

# Residential Construction in Japan - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/R2715706B1FCEN.html>

Date: May 2021

Pages: 53

Price: US\$ 350.00 (Single User License)

ID: R2715706B1FCEN

## Abstracts

Residential Construction in Japan - Market @Summary, Competitive Analysis and Forecast to 2025

### SUMMARY

Residential Construction in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The residential construction market is defined as the value of work put in place annually for residential buildings. Market value is defined in general as the total output value of construction activity in any given time period, including costs related to construction materials, equipment and services for new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Japanese residential construction market had total revenues of \$152.6bn in 2020, representing a compound annual rate of change (CARC) of -4.6% between 2016 and 2020.

The new construction segment was the market's most lucrative in 2020, with

total revenues of \$84.7bn, equivalent to 55.5% of the market's overall value.

Despite some construction sites resuming activities in May 2020, delays to projects that were previously put on hold and on-site social distancing regulations have meant that the Japanese residential construction market saw a significant decline in growth over the year. As regulations continue to ease across the country and construction businesses catch up on a backlog of projects, a return to positive growth is expected for 2021.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the residential construction market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the residential construction market in Japan

Leading company profiles reveal details of key residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan residential construction market with five year forecasts

## **REASONS TO BUY**

What was the size of the Japan residential construction market by value in 2020?

What will be the size of the Japan residential construction market in 2025?

What factors are affecting the strength of competition in the Japan residential construction market?

How has the market performed over the last five years?

What are the main segments that make up Japan's residential construction

market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

7.1. Who were the leading players in 2020?

7.2. How is new technology being incorporated into the leading players' business strategies?

7.3. Which players were behind the biggest residential construction projects in 2020?

## **8 COMPANY PROFILES**

8.1. Daiwa House Industry Co., Ltd.

8.2. Sekisui House, Ltd.

8.3. Mitsui Fudosan Co Ltd

8.4. NTT Urban Development Corp

8.5. Shimizu Corporation

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Japan residential construction sector value: \$ million, 2016-20
- Table 2: Japan residential construction sector category segmentation: \$ million, 2020
- Table 3: Japan residential construction sector geography segmentation: \$ million, 2020
- Table 4: Japan residential construction sector value forecast: \$ million, 2020-25
- Table 5: Daiwa House Industry Co., Ltd.: key facts
- Table 6: Daiwa House Industry Co., Ltd.: Annual Financial Ratios
- Table 7: Daiwa House Industry Co., Ltd.: Key Employees
- Table 8: Daiwa House Industry Co., Ltd.: Key Employees Continued
- Table 9: Daiwa House Industry Co., Ltd.: Key Employees Continued
- Table 10: Sekisui House, Ltd.: key facts
- Table 11: Sekisui House, Ltd.: Annual Financial Ratios
- Table 12: Sekisui House, Ltd.: Key Employees
- Table 13: Sekisui House, Ltd.: Key Employees Continued
- Table 14: Mitsui Fudosan Co Ltd: key facts
- Table 15: Mitsui Fudosan Co Ltd: Annual Financial Ratios
- Table 16: Mitsui Fudosan Co Ltd: Key Employees
- Table 17: Mitsui Fudosan Co Ltd: Key Employees Continued
- Table 18: NTT Urban Development Corp: key facts
- Table 19: NTT Urban Development Corp: Key Employees
- Table 20: Shimizu Corporation: key facts
- Table 21: Shimizu Corporation: Annual Financial Ratios
- Table 22: Shimizu Corporation: Key Employees
- Table 23: Shimizu Corporation: Key Employees Continued
- Table 24: Japan size of population (million), 2016-20
- Table 25: Japan gdp (constant 2005 prices, \$ billion), 2016-20
- Table 26: Japan gdp (current prices, \$ billion), 2016-20
- Table 27: Japan inflation, 2016-20
- Table 28: Japan consumer price index (absolute), 2016-20
- Table 29: Japan exchange rate, 2016-20

## List Of Figures

### LIST OF FIGURES

Figure 1: Japan residential construction sector value: \$ million, 2016-20

Figure 2: Japan residential construction sector category segmentation: % share, by value, 2020

Figure 3: Japan residential construction sector geography segmentation: % share, by value, 2020

Figure 4: Japan residential construction sector value forecast: \$ million, 2020-25

Figure 5: Forces driving competition in the residential construction sector in Japan, 2020

Figure 6: Drivers of buyer power in the residential construction sector in Japan, 2020

Figure 7: Drivers of supplier power in the residential construction sector in Japan, 2020

Figure 8: Factors influencing the likelihood of new entrants in the residential construction sector in Japan, 2020

Figure 9: Factors influencing the threat of substitutes in the residential construction sector in Japan, 2020

Figure 10: Drivers of degree of rivalry in the residential construction sector in Japan, 2020

## I would like to order

Product name: Residential Construction in Japan - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/R2715706B1FCEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R2715706B1FCEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



