

Residential Construction Market Summary, Competitive Analysis and Forecast, 2017-2026

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Abstracts

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SUMMARY

Global Residential Construction industry profile provides top-line qualitative and quantitative summary information including: Market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Market.

KEY HIGHLIGHTS

The residential construction market is defined as the value of work put in place annually for residential buildings. Market value is defined in general as the total output value of construction activity in any given time period, including costs related to construction materials, equipment and services for new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

Forecast figures presented in this report are calculated using crisis scenarios for the industry. The length of the pandemic and restrictions introduced by various countries are still difficult to predict, as many governments introduced national lockdowns and imposed restrictions which meant damage to the supply chain. As the length of the pandemic and its impact on this industry is not certain, the

data used in this report has been modelled on the assumption of a crisis scenario and has taken into consideration forecast impacts on national economies.

The global residential construction market had total revenues of \$5,326.3bn in 2021, representing a compound annual growth rate (CAGR) of 5.7% between 2016 and 2021.

The new construction segment was the market's most lucrative in 2021, with total revenues of \$3,362.3bn, equivalent to 63.1% of the market's overall value.

The Asia-Pacific market is the largest globally accounting for 49.0% of the total value followed by Europe and the US which account for 25.5% and 17.5% respectively.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global residential construction Market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global residential construction Market

Leading company profiles reveal details of key residential construction Market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global residential construction Market with five year forecasts

REASONS TO BUY

What was the size of the global residential construction Market by value in 2020?

What will be the size of the global residential construction Market in 2026?

What factors are affecting the strength of competition in the global residential

construction Market?

How has the Market performed over the last five years?

What are the main segments that make up the global residential construction Market?

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