

Residential Construction Market Summary, Competitive Analysis and Forecast, 2017-2026 (Global Almanac)

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Abstracts

Residential Construction Market Summary, Competitive Analysis and Forecast, 2017-2026 (Global Almanac)

SUMMARY

Global Residential Construction industry profile provides top-line qualitative and quantitative summary information including: Market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Market.

KEY HIGHLIGHTS

The residential construction market is defined as the value of work put in place annually for residential buildings. Market value is defined in general as the total output value of construction activity in any given time period, including costs related to construction materials, equipment and services for new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

Forecast figures presented in this report are calculated using crisis scenarios for the industry. The length of the pandemic and restrictions introduced by various countries are still difficult to predict, as many governments introduced national lockdowns and imposed restrictions which meant damage to the supply chain.

As the length of the pandemic and its impact on this industry is not certain, the data used in this report has been modelled on the assumption of a crisis scenario and has taken into consideration forecast impacts on national economies.

The global residential construction market had total revenues of \$5,326.3bn in 2021, representing a compound annual growth rate (CAGR) of 5.7% between 2016 and 2021.

The new construction segment was the market's most lucrative in 2021, with total revenues of \$3,362.3bn, equivalent to 63.1% of the market's overall value.

The Asia-Pacific market is the largest globally accounting for 49.0% of the total value followed by Europe and the US which account for 25.5% and 17.5% respectively.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global residential construction Market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global residential construction Market

Leading company profiles reveal details of key residential construction Market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global residential construction Market with five year forecasts

REASONS TO BUY

What was the size of the global residential construction Market by value in 2020?

What will be the size of the global residential construction Market in 2026?

What factors are affecting the strength of competition in the global residential construction Market?

How has the Market performed over the last five years?

What are the main segments that make up the global residential construction Market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Competitive Landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL RESIDENTIAL CONSTRUCTION

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 MACROECONOMIC INDICATORS

- 4.1. Country data

5 RESIDENTIAL CONSTRUCTION IN ASIA-PACIFIC

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

6 RESIDENTIAL CONSTRUCTION IN EUROPE

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

7 MACROECONOMIC INDICATORS

- 7.1. Country data

8 RESIDENTIAL CONSTRUCTION IN FRANCE

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 RESIDENTIAL CONSTRUCTION IN GERMANY

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

11 MACROECONOMIC INDICATORS

- 11.1. Country data

12 RESIDENTIAL CONSTRUCTION IN AUSTRALIA

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation

12.4. Market outlook

12.5. Five forces analysis

13 MACROECONOMIC INDICATORS

13.1. Country data

14 RESIDENTIAL CONSTRUCTION IN BRAZIL

14.1. Market Overview

14.2. Market Data

14.3. Market Segmentation

14.4. Market outlook

14.5. Five forces analysis

15 MACROECONOMIC INDICATORS

15.1. Country data

16 RESIDENTIAL CONSTRUCTION IN CANADA

16.1. Market Overview

16.2. Market Data

16.3. Market Segmentation

16.4. Market outlook

16.5. Five forces analysis

17 MACROECONOMIC INDICATORS

17.1. Country data

18 RESIDENTIAL CONSTRUCTION IN CHINA

18.1. Market Overview

18.2. Market Data

18.3. Market Segmentation

18.4. Market outlook

18.5. Five forces analysis

19 MACROECONOMIC INDICATORS

19.1. Country data

20 RESIDENTIAL CONSTRUCTION IN INDIA

20.1. Market Overview

20.2. Market Data

20.3. Market Segmentation

20.4. Market outlook

20.5. Five forces analysis

21 MACROECONOMIC INDICATORS

21.1. Country data

22 RESIDENTIAL CONSTRUCTION IN INDONESIA

22.1. Market Overview

22.2. Market Data

22.3. Market Segmentation

22.4. Market outlook

22.5. Five forces analysis

23 MACROECONOMIC INDICATORS

23.1. Country data

24 RESIDENTIAL CONSTRUCTION IN ITALY

24.1. Market Overview

24.2. Market Data

24.3. Market Segmentation

24.4. Market outlook

24.5. Five forces analysis

25 MACROECONOMIC INDICATORS

25.1. Country data

26 RESIDENTIAL CONSTRUCTION IN JAPAN

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

27 MACROECONOMIC INDICATORS

- 27.1. Country data

28 RESIDENTIAL CONSTRUCTION IN MEXICO

- 28.1. Market Overview
- 28.2. Market Data
- 28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis

29 MACROECONOMIC INDICATORS

- 29.1. Country data

30 RESIDENTIAL CONSTRUCTION IN THE NETHERLANDS

- 30.1. Market Overview
- 30.2. Market Data
- 30.3. Market Segmentation
- 30.4. Market outlook
- 30.5. Five forces analysis

31 MACROECONOMIC INDICATORS

- 31.1. Country data

32 RESIDENTIAL CONSTRUCTION IN NORTH AMERICA

- 32.1. Market Overview
- 32.2. Market Data
- 32.3. Market Segmentation
- 32.4. Market outlook
- 32.5. Five forces analysis

33 RESIDENTIAL CONSTRUCTION IN RUSSIA

- 33.1. Market Overview
- 33.2. Market Data
- 33.3. Market Segmentation
- 33.4. Market outlook
- 33.5. Five forces analysis

34 MACROECONOMIC INDICATORS

- 34.1. Country data

35 RESIDENTIAL CONSTRUCTION IN SCANDINAVIA

- 35.1. Market Overview
- 35.2. Market Data
- 35.3. Market Segmentation
- 35.4. Market outlook
- 35.5. Five forces analysis

36 RESIDENTIAL CONSTRUCTION IN SINGAPORE

- 36.1. Market Overview
- 36.2. Market Data
- 36.3. Market Segmentation
- 36.4. Market outlook
- 36.5. Five forces analysis

37 MACROECONOMIC INDICATORS

- 37.1. Country data

38 RESIDENTIAL CONSTRUCTION IN SOUTH AFRICA

- 38.1. Market Overview
- 38.2. Market Data
- 38.3. Market Segmentation
- 38.4. Market outlook
- 38.5. Five forces analysis

39 MACROECONOMIC INDICATORS

- 39.1. Country data

40 RESIDENTIAL CONSTRUCTION IN SOUTH KOREA

- 40.1. Market Overview
- 40.2. Market Data
- 40.3. Market Segmentation
- 40.4. Market outlook
- 40.5. Five forces analysis

41 MACROECONOMIC INDICATORS

- 41.1. Country data

42 RESIDENTIAL CONSTRUCTION IN SPAIN

- 42.1. Market Overview
- 42.2. Market Data
- 42.3. Market Segmentation
- 42.4. Market outlook
- 42.5. Five forces analysis

43 MACROECONOMIC INDICATORS

- 43.1. Country data

44 RESIDENTIAL CONSTRUCTION IN TURKEY

- 44.1. Market Overview
- 44.2. Market Data

44.3. Market Segmentation

44.4. Market outlook

44.5. Five forces analysis

45 MACROECONOMIC INDICATORS

45.1. Country data

46 RESIDENTIAL CONSTRUCTION IN THE UNITED KINGDOM

46.1. Market Overview

46.2. Market Data

46.3. Market Segmentation

46.4. Market outlook

46.5. Five forces analysis

47 MACROECONOMIC INDICATORS

47.1. Country data

48 RESIDENTIAL CONSTRUCTION IN THE UNITED STATES

48.1. Market Overview

48.2. Market Data

48.3. Market Segmentation

48.4. Market outlook

48.5. Five forces analysis

49 MACROECONOMIC INDICATORS

49.1. Country data

50 COMPANY PROFILES

50.1. China State Construction Engineering Corp Ltd

50.2. Actividades de Construcción y Servicios SA

50.3. D.R. Horton Inc

50.4. Daiwa House Industry Co., Ltd.

50.5. Skanska AB

- 50.6. Hindustan Construction Co Ltd
- 50.7. Sekisui House, Ltd.
- 50.8. Daewoo Engineering & Construction Co Ltd
- 50.9. Bouygues Construction
- 50.10. Eiffage SA
- 50.11. SPIE SA
- 50.12. Artelia Group
- 50.13. Vonovia SE
- 50.14. Strabag AG
- 50.15. Ed. Zublin AG
- 50.16. Bauer AG
- 50.17. Metricon Homes Pty Ltd
- 50.18. J Hutchinson Pty Ltd
- 50.19. Brookfield Australia Investments Ltd
- 50.20. GJ Gardner Homes
- 50.21. McDonald Jones Homes Pty Ltd
- 50.22. Cyrela Brazil Realty SA Empreendimentos e Participacoes
- 50.23. EZTEC Empreendimentos e Participacoes SA
- 50.24. Andrade Gutierrez SA
- 50.25. MRV Engenharia e Participacoes SA
- 50.26. Bird Construction Inc
- 50.27. Shanghai Construction Group Co Ltd
- 50.28. Xinyuan Real Estate Co Ltd
- 50.29. Oberoi Realty Ltd
- 50.30. NCC Ltd
- 50.31. Tata Projects Ltd
- 50.32. PT Ciputra Development Tbk
- 50.33. PT Wijaya Karya (Persero) Tbk
- 50.34. PT Jakarta Propertindo
- 50.35. Rizzani de Eccher SpA
- 50.36. Abitare In SpA
- 50.37. Shimizu Corporation
- 50.38. NTT Urban Development Corp
- 50.39. Mitsui Fudosan Co Ltd
- 50.40. Royal BAM Group nv
- 50.41. Royal Volker Wessels Stevin NV
- 50.42. Ballast Nedam NV
- 50.43. Brookfield Residential Properties Inc
- 50.44. Consorcio ARA SAB de CV

- 50.45. Mattamy Homes
- 50.46. Grupo Caabsa
- 50.47. PIK Group
- 50.48. Mosinzhstroy
- 50.49. NCC AB
- 50.50. City Developments Ltd
- 50.51. Chip Eng Seng Corporation Ltd
- 50.52. Far East Organization Centre Pte Ltd
- 50.53. Oxley-Lian Beng Pte Ltd
- 50.54. Wilson Bayly Holmes-Ovcon Ltd
- 50.55. Motheo Construction Group
- 50.56. Stefanutti Stocks Holdings Ltd
- 50.57. Basil Read Pty Ltd
- 50.58. Daelim Industrial Co Ltd
- 50.59. Hyundai Development Co
- 50.60. Ssangyong Engineering & Construction Co Ltd
- 50.61. GS Engineering & Construction Corp
- 50.62. Ferrovial, S.A.
- 50.63. Obrascon Huarte Lain SA
- 50.64. Grupo Empresarial San Jose SA
- 50.65. Aldesa Construcciones SA
- 50.66. Ronesans Gayrimenkul Yatırım AS
- 50.67. Nurol Construction and Trading Co Inc
- 50.68. Alarko Holding AS
- 50.69. Balfour Beatty plc
- 50.70. Barratt Developments Plc
- 50.71. Taylor Wimpey Plc
- 50.72. Canary Wharf Contractors Ltd
- 50.73. Persimmon Plc
- 50.74. Lennar Corp
- 50.75. PulteGroup, Inc.
- 50.76. Tutor Perini Corp

51 APPENDIX

- 51.1. Methodology
- 51.2. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Global residential construction sector value: \$ billion, 2017-21

Table 2: Global residential construction sector category segmentation: % share, by value, 2017-2021

Table 3: Global residential construction sector category segmentation: \$ billion, 2017-2021

Table 4: Global residential construction sector geography segmentation: \$ billion, 2021

Table 5: Global residential construction sector value forecast: \$ billion, 2021-26

Table 6: Global size of population (million), 2017-21

Table 7: Global gdp (constant 2005 prices, \$ billion), 2017-21

Table 8: Global gdp (current prices, \$ billion), 2017-21

Table 9: Global inflation, 2017-21

Table 10: Global consumer price index (absolute), 2017-21

Table 11: Global exchange rate, 2017-21

Table 12: Asia-Pacific residential construction sector value: \$ billion, 2017-21

Table 13: Asia-Pacific residential construction sector category segmentation: % share, by value, 2017-2021

Table 14: Asia-Pacific residential construction sector category segmentation: \$ billion, 2017-2021

Table 15: Asia-Pacific residential construction sector geography segmentation: \$ billion, 2021

Table 16: Asia-Pacific residential construction sector value forecast: \$ billion, 2021-26

Table 17: Europe residential construction sector value: \$ billion, 2017-21

Table 18: Europe residential construction sector category segmentation: % share, by value, 2017-2021

Table 19: Europe residential construction sector category segmentation: \$ billion, 2017-2021

Table 20: Europe residential construction sector geography segmentation: \$ billion, 2021

Table 21: Europe residential construction sector value forecast: \$ billion, 2021-26

Table 22: Europe size of population (million), 2017-21

Table 23: Europe gdp (constant 2005 prices, \$ billion), 2017-21

Table 24: Europe gdp (current prices, \$ billion), 2017-21

Table 25: Europe inflation, 2017-21

Table 26: Europe consumer price index (absolute), 2017-21

Table 27: Europe exchange rate, 2017-21

Table 28: France residential construction sector value: \$ billion, 2017-21

Table 29: France residential construction sector category segmentation: % share, by value, 2017-2021

Table 30: France residential construction sector category segmentation: \$ billion, 2017-2021

Table 31: France residential construction sector geography segmentation: \$ billion, 2021

Table 32: France residential construction sector value forecast: \$ billion, 2021-26

Table 33: France size of population (million), 2017-21

Table 34: France gdp (constant 2005 prices, \$ billion), 2017-21

Table 35: France gdp (current prices, \$ billion), 2017-21

Table 36: France inflation, 2017-21

Table 37: France consumer price index (absolute), 2017-21

Table 38: France exchange rate, 2017-21

Table 39: Germany residential construction sector value: \$ billion, 2017-21

Table 40: Germany residential construction sector category segmentation: % share, by value, 2017-2021

Table 41: Germany residential construction sector category segmentation: \$ billion, 2017-2021

Table 42: Germany residential construction sector geography segmentation: \$ billion, 2021

Table 43: Germany residential construction sector value forecast: \$ billion, 2021-26

Table 44: Germany size of population (million), 2017-21

Table 45: Germany gdp (constant 2005 prices, \$ billion), 2017-21

Table 46: Germany gdp (current prices, \$ billion), 2017-21

Table 47: Germany inflation, 2017-21

Table 48: Germany consumer price index (absolute), 2017-21

Table 49: Germany exchange rate, 2017-21

Table 50: Australia residential construction sector value: \$ million, 2017-21

Table 51: Australia residential construction sector category segmentation: % share, by value, 2017-2021

Table 52: Australia residential construction sector category segmentation: \$ million, 2017-2021

Table 53: Australia residential construction sector geography segmentation: \$ million, 2021

Table 54: Australia residential construction sector value forecast: \$ million, 2021-26

Table 55: Australia size of population (million), 2017-21

Table 56: Australia gdp (constant 2005 prices, \$ billion), 2017-21

Table 57: Australia gdp (current prices, \$ billion), 2017-21

Table 58: Australia inflation, 2017-21

Table 59: Australia consumer price index (absolute), 2017-21

Table 60: Australia exchange rate, 2017-21

Table 61: Brazil residential construction sector value: \$ million, 2017-21

Table 62: Brazil residential construction sector category segmentation: % share, by value, 2017-2021

Table 63: Brazil residential construction sector category segmentation: \$ million, 2017-2021

Table 64: Brazil residential construction sector geography segmentation: \$ million, 2021

Table 65: Brazil residential construction sector value forecast: \$ million, 2021-26

Table 66: Brazil size of population (million), 2017-21

Table 67: Brazil gdp (constant 2005 prices, \$ billion), 2017-21

Table 68: Brazil gdp (current prices, \$ billion), 2017-21

Table 69: Brazil inflation, 2017-21

Table 70: Brazil consumer price index (absolute), 2017-21

Table 71: Brazil exchange rate, 2017-21

Table 72: Canada residential construction sector value: \$ million, 2017-21

Table 73: Canada residential construction sector category segmentation: % share, by value, 2017-2021

Table 74: Canada residential construction sector category segmentation: \$ million, 2017-2021

Table 75: Canada residential construction sector geography segmentation: \$ million, 2021

Table 76: Canada residential construction sector value forecast: \$ million, 2021-26

Table 77: Canada size of population (million), 2017-21

Table 78: Canada gdp (constant 2005 prices, \$ billion), 2017-21

Table 79: Canada gdp (current prices, \$ billion), 2017-21

Table 80: Canada inflation, 2017-21

List Of Figures

LIST OF FIGURES

Figure 1: Global residential construction sector value: \$ billion, 2017-21

Figure 2: Global residential construction sector category segmentation: \$ billion, 2017-2021

Figure 3: Global residential construction sector geography segmentation: % share, by value, 2021

Figure 4: Global residential construction sector value forecast: \$ billion, 2021-26

Figure 5: Forces driving competition in the global residential construction sector, 2021

Figure 6: Drivers of buyer power in the global residential construction sector, 2021

Figure 7: Drivers of supplier power in the global residential construction sector, 2021

Figure 8: Factors influencing the likelihood of new entrants in the global residential construction sector, 2021

Figure 9: Factors influencing the threat of substitutes in the global residential construction sector, 2021

Figure 10: Drivers of degree of rivalry in the global residential construction sector, 2021

Figure 11: Asia-Pacific residential construction sector value: \$ billion, 2017-21

Figure 12: Asia-Pacific residential construction sector category segmentation: \$ billion, 2017-2021

Figure 13: Asia-Pacific residential construction sector geography segmentation: % share, by value, 2021

Figure 14: Asia-Pacific residential construction sector value forecast: \$ billion, 2021-26

Figure 15: Forces driving competition in the residential construction sector in Asia-Pacific, 2021

Figure 16: Drivers of buyer power in the residential construction sector in Asia-Pacific, 2021

Figure 17: Drivers of supplier power in the residential construction sector in Asia-Pacific, 2021

Figure 18: Factors influencing the likelihood of new entrants in the residential construction sector in Asia-Pacific, 2021

Figure 19: Factors influencing the threat of substitutes in the residential construction sector in Asia-Pacific, 2021

Figure 20: Drivers of degree of rivalry in the residential construction sector in Asia-Pacific, 2021

Figure 21: Europe residential construction sector value: \$ billion, 2017-21

Figure 22: Europe residential construction sector category segmentation: \$ billion, 2017-2021

Figure 23: Europe residential construction sector geography segmentation: % share, by value, 2021

Figure 24: Europe residential construction sector value forecast: \$ billion, 2021-26

Figure 25: Forces driving competition in the residential construction sector in Europe, 2021

Figure 26: Drivers of buyer power in the residential construction sector in Europe, 2021

Figure 27: Drivers of supplier power in the residential construction sector in Europe, 2021

Figure 28: Factors influencing the likelihood of new entrants in the residential construction sector in Europe, 2021

Figure 29: Factors influencing the threat of substitutes in the residential construction sector in Europe, 2021

Figure 30: Drivers of degree of rivalry in the residential construction sector in Europe, 2021

Figure 31: France residential construction sector value: \$ billion, 2017-21

Figure 32: France residential construction sector category segmentation: \$ billion, 2017-2021

Figure 33: France residential construction sector geography segmentation: % share, by value, 2021

Figure 34: France residential construction sector value forecast: \$ billion, 2021-26

Figure 35: Forces driving competition in the residential construction sector in France, 2021

Figure 36: Drivers of buyer power in the residential construction sector in France, 2021

Figure 37: Drivers of supplier power in the residential construction sector in France, 2021

Figure 38: Factors influencing the likelihood of new entrants in the residential construction sector in France, 2021

Figure 39: Factors influencing the threat of substitutes in the residential construction sector in France, 2021

Figure 40: Drivers of degree of rivalry in the residential construction sector in France, 2021

Figure 41: Germany residential construction sector value: \$ billion, 2017-21

Figure 42: Germany residential construction sector category segmentation: \$ billion, 2017-2021

Figure 43: Germany residential construction sector geography segmentation: % share, by value, 2021

Figure 44: Germany residential construction sector value forecast: \$ billion, 2021-26

Figure 45: Forces driving competition in the residential construction sector in Germany, 2021

Figure 46: Drivers of buyer power in the residential construction sector in Germany, 2021

Figure 47: Drivers of supplier power in the residential construction sector in Germany, 2021

Figure 48: Factors influencing the likelihood of new entrants in the residential construction sector in Germany, 2021

Figure 49: Factors influencing the threat of substitutes in the residential construction sector in Germany, 2021

Figure 50: Drivers of degree of rivalry in the residential construction sector in Germany, 2021

Figure 51: Australia residential construction sector value: \$ million, 2017-21

Figure 52: Australia residential construction sector category segmentation: \$ million, 2017-2021

Figure 53: Australia residential construction sector geography segmentation: % share, by value, 2021

Figure 54: Australia residential construction sector value forecast: \$ million, 2021-26

Figure 55: Forces driving competition in the residential construction sector in Australia, 2021

Figure 56: Drivers of buyer power in the residential construction sector in Australia, 2021

Figure 57: Drivers of supplier power in the residential construction sector in Australia, 2021

Figure 58: Factors influencing the likelihood of new entrants in the residential construction sector in Australia, 2021

Figure 59: Factors influencing the threat of substitutes in the residential construction sector in Australia, 2021

Figure 60: Drivers of degree of rivalry in the residential construction sector in Australia, 2021

Figure 61: Brazil residential construction sector value: \$ million, 2017-21

Figure 62: Brazil residential construction sector category segmentation: \$ million, 2017-2021

Figure 63: Brazil residential construction sector geography segmentation: % share, by value, 2021

Figure 64: Brazil residential construction sector value forecast: \$ million, 2021-26

Figure 65: Forces driving competition in the residential construction sector in Brazil, 2021

Figure 66: Drivers of buyer power in the residential construction sector in Brazil, 2021

Figure 67: Drivers of supplier power in the residential construction sector in Brazil, 2021

Figure 68: Factors influencing the likelihood of new entrants in the residential

construction sector in Brazil, 2021

Figure 69: Factors influencing the threat of substitutes in the residential construction sector in Brazil, 2021

Figure 70: Drivers of degree of rivalry in the residential construction sector in Brazil, 2021

Figure 71: Canada residential construction sector value: \$ million, 2017-21

Figure 72: Canada residential construction sector category segmentation: \$ million, 2017-2021

Figure 73: Canada residential construction sector geography segmentation: % share, by value, 2021

Figure 74: Canada residential construction sector value forecast: \$ million, 2021-26

Figure 75: Forces driving competition in the residential construction sector in Canada, 2021

Figure 76: Drivers of buyer power in the residential construction sector in Canada, 2021

Figure 77: Drivers of supplier power in the residential construction sector in Canada, 2021

Figure 78: Factors influencing the likelihood of new entrants in the residential construction sector in Canada, 2021

Figure 79: Factors influencing the threat of substitutes in the residential construction sector in Canada, 2021

Figure 80: Drivers of degree of rivalry in the residential construction sector in Canada, 2021

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