

# Residential Construction in North America - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/R9219726E1BEEN.html>

Date: May 2021

Pages: 41

Price: US\$ 350.00 (Single User License)

ID: R9219726E1BEEN

## Abstracts

Residential Construction in North America - Market @Summary, Competitive Analysis and Forecast to 2025

### SUMMARY

Residential Construction in North America industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The residential construction market is defined as the value of work put in place annually for residential buildings. Market value is defined in general as the total output value of construction activity in any given time period, including costs related to construction materials, equipment and services for new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The North American residential construction market had total revenues of \$901.9bn in 2020, representing a compound annual growth rate (CAGR) of 5.2% between 2016 and 2020.

The new construction segment was the market's most lucrative in 2020, with total revenues of \$486.9bn, equivalent to 54% of the market's overall value.

Strengthened trade agreements have improved the performance of the the North American residential construction market and will continue to be a driving force for market growth over the forecast period.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the residential construction market in North America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the residential construction market in North America

Leading company profiles reveal details of key residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the North America residential construction market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the North America residential construction market by value in 2020?

What will be the size of the North America residential construction market in 2025?

What factors are affecting the strength of competition in the North America residential construction market?

How has the market performed over the last five years?

Who are the top competitors in North America's residential construction market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

7.1. Who were the most notable players in 2020?

7.2. How are leading players incorporating new technology into their business strategies?

7.3. What has been the most significant M&A activity over the year?

## **8 COMPANY PROFILES**

8.1. Lennar Corp

8.2. Brookfield Residential Properties Inc

8.3. Consorcio ARA SAB de CV

8.4. Mattamy Homes

8.5. Grupo Caabsa

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Related MarketLine research

10.3. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: North America residential construction sector value: \$ million, 2016-20

Table 2: North America residential construction sector category segmentation: \$ million, 2020

Table 3: North America residential construction sector geography segmentation: \$ million, 2020

Table 4: North America residential construction sector value forecast: \$ million, 2020-25

Table 5: Lennar Corp: key facts

Table 6: Lennar Corp: Annual Financial Ratios

Table 7: Lennar Corp: Key Employees

Table 8: Lennar Corp: Key Employees Continued

Table 9: Brookfield Residential Properties Inc: key facts

Table 10: Brookfield Residential Properties Inc: Key Employees

Table 11: Consorcio ARA SAB de CV: key facts

Table 12: Consorcio ARA SAB de CV: Annual Financial Ratios

Table 13: Consorcio ARA SAB de CV: Key Employees

Table 14: Mattamy Homes: key facts

Table 15: Mattamy Homes: Key Employees

Table 16: Grupo Caabsa: key facts

Table 17: Grupo Caabsa: Key Employees

Table 18: North America exchange rate, 2016-20

## List Of Figures

### LIST OF FIGURES

Figure 1: North America residential construction sector value: \$ million, 2016-20

Figure 2: North America residential construction sector category segmentation: % share, by value, 2020

Figure 3: North America residential construction sector geography segmentation: % share, by value, 2020

Figure 4: North America residential construction sector value forecast: \$ million, 2020-25

Figure 5: Forces driving competition in the residential construction sector in North America, 2020

Figure 6: Drivers of buyer power in the residential construction sector in North America, 2020

Figure 7: Drivers of supplier power in the residential construction sector in North America, 2020

Figure 8: Factors influencing the likelihood of new entrants in the residential construction sector in North America, 2020

Figure 9: Factors influencing the threat of substitutes in the residential construction sector in North America, 2020

Figure 10: Drivers of degree of rivalry in the residential construction sector in North America, 2020

## I would like to order

Product name: Residential Construction in North America - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/R9219726E1BEEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R9219726E1BEEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

