

Residential Construction in Spain

<https://marketpublishers.com/r/R71A70C3810EN.html>

Date: September 2020

Pages: 31

Price: US\$ 350.00 (Single User License)

ID: R71A70C3810EN

Abstracts

Residential Construction in Spain

SUMMARY

Residential Construction in Spain industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The residential construction market is defined as the value of work put in place annually for residential buildings. This includes apartments and apartment blocks, houses, and similar buildings, but not hotels and other forms of commercial, temporary accommodation, and includes both single%li%and multi-family housing. Market value is defined in general as the total value of construction activity in any given time period, including costs related to construction materials, equipment and services, new construction, refurbishment, repair and maintenance and demolition. It is synonymous with measures such as construction value put in place or value of construction work done.

The Spanish residential construction market had total revenues of \$97.7bn in 2019, representing a compound annual growth rate (CAGR) of 13.1% between 2015 and 2019.

The slowing rate of increase in employment was one of the principal factors which slowed the residential construction market's previously strong recovery in

2019.

The construction market in general has been one of the worst-hit by the COVID-19 pandemic. In Spain, residential construction projects have been kept open for as long as possible as exemptions to lockdown rules. The primary challenge to growth going forwards is therefore going to be a lack of consumer confidence given the general economic impact of the pandemic, moreso than disruption to the project pipeline.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the residential construction market in Spain

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the residential construction market in Spain

Leading company profiles reveal details of key residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Spain residential construction market with five year forecasts

REASONS TO BUY

What was the size of the Spain residential construction market by value in 2019?

What will be the size of the Spain residential construction market in 2024?

What factors are affecting the strength of competition in the Spain residential construction market?

How has the market performed over the last five years?

What are the main segments that make up Spain's residential construction market?

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