

# Residential Construction in Japan - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/R2715706B1FCEN.html>

Date: May 2021

Pages: 53

Price: US\$ 350.00 (Single User License)

ID: R2715706B1FCEN

## Abstracts

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### SUMMARY

Residential Construction in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The residential construction market is defined as the value of work put in place annually for residential buildings. Market value is defined in general as the total output value of construction activity in any given time period, including costs related to construction materials, equipment and services for new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Japanese residential construction market had total revenues of \$152.6bn in 2020, representing a compound annual rate of change (CARC) of -4.6% between 2016 and 2020.

The new construction segment was the market's most lucrative in 2020, with

total revenues of \$84.7bn, equivalent to 55.5% of the market's overall value.

Despite some construction sites resuming activities in May 2020, delays to projects that were previously put on hold and on-site social distancing regulations have meant that the Japanese residential construction market saw a significant decline in growth over the year. As regulations continue to ease across the country and construction businesses catch up on a backlog of projects, a return to positive growth is expected for 2021.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the residential construction market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the residential construction market in Japan

Leading company profiles reveal details of key residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan residential construction market with five year forecasts

## **REASONS TO BUY**

What was the size of the Japan residential construction market by value in 2020?

What will be the size of the Japan residential construction market in 2025?

What factors are affecting the strength of competition in the Japan residential construction market?

How has the market performed over the last five years?

What are the main segments that make up Japan's residential construction

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