

Residential Construction in the Netherlands - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/R0059FE1CFE3EN.html>

Date: May 2021

Pages: 36

Price: US\$ 350.00 (Single User License)

ID: R0059FE1CFE3EN

Abstracts

Residential Construction in the Netherlands - Market @Summary, Competitive Analysis and Forecast to 2025

SUMMARY

Residential Construction in the Netherlands industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The residential construction market is defined as the value of work put in place annually for residential buildings. Market value is defined in general as the total output value of construction activity in any given time period, including costs related to construction materials, equipment and services for new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Dutch residential construction market had total revenues of \$73.7bn in 2020, representing a compound annual growth rate (CAGR) of 9% between 2016 and 2020.

The new construction segment was the market's most lucrative in 2020, with

total revenues of \$44.0bn, equivalent to 59.7% of the market's overall value.

Increasing construction output to curb a growing housing shortage and keep up with consumer demand will be the key to sustaining positive growth in the Dutch residential construction market over the forecast period.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the residential construction market in the Netherlands

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the residential construction market in the Netherlands

Leading company profiles reveal details of key residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Netherlands residential construction market with five year forecasts

REASONS TO BUY

What was the size of the Netherlands residential construction market by value in 2020?

What will be the size of the Netherlands residential construction market in 2025?

What factors are affecting the strength of competition in the Netherlands residential construction market?

How has the market performed over the last five years?

How large is the Netherlands's residential construction market in relation to its regional counterparts?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who were the most notable players in 2020?

7.2. Which players were behind the biggest residential construction projects this year?

7.3. How do challengers' products differ from the leading firms?

8 COMPANY PROFILES

8.1. Royal BAM Group nv

8.2. Royal Volker Wessels Stevin NV

8.3. Ballast Nedam NV

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Netherlands residential construction sector value: \$ million, 2016-20

Table 2: Netherlands residential construction sector category segmentation: \$ million, 2020

Table 3: Netherlands residential construction sector geography segmentation: \$ million, 2020

Table 4: Netherlands residential construction sector value forecast: \$ million, 2020-25

Table 5: Royal BAM Group nv: key facts

Table 6: Royal BAM Group nv: Annual Financial Ratios

Table 7: Royal BAM Group nv: Key Employees

Table 8: Royal Volker Wessels Stevin NV: key facts

Table 9: Royal Volker Wessels Stevin NV: Key Employees

Table 10: Ballast Nedam NV: key facts

Table 11: Ballast Nedam NV: Key Employees

Table 12: Netherlands size of population (million), 2016-20

Table 13: Netherlands gdp (constant 2005 prices, \$ billion), 2016-20

Table 14: Netherlands gdp (current prices, \$ billion), 2016-20

Table 15: Netherlands inflation, 2016-20

Table 16: Netherlands consumer price index (absolute), 2016-20

Table 17: Netherlands exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: Netherlands residential construction sector value: \$ million, 2016-20

Figure 2: Netherlands residential construction sector category segmentation: % share, by value, 2020

Figure 3: Netherlands residential construction sector geography segmentation: % share, by value, 2020

Figure 4: Netherlands residential construction sector value forecast: \$ million, 2020-25

Figure 5: Forces driving competition in the residential construction sector in the Netherlands, 2020

Figure 6: Drivers of buyer power in the residential construction sector in the Netherlands, 2020

Figure 7: Drivers of supplier power in the residential construction sector in the Netherlands, 2020

Figure 8: Factors influencing the likelihood of new entrants in the residential construction sector in the Netherlands, 2020

Figure 9: Factors influencing the threat of substitutes in the residential construction sector in the Netherlands, 2020

Figure 10: Drivers of degree of rivalry in the residential construction sector in the Netherlands, 2020

I would like to order

Product name: Residential Construction in the Netherlands - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/R0059FE1CFE3EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R0059FE1CFE3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

