

Residential Construction in Indonesia - Market Summary, Competitive Analysis and Forecast, 2016-2025

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Abstracts

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SUMMARY

Residential Construction in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The residential construction market is defined as the value of work put in place annually for residential buildings. Market value is defined in general as the total output value of construction activity in any given time period, including costs related to construction materials, equipment and services for new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Indonesian residential construction market had total revenues of \$47.8bn in 2020, representing a compound annual growth rate (CAGR) of 0.3% between 2016 and 2020.

The new construction segment was the market's most lucrative in 2020, with total revenues of \$31.3bn, equivalent to 65.5% of the market's overall value.

The resuming of largescale construction projects, such as the \$33bn project to relocate Indonesia's capital to Borneo, is likely to be a key driver for residential construction market recovery over the forecast period as the country emerges from the pandemic.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the residential construction market in Indonesia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the residential construction market in Indonesia

Leading company profiles reveal details of key residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia residential construction market with five year forecasts

REASONS TO BUY

What was the size of the Indonesia residential construction market by value in 2020?

What will be the size of the Indonesia residential construction market in 2025?

What factors are affecting the strength of competition in the Indonesia residential construction market?

How has the market performed over the last five years?

What are the main segments that make up Indonesia's residential construction market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who were the most notable players in 2020?
- 7.2. Are there any government schemes currently in place that affect the industry?
- 7.3. Which players were behind the biggest residential construction projects in 2020?

8 COMPANY PROFILES

- 8.1. PT Ciputra Development Tbk
- 8.2. PT Wijaya Karya (Persero) Tbk
- 8.3. PT Jakarta Propertindo

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Indonesia residential construction sector value: \$ million, 2016-20
Table 2: Indonesia residential construction sector category segmentation: \$ million, 2020
Table 3: Indonesia residential construction sector geography segmentation: \$ million, 2020
Table 4: Indonesia residential construction sector value forecast: \$ million, 2020-25
Table 8: PT Ciputra Development Tbk: key facts
Table 9: PT Ciputra Development Tbk: Annual Financial Ratios
Table 10: PT Ciputra Development Tbk: Key Employees
Table 11: PT Wijaya Karya (Persero) Tbk: key facts
Table 12: PT Wijaya Karya (Persero) Tbk: Annual Financial Ratios
Table 13: PT Wijaya Karya (Persero) Tbk: Key Employees
Table 14: PT Wijaya Karya (Persero) Tbk: Key Employees Continued
Table 15: PT Jakarta Propertindo: key facts
Table 16: PT Jakarta Propertindo: Key Employees
Table 17: Indonesia size of population (million), 2016-20
Table 18: Indonesia gdp (constant 2005 prices, \$ billion), 2016-20
Table 19: Indonesia gdp (current prices, \$ billion), 2016-20
Table 20: Indonesia inflation, 2016-20
Table 21: Indonesia consumer price index (absolute), 2016-20
Table 22: Indonesia exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: Indonesia residential construction sector value: \$ million, 2016-20

Figure 2: Indonesia residential construction sector category segmentation: % share, by value, 2020

Figure 3: Indonesia residential construction sector geography segmentation: % share, by value, 2020

Figure 4: Indonesia residential construction sector value forecast: \$ million, 2020-25

Figure 5: Forces driving competition in the residential construction sector in Indonesia, 2020

Figure 6: Drivers of buyer power in the residential construction sector in Indonesia, 2020

Figure 7: Drivers of supplier power in the residential construction sector in Indonesia, 2020

Figure 8: Factors influencing the likelihood of new entrants in the residential construction sector in Indonesia, 2020

Figure 9: Factors influencing the threat of substitutes in the residential construction sector in Indonesia, 2020

Figure 10: Drivers of degree of rivalry in the residential construction sector in Indonesia, 2020

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