

# Residential Construction in the Netherlands

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## Abstracts

Residential Construction in the Netherlands

### Summary

Residential Construction in the Netherlands industry profile provides top-line qualitative and quantitative summary information including: market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

Residential construction refers to the process of building structures primarily intended for people to live in. Market value refers to the total output value of construction activity in a specific year. Construction output value is defined as the total value of construction activity in any given period, including costs related to all materials, equipment, and services used.

The Dutch residential construction market recorded revenues of \$88,582 million in 2024, representing a compound annual growth rate (CAGR) of 4.6% between 2019 and 2024.

The new construction segment accounted for the market's largest proportion in 2024, with total revenues of \$48,125 million, equivalent to 54.3% of the market's overall value.

The Netherlands accounted for a 5.8% share of the European residential construction market in 2024.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the residential construction market in the Netherlands

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the residential construction market in the Netherlands

Leading company profiles reveal details of key residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Netherlands residential construction market with five year forecasts

## Reasons to Buy

What was the size of the Netherlands residential construction market by value in 2024?

What will be the size of the Netherlands residential construction market in 2029?

What factors are affecting the strength of competition in the Netherlands residential construction market?

How has the market performed over the last five years?

What are the main segments that make up the Netherlands's residential construction market?

## Companies Mentioned

Ferrovial SE

Royal BAM Group NV

Ballast Nedam NV

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