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Residential Construction in India - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Residential Construction in India industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The residential construction market is defined as the value of work put in place annually for residential buildings. Market value is defined in general as the total output value of construction activity in any given time period, including costs related to construction materials, equipment and services for new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Indian residential construction market had total revenues of $130.4bn in 2020, representing a compound annual growth rate (CAGR) of 0.2% between 2016 and 2020.

The new construction segment was the market's most lucrative in 2020, with total revenues of $102.0bn, equivalent to 78.2% of the market's overall value.

Historically, India's rising population and high rates of rural to urban migration have fuelled the demand for residential construction in the country's booming city centres. As COVID-19 restrictions are eased across the country and inter-state travel resumes, a surge in demand for residential property in India's booming urban centres can be expected, which will be a key driver for market growth over the coming years.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the residential construction market in India

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the residential construction market in India

Leading company profiles reveal details of key residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the India residential construction market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the India residential construction market by value in 2020?

What will be the size of the India residential construction market in 2025?

What factors are affecting the strength of competition in the India residential construction market?

How has the market performed over the last five years?

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Who are the top competitiors in India's residential construction market?

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