

# Residential Construction in South Korea

<https://marketpublishers.com/r/RB4A97810E1EN.html>

Date: September 2020

Pages: 33

Price: US\$ 350.00 (Single User License)

ID: RB4A97810E1EN

## Abstracts

Residential Construction in South Korea

### SUMMARY

Residential Construction in South Korea industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The residential construction market is defined as the value of work put in place annually for residential buildings. This includes apartments and apartment blocks, houses, and similar buildings, but not hotels and other forms of commercial, temporary accommodation, and includes both single and multi-family housing. Market value is defined in general as the total value of construction activity in any given time period, including costs related to construction materials, equipment and services, new construction, refurbishment, repair and maintenance and demolition. It is synonymous with measures such as construction value put in place or value of construction work done.

The South Korean residential construction market had total revenues of \$84.4bn in 2019, representing a compound annual growth rate (CAGR) of 5.3% between 2015 and 2019.

High levels of youth unemployment, tight mortgage rules and over-priced

houses continued to weigh on this market in 2019.

South Korea has fared better than most countries in controlling the COVID-19 outbreak, but the grave economic fallout in the region and around the world will nonetheless make this market's recovery difficult.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the residential construction market in South Korea

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the residential construction market in South Korea

Leading company profiles reveal details of key residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Korea residential construction market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the South Korea residential construction market by value in 2019?

What will be the size of the South Korea residential construction market in 2024?

What factors are affecting the strength of competition in the South Korea residential construction market?

How has the market performed over the last five years?

Who are the top competitors in South Korea's residential construction market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Geography segmentation
- 1.4. Market rivalry
- 1.5. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

- 7.1. Which leading players were particularly notable in 2019?

7.2. Which companies were behind the biggest residential construction projects in 2019?

7.3. How is government policy impacting key players?

## **8 COMPANY PROFILES**

8.1. Daewoo Engineering & Construction Co., Ltd.

8.2. Hyundai Development Co

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: South Korea residential construction sector value: \$ billion, 2015-19
- Table 2: South Korea residential construction sector geography segmentation: \$ billion, 2019
- Table 3: South Korea residential construction sector value forecast: \$ billion, 2019-24
- Table 4: Daewoo Engineering & Construction Co., Ltd.: key facts
- Table 5: Daewoo Engineering & Construction Co., Ltd.: Key Employees
- Table 6: Hyundai Development Co: key facts
- Table 7: Hyundai Development Co: Key Employees
- Table 8: South Korea size of population (million), 2015-19
- Table 9: South Korea gdp (constant 2005 prices, \$ billion), 2015-19
- Table 10: South Korea gdp (current prices, \$ billion), 2015-19
- Table 11: South Korea inflation, 2015-19
- Table 12: South Korea consumer price index (absolute), 2015-19
- Table 13: South Korea exchange rate, 2015-19

## List Of Figures

### LIST OF FIGURES

Figure 1: South Korea residential construction sector value: \$ billion, 2015-19

Figure 2: South Korea residential construction sector geography segmentation: % share, by value, 2019

Figure 3: South Korea residential construction sector value forecast: \$ billion, 2019-24

Figure 4: Forces driving competition in the residential construction sector in South Korea, 2019

Figure 5: Drivers of buyer power in the residential construction sector in South Korea, 2019

Figure 6: Drivers of supplier power in the residential construction sector in South Korea, 2019

Figure 7: Factors influencing the likelihood of new entrants in the residential construction sector in South Korea, 2019

Figure 8: Factors influencing the threat of substitutes in the residential construction sector in South Korea, 2019

Figure 9: Drivers of degree of rivalry in the residential construction sector in South Korea, 2019

## I would like to order

Product name: Residential Construction in South Korea

Product link: <https://marketpublishers.com/r/RB4A97810E1EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RB4A97810E1EN.html>