

Residential Construction in South Africa - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Residential Construction in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The residential construction market is defined as the value of work put in place annually for residential buildings. Market value is defined in general as the total output value of construction activity in any given time period, including costs related to construction materials, equipment and services for new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The South African residential construction market had total revenues of \$7.5bn in 2020, representing a compound annual rate of change (CARC) of -8.6% between 2016 and 2020.

The new construction segment was the market's most lucrative in 2020, with total revenues of \$5.6bn, equivalent to 74.6% of the market's overall value.

The South African government's emphasis on housing development as part of the country's post-pandemic recovery will be a key driver for residential construction market growth going forward

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the residential construction market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the residential construction market in South Africa

Leading company profiles reveal details of key residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa residential construction market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the South Africa residential construction market by value in 2020?

What will be the size of the South Africa residential construction market in 2025?

What factors are affecting the strength of competition in the South Africa residential construction market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's residential construction market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who were the most notable players in 2020?
- 7.2. Which players have struggled this year?
- 7.3. Who was behind the biggest residential construction project in 2020?

8 COMPANY PROFILES

- 8.1. Wilson Bayly Holmes-Ovcon Ltd
- 8.2. Motheo Construction Group
- 8.3. Stefanutti Stocks Holdings Ltd
- 8.4. Basil Read Pty Ltd

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: South Africa residential construction sector value: \$ million, 2016-20

Table 2: South Africa residential construction sector category segmentation: \$ million, 2020

Table 3: South Africa residential construction sector geography segmentation: \$ million, 2020

Table 4: South Africa residential construction sector value forecast: \$ million, 2020-25

Table 5: Wilson Bayly Holmes-Ovcon Ltd: key facts

Table 6: Wilson Bayly Holmes-Ovcon Ltd: Annual Financial Ratios

Table 7: Wilson Bayly Holmes-Ovcon Ltd: Key Employees

Table 8: Motheo Construction Group: key facts

Table 9: Motheo Construction Group: Key Employees

Table 10: Stefanutti Stocks Holdings Ltd: key facts

Table 11: Stefanutti Stocks Holdings Ltd: Annual Financial Ratios

Table 12: Stefanutti Stocks Holdings Ltd: Key Employees

Table 13: Basil Read Pty Ltd: key facts

Table 14: Basil Read Pty Ltd: Key Employees

Table 15: South Africa size of population (million), 2016-20

Table 16: South Africa gdp (constant 2005 prices, \$ billion), 2016-20

Table 17: South Africa gdp (current prices, \$ billion), 2016-20

Table 18: South Africa inflation, 2016-20

Table 19: South Africa consumer price index (absolute), 2016-20

Table 20: South Africa exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: South Africa residential construction sector value: \$ million, 2016-20

Figure 2: South Africa residential construction sector category segmentation: % share, by value, 2020

Figure 3: South Africa residential construction sector geography segmentation: % share, by value, 2020

Figure 4: South Africa residential construction sector value forecast: \$ million, 2020-25

Figure 5: Forces driving competition in the residential construction sector in South Africa, 2020

Figure 6: Drivers of buyer power in the residential construction sector in South Africa, 2020

Figure 7: Drivers of supplier power in the residential construction sector in South Africa, 2020

Figure 8: Factors influencing the likelihood of new entrants in the residential construction sector in South Africa, 2020

Figure 9: Factors influencing the threat of substitutes in the residential construction sector in South Africa, 2020

Figure 10: Drivers of degree of rivalry in the residential construction sector in South Africa, 2020

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