

# Residential Construction in South Africa

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## Abstracts

Residential Construction in South Africa

### SUMMARY

Residential Construction in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The residential construction market is defined as the value of work put in place annually for residential buildings. This includes apartments and apartment blocks, houses, and similar buildings, but not hotels and other forms of commercial, temporary accommodation, and includes both single%li%and multi-family housing. Market value is defined in general as the total value of construction activity in any given time period, including costs related to construction materials, equipment and services, new construction, refurbishment, repair and maintenance and demolition. It is synonymous with measures such as construction value put in place or value of construction work done.

The South African construction market had total revenues of \$12.2bn in 2019, representing a compound annual rate of change (CARC) of -0.5% between 2015 and 2019.

The long-term growth of housing supply from a very low base has been proceeding at a slower rate over this decade than the last, and 2019 was

another stagnant year.

During the COVID-19 lockdown in 2020, the residential construction market has been one of the worst-hit in the wider construction industry by prolonged site closures.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the residential construction market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the residential construction market in South Africa

Leading company profiles reveal details of key residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa residential construction market with five year forecasts

## **REASONS TO BUY**

What was the size of the South Africa residential construction market by value in 2019?

What will be the size of the South Africa residential construction market in 2024?

What factors are affecting the strength of competition in the South Africa residential construction market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's residential construction market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Geography segmentation
- 1.4. Market rivalry
- 1.5. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

- 7.1. Which leading players were particularly notable in 2019?

7.2. What has been the rationale for recent M&A activity?

7.3. Which companies were behind the biggest residential construction projects in 2019?

## **8 COMPANY PROFILES**

8.1. Motheo Construction Group

8.2. Wilson Bayly Holmes-Ovcon Ltd

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: South Africa residential construction sector value: \$ billion, 2015-19
- Table 2: South Africa residential construction sector geography segmentation: \$ billion, 2019
- Table 3: South Africa residential construction sector value forecast: \$ billion, 2019-24
- Table 4: Motheo Construction Group: key facts
- Table 5: Motheo Construction Group: Key Employees
- Table 6: Wilson Bayly Holmes-Ovcon Ltd: key facts
- Table 7: Wilson Bayly Holmes-Ovcon Ltd: Key Employees
- Table 8: South Africa size of population (million), 2015-19
- Table 9: South Africa gdp (constant 2005 prices, \$ billion), 2015-19
- Table 10: South Africa gdp (current prices, \$ billion), 2015-19
- Table 11: South Africa inflation, 2015-19
- Table 12: South Africa consumer price index (absolute), 2015-19
- Table 13: South Africa exchange rate, 2015-19

## List Of Figures

### LIST OF FIGURES

Figure 1: South Africa residential construction sector value: \$ billion, 2015-19

Figure 2: South Africa residential construction sector geography segmentation: % share, by value, 2019

Figure 3: South Africa residential construction sector value forecast: \$ billion, 2019-24

Figure 4: Forces driving competition in the residential construction sector in South Africa, 2019

Figure 5: Drivers of buyer power in the residential construction sector in South Africa, 2019

Figure 6: Drivers of supplier power in the residential construction sector in South Africa, 2019

Figure 7: Factors influencing the likelihood of new entrants in the residential construction sector in South Africa, 2019

Figure 8: Factors influencing the threat of substitutes in the residential construction sector in South Africa, 2019

Figure 9: Drivers of degree of rivalry in the residential construction sector in South Africa, 2019

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