Table 1: Global residential construction sector value: \$ billion, 2017-22

Table 2: Global residential construction sector category segmentation: % share, by value, 2017-2022

Table 3: Global residential construction sector category segmentation: \$ billion,2017-2022

- Table 4: Global residential construction sector geography segmentation: \$ billion, 2022
- Table 5: Global residential construction sector value forecast: \$ billion, 2022-27

Table 6: Global size of population (million), 2018-22

- Table 7: Global gdp (constant 2005 prices, \$ billion), 2018-22
- Table 8: Global gdp (current prices, \$ billion), 2018-22

Table 9: Global inflation, 2018-22

Table 10: Global consumer price index (absolute), 2018-22

- Table 11: Global exchange rate, 2018-22
- Table 12: Asia-Pacific residential construction sector value: \$ billion, 2017-22
- Table 13: Asia-Pacific residential construction sector category segmentation: % share, by value, 2017-2022

Table 14: Asia-Pacific residential construction sector category segmentation: \$ billion,2017-2022

Table 15: Asia-Pacific residential construction sector geography segmentation: \$ billion,2022

Table 16: Asia-Pacific residential construction sector value forecast: \$ billion, 2022-27

Table 17: Europe residential construction sector value: \$ billion, 2017-22

Table 18: Europe residential construction sector category segmentation: % share, by value, 2017-2022

Table 19: Europe residential construction sector category segmentation: \$ billion,2017-2022

Table 20: Europe residential construction sector geography segmentation: \$ billion,2022

Table 21: Europe residential construction sector value forecast: \$ billion, 2022-27

- Table 22: Europe size of population (million), 2018-22
- Table 23: Europe gdp (constant 2005 prices, \$ billion), 2018-22
- Table 24: Europe gdp (current prices, \$ billion), 2018-22

Table 25: Europe inflation, 2018-22

Table 26: Europe consumer price index (absolute), 2018-22

Table 27: Europe exchange rate, 2018-22



 Table 28: France residential construction sector value: \$ billion, 2017-22

Table 29: France residential construction sector category segmentation: % share, by value, 2017-2022

Table 30: France residential construction sector category segmentation: \$ billion, 2017-2022

Table 31: France residential construction sector geography segmentation: \$ billion,2022

 Table 32: France residential construction sector value forecast: \$ billion, 2022-27

Table 33: France size of population (million), 2018-22

Table 34: France gdp (constant 2005 prices, \$ billion), 2018-22

Table 35: France gdp (current prices, \$ billion), 2018-22

Table 36: France inflation, 2018-22

Table 37: France consumer price index (absolute), 2018-22

Table 38: France exchange rate, 2018-22

Table 39: Germany residential construction sector value: \$ billion, 2017-22

Table 40: Germany residential construction sector category segmentation: % share, by value, 2017-2022

Table 41: Germany residential construction sector category segmentation: \$ billion, 2017-2022

Table 42: Germany residential construction sector geography segmentation: \$ billion,2022

Table 43: Germany residential construction sector value forecast: \$ billion, 2022-27

Table 44: Germany size of population (million), 2018-22

Table 45: Germany gdp (constant 2005 prices, \$ billion), 2018-22

Table 46: Germany gdp (current prices, \$ billion), 2018-22

Table 47: Germany inflation, 2018-22

Table 48: Germany consumer price index (absolute), 2018-22

Table 49: Germany exchange rate, 2018-22

Table 50: Italy residential construction sector value: \$ million, 2017-22

Table 51: Italy residential construction sector category segmentation: % share, by value, 2017-2022

Table 52: Italy residential construction sector category segmentation: \$ million,

2017-2022

 Table 53: Italy residential construction sector geography segmentation: \$ million, 2022

Table 54: Italy residential construction sector value forecast: \$ million, 2022-27

Table 55: Italy size of population (million), 2018-22

Table 56: Italy gdp (constant 2005 prices, \$ billion), 2018-22

Table 57: Italy gdp (current prices, \$ billion), 2018-22

Table 58: Italy inflation, 2018-22



Table 59: Italy consumer price index (absolute), 2018-22

Table 60: Italy exchange rate, 2018-22

Table 61: Japan residential construction sector value: \$ billion, 2017-22

Table 62: Japan residential construction sector category segmentation: % share, by value, 2017-2022

Table 63: Japan residential construction sector category segmentation: \$ billion,2017-2022

Table 64: Japan residential construction sector geography segmentation: \$ billion, 2022

Table 65: Japan residential construction sector value forecast: \$ billion, 2022-27

Table 66: Japan size of population (million), 2018-22

Table 67: Japan gdp (constant 2005 prices, \$ billion), 2018-22

Table 68: Japan gdp (current prices, \$ billion), 2018-22

Table 69: Japan inflation, 2018-22

Table 70: Japan consumer price index (absolute), 2018-22

Table 71: Japan exchange rate, 2018-22

Table 72: Australia residential construction sector value: \$ million, 2017-22

Table 73: Australia residential construction sector category segmentation: % share, by value, 2017-2022

Table 74: Australia residential construction sector category segmentation: \$ million, 2017-2022

Table 75: Australia residential construction sector geography segmentation: \$ million,2022

Table 76: Australia residential construction sector value forecast: \$ million, 2022-27

Table 77: Australia size of population (million), 2018-22

Table 78: Australia gdp (constant 2005 prices, \$ billion), 2018-22

Table 79: Australia gdp (current prices, \$ billion), 2018-22

Table 80: Australia inflation, 2018-22

Table 81: Australia consumer price index (absolute), 2018-22

Table 82: Australia exchange rate, 2018-22

Table 83: Canada residential construction sector value: \$ million, 2017-22

Table 84: Canada residential construction sector category segmentation: % share, by value, 2017-2022

Table 85: Canada residential construction sector category segmentation: \$ million,2017-2022

Table 86: Canada residential construction sector geography segmentation: \$ million,2022

Table 87: Canada residential construction sector value forecast: \$ million, 2022-27

Table 88: Canada size of population (million), 2018-22

Table 89: Canada gdp (constant 2005 prices, \$ billion), 2018-22



Table 90: Canada gdp (current prices, \$ billion), 2018-22



# **List Of Figures**

# LIST OF FIGURES

Figure 1: Global residential construction sector value: \$ billion, 2017-22

Figure 2: Global residential construction sector category segmentation: \$ billion, 2017-2022

Figure 3: Global residential construction sector geography segmentation: % share, by value, 2022

Figure 4: Global residential construction sector value forecast: \$ billion, 2022-27

Figure 5: Forces driving competition in the global residential construction sector, 2022

Figure 6: Drivers of buyer power in the global residential construction sector, 2022

Figure 7: Drivers of supplier power in the global residential construction sector, 2022 Figure 8: Factors influencing the likelihood of new entrants in the global residential construction sector, 2022

Figure 9: Factors influencing the threat of substitutes in the global residential construction sector, 2022

Figure 10: Drivers of degree of rivalry in the global residential construction sector, 2022

Figure 11: Asia-Pacific residential construction sector value: \$ billion, 2017-22

Figure 12: Asia-Pacific residential construction sector category segmentation: \$ billion, 2017-2022

Figure 13: Asia-Pacific residential construction sector geography segmentation: % share, by value, 2022

Figure 14: Asia-Pacific residential construction sector value forecast: \$ billion, 2022-27 Figure 15: Forces driving competition in the residential construction sector in Asia-Pacific, 2022

Figure 16: Drivers of buyer power in the residential construction sector in Asia-Pacific, 2022

Figure 17: Drivers of supplier power in the residential construction sector in Asia-Pacific, 2022

Figure 18: Factors influencing the likelihood of new entrants in the residential construction sector in Asia-Pacific, 2022

Figure 19: Factors influencing the threat of substitutes in the residential construction sector in Asia-Pacific, 2022

Figure 20: Drivers of degree of rivalry in the residential construction sector in Asia-Pacific, 2022

Figure 21: Europe residential construction sector value: \$ billion, 2017-22

Figure 22: Europe residential construction sector category segmentation: \$ billion, 2017-2022



Figure 23: Europe residential construction sector geography segmentation: % share, by value, 2022

Figure 24: Europe residential construction sector value forecast: \$ billion, 2022-27

Figure 25: Forces driving competition in the residential construction sector in Europe, 2022

Figure 26: Drivers of buyer power in the residential construction sector in Europe, 2022 Figure 27: Drivers of supplier power in the residential construction sector in Europe, 2022

Figure 28: Factors influencing the likelihood of new entrants in the residential construction sector in Europe, 2022

Figure 29: Factors influencing the threat of substitutes in the residential construction sector in Europe, 2022

Figure 30: Drivers of degree of rivalry in the residential construction sector in Europe, 2022

Figure 31: France residential construction sector value: \$ billion, 2017-22

Figure 32: France residential construction sector category segmentation: \$ billion, 2017-2022

Figure 33: France residential construction sector geography segmentation: % share, by value, 2022

Figure 34: France residential construction sector value forecast: \$ billion, 2022-27

Figure 35: Forces driving competition in the residential construction sector in France, 2022

Figure 36: Drivers of buyer power in the residential construction sector in France, 2022 Figure 37: Drivers of supplier power in the residential construction sector in France, 2022

Figure 38: Factors influencing the likelihood of new entrants in the residential construction sector in France, 2022

Figure 39: Factors influencing the threat of substitutes in the residential construction sector in France, 2022

Figure 40: Drivers of degree of rivalry in the residential construction sector in France, 2022

Figure 41: Germany residential construction sector value: \$ billion, 2017-22

Figure 42: Germany residential construction sector category segmentation: \$ billion, 2017-2022

Figure 43: Germany residential construction sector geography segmentation: % share, by value, 2022

Figure 44: Germany residential construction sector value forecast: \$ billion, 2022-27 Figure 45: Forces driving competition in the residential construction sector in Germany, 2022



Figure 46: Drivers of buyer power in the residential construction sector in Germany, 2022

Figure 47: Drivers of supplier power in the residential construction sector in Germany, 2022

Figure 48: Factors influencing the likelihood of new entrants in the residential construction sector in Germany, 2022

Figure 49: Factors influencing the threat of substitutes in the residential construction sector in Germany, 2022

Figure 50: Drivers of degree of rivalry in the residential construction sector in Germany, 2022

Figure 51: Italy residential construction sector value: \$ million, 2017-22

Figure 52: Italy residential construction sector category segmentation: \$ million, 2017-2022

Figure 53: Italy residential construction sector geography segmentation: % share, by value, 2022

Figure 54: Italy residential construction sector value forecast: \$ million, 2022-27

Figure 55: Forces driving competition in the residential construction sector in Italy, 2022

Figure 56: Drivers of buyer power in the residential construction sector in Italy, 2022

Figure 57: Drivers of supplier power in the residential construction sector in Italy, 2022

Figure 58: Factors influencing the likelihood of new entrants in the residential construction sector in Italy, 2022

Figure 59: Factors influencing the threat of substitutes in the residential construction sector in Italy, 2022

Figure 60: Drivers of degree of rivalry in the residential construction sector in Italy, 2022 Figure 61: Japan residential construction sector value: \$ billion, 2017-22

Figure 62: Japan residential construction sector category segmentation: \$ billion, 2017-2022

Figure 63: Japan residential construction sector geography segmentation: % share, by value, 2022

Figure 64: Japan residential construction sector value forecast: \$ billion, 2022-27 Figure 65: Forces driving competition in the residential construction sector in Japan, 2022

Figure 66: Drivers of buyer power in the residential construction sector in Japan, 2022 Figure 67: Drivers of supplier power in the residential construction sector in Japan, 2022

Figure 68: Factors influencing the likelihood of new entrants in the residential construction sector in Japan, 2022

Figure 69: Factors influencing the threat of substitutes in the residential construction sector in Japan, 2022

Figure 70: Drivers of degree of rivalry in the residential construction sector in Japan,



2022

Figure 71: Australia residential construction sector value: \$ million, 2017-22

Figure 72: Australia residential construction sector category segmentation: \$ million, 2017-2022

Figure 73: Australia residential construction sector geography segmentation: % share, by value, 2022

Figure 74: Australia residential construction sector value forecast: \$ million, 2022-27

Figure 75: Forces driving competition in the residential construction sector in Australia, 2022

Figure 76: Drivers of buyer power in the residential construction sector in Australia, 2022

Figure 77: Drivers of supplier power in the residential construction sector in Australia, 2022

Figure 78: Factors influencing the likelihood of new entrants in the residential construction sector in Australia, 2022

Figure 79: Factors influencing the threat of substitutes in the residential construction sector in Australia, 2022

Figure 80: Drivers of degree of rivalry in the residential construction sector in Australia, 2022

Figure 81: Canada residential construction sector value: \$ million, 2017-22

Figure 82: Canada residential construction sector category segmentation: \$ million, 2017-2022

Figure 83: Canada residential construction sector geography segmentation: % share, by value, 2022

Figure 84: Canada residential construction sector value forecast: \$ million, 2022-27

Figure 85: Forces driving competition in the residential construction sector in Canada, 2022

Figure 86: Drivers of buyer power in the residential construction sector in Canada, 2022 Figure 87: Drivers of supplier power in the residential construction sector in Canada, 2022

Figure 88: Factors influencing the likelihood of new entrants in the residential construction sector in Canada, 2022

Figure 89: Factors influencing the threat of substitutes in the residential construction sector in Canada, 2022

Figure 90: Drivers of degree of rivalry in the residential construction sector in Canada, 2022

Figure 91: China residential construction sector value: \$ billion, 2017-22 Figure 92: China residential construction sector category segmentation: \$ billion, 2017-2022



Figure 93: China residential construction sector geography segmentation: % share, by value, 2022

Figure 94: China residential construction sector value forecast: \$ billion, 2022-27



# I would like to order

Product name: Residential Construction Market Summary, Competitive Analysis and Forecast to 2027 Product link: <u>https://marketpublishers.com/r/R5B6DC56770FEN.html</u>

Price: US\$ 1,495.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

# Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/R5B6DC56770FEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970