

Residential Construction in Europe

<https://marketpublishers.com/r/RE084C0B309EN.html>

Date: September 2020

Pages: 39

Price: US\$ 350.00 (Single User License)

ID: RE084C0B309EN

Abstracts

Residential Construction in Europe

SUMMARY

Residential Construction in Europe industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The residential construction market is defined as the value of work put in place annually for residential buildings. This includes apartments and apartment blocks, houses, and similar buildings, but not hotels and other forms of commercial, temporary accommodation, and includes both single%li%and multi-family housing. Market value is defined in general as the total value of construction activity in any given time period, including costs related to construction materials, equipment and services, new construction, refurbishment, repair and maintenance and demolition. It is synonymous with measures such as construction value put in place or value of construction work done.

The European residential construction market had total revenues of \$1.21tn in 2019, representing a compound annual growth rate (CAGR) of 4.3% between 2015 and 2019.

There was slowing growth in several of Europe's biggest markets, notably in Germany, where the housing boom of the last decade is coming to a close and

the market is filling up with low-cost apartments.

The primary challenge to growth going forwards is therefore going to be a lack of consumer confidence given the general economic impact of the COVID-19 pandemic.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the residential construction market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the residential construction market in Europe

Leading company profiles reveal details of key residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe residential construction market with five year forecasts

REASONS TO BUY

What was the size of the Europe residential construction market by value in 2019?

What will be the size of the Europe residential construction market in 2024?

What factors are affecting the strength of competition in the Europe residential construction market?

How has the market performed over the last five years?

What are the main segments that make up Europe's residential construction market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Geography segmentation
- 1.4. Market rivalry
- 1.5. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Which leading players were particularly notable in 2019?

7.2. Is sector growth concentrated in any particular markets?

7.3. Which regulations or government schemes are currently having an impact on the sector?

8 COMPANY PROFILES

8.1. Skanska AB

8.2. Royal BAM Group nv

8.3. Bouygues SA

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Europe residential construction sector value: \$ billion, 2015-19

Table 2: Europe residential construction sector geography segmentation: \$ billion, 2019

Table 3: Europe residential construction sector value forecast: \$ billion, 2019-24

Table 4: Skanska AB: key facts

Table 5: Skanska AB: Key Employees

Table 6: Skanska AB: Key Employees Continued

Table 7: Royal BAM Group nv: key facts

Table 8: Royal BAM Group nv: Key Employees

Table 9: Royal BAM Group nv: Key Employees Continued

Table 10: Bouygues SA: key facts

Table 11: Bouygues SA: Key Employees

Table 12: Bouygues SA: Key Employees Continued

Table 13: Europe size of population (million), 2015-19

Table 14: Europe gdp (constant 2005 prices, \$ billion), 2015-19

Table 15: Europe gdp (current prices, \$ billion), 2015-19

Table 16: Europe inflation, 2015-19

Table 17: Europe consumer price index (absolute), 2015-19

Table 18: Europe exchange rate, 2015-19

List Of Figures

LIST OF FIGURES

Figure 1: Europe residential construction sector value: \$ billion, 2015-19

Figure 2: Europe residential construction sector geography segmentation: % share, by value, 2019

Figure 3: Europe residential construction sector value forecast: \$ billion, 2019-24

Figure 4: Forces driving competition in the residential construction sector in Europe, 2019

Figure 5: Drivers of buyer power in the residential construction sector in Europe, 2019

Figure 6: Drivers of supplier power in the residential construction sector in Europe, 2019

Figure 7: Factors influencing the likelihood of new entrants in the residential construction sector in Europe, 2019

Figure 8: Factors influencing the threat of substitutes in the residential construction sector in Europe, 2019

Figure 9: Drivers of degree of rivalry in the residential construction sector in Europe, 2019

I would like to order

Product name: Residential Construction in Europe

Product link: <https://marketpublishers.com/r/RE084C0B309EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RE084C0B309EN.html>