

# Residential Construction in France - Market Summary, Competitive Analysis and Forecast, 2016-2025

<https://marketpublishers.com/r/R22D83DADBEDEN.html>

Date: May 2021

Pages: 39

Price: US\$ 350.00 (Single User License)

ID: R22D83DADBEDEN

## Abstracts

Residential Construction in France - Market Summary, Competitive Analysis and Forecast, 2016-2025

### SUMMARY

Residential Construction in France industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The residential construction market is defined as the value of work put in place annually for residential buildings. Market value is defined in general as the total output value of construction activity in any given time period, including costs related to construction materials, equipment and services for new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The French residential construction market had total revenues of \$118.3bn in 2020, representing a compound annual rate of change (CARC) of -0.7% between 2016 and 2020.

The new construction segment was the market's most lucrative in 2020, with total revenues of \$89.9bn, equivalent to 75.9% of the market's overall value.

Residential construction projects were kept open as exemptions to nationwide lockdown rules in France. However, on-site social distancing measures negatively affected productivity within the market, whilst border restrictions caused European-wide construction material shortages. This caused significant delays to project pipelines, hindering overall market growth within the French residential construction sector.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the residential construction market in France

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the residential construction market in France

Leading company profiles reveal details of key residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the France residential construction market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the France residential construction market by value in 2020?

What will be the size of the France residential construction market in 2025?

What factors are affecting the strength of competition in the France residential construction market?

How has the market performed over the last five years?

Who are the top competitors in France's residential construction market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

7.1. Who were the most notable players in 2020?

7.2. How are leading players incorporating new technology into their business strategies?

7.3. Who was behind the biggest residential construction project in 2020?

## **8 COMPANY PROFILES**

8.1. Bouygues Construction

8.2. Eiffage SA

8.3. Artelia Group

8.4. SPIE SA

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: France residential construction sector value: \$ million, 2016-20
- Table 2: France residential construction sector category segmentation: \$ million, 2020
- Table 3: France residential construction sector geography segmentation: \$ million, 2020
- Table 4: France residential construction sector value forecast: \$ million, 2020-25
- Table 5: Bouygues Construction: key facts
- Table 6: Bouygues Construction: Key Employees
- Table 7: Eiffage SA: key facts
- Table 8: Eiffage SA: Annual Financial Ratios
- Table 9: Eiffage SA: Key Employees
- Table 10: Artelia Group: key facts
- Table 11: Artelia Group: Key Employees
- Table 12: SPIE SA: key facts
- Table 13: SPIE SA: Annual Financial Ratios
- Table 14: SPIE SA: Key Employees
- Table 15: France size of population (million), 2016-20
- Table 16: France gdp (constant 2005 prices, \$ billion), 2016-20
- Table 17: France gdp (current prices, \$ billion), 2016-20
- Table 18: France inflation, 2016-20
- Table 19: France consumer price index (absolute), 2016-20
- Table 20: France exchange rate, 2016-20

## List Of Figures

### LIST OF FIGURES

Figure 1: France residential construction sector value: \$ million, 2016-20

Figure 2: France residential construction sector category segmentation: % share, by value, 2020

Figure 3: France residential construction sector geography segmentation: % share, by value, 2020

Figure 4: France residential construction sector value forecast: \$ million, 2020-25

Figure 5: Forces driving competition in the residential construction sector in France, 2020

Figure 6: Drivers of buyer power in the residential construction sector in France, 2020

Figure 7: Drivers of supplier power in the residential construction sector in France, 2020

Figure 8: Factors influencing the likelihood of new entrants in the residential construction sector in France, 2020

Figure 9: Factors influencing the threat of substitutes in the residential construction sector in France, 2020

Figure 10: Drivers of degree of rivalry in the residential construction sector in France, 2020

## I would like to order

Product name: Residential Construction in France - Market Summary, Competitive Analysis and Forecast, 2016-2025

Product link: <https://marketpublishers.com/r/R22D83DADBEDEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R22D83DADBEDEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



