

Residential Construction in Europe - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/RCB6F12A23B0EN.html>

Date: May 2021

Pages: 43

Price: US\$ 350.00 (Single User License)

ID: RCB6F12A23B0EN

Abstracts

Residential Construction in Europe - Market @Summary, Competitive Analysis and Forecast to 2025

SUMMARY

Residential Construction in Europe industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The residential construction market is defined as the value of work put in place annually for residential buildings. Market value is defined in general as the total output value of construction activity in any given time period, including costs related to construction materials, equipment and services for new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The European residential construction market had total revenues of \$1,113.8bn in 2020, representing a compound annual growth rate (CAGR) of 1.6% between 2016 and 2020.

The new construction segment was the market's most lucrative in 2020, with

total revenues of \$618.8bn, equivalent to 55.6% of the market's overall value.

The future of the European residential construction market can be viewed with optimism as generous government COVID-19 recovery packages and the easing of virus control measures are likely to increase consumer confidence and revitalize the market.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the residential construction market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the residential construction market in Europe

Leading company profiles reveal details of key residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe residential construction market with five year forecasts

REASONS TO BUY

What was the size of the Europe residential construction market by value in 2020?

What will be the size of the Europe residential construction market in 2025?

What factors are affecting the strength of competition in the Europe residential construction market?

How has the market performed over the last five years?

What are the main segments that make up Europe's residential construction market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who were the leading players in 2020?

7.2. How are leading players incorporating new technology into their business strategies?

7.3. Are there any government schemes in place which are affecting the industry?

8 COMPANY PROFILES

8.1. Actividades de Construcción y Servicios SA

8.2. Skanska AB

8.3. Bouygues Construction

8.4. Vonovia SE

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Europe residential construction sector value: \$ million, 2016-20
Table 2: Europe residential construction sector category segmentation: \$ million, 2020
Table 3: Europe residential construction sector geography segmentation: \$ million, 2020
Table 4: Europe residential construction sector value forecast: \$ million, 2020-25
Table 5: Actividades de Construccion y Servicios SA: key facts
Table 6: Actividades de Construccion y Servicios SA: Annual Financial Ratios
Table 7: Actividades de Construccion y Servicios SA: Key Employees
Table 8: Actividades de Construccion y Servicios SA: Key Employees Continued
Table 9: Skanska AB: key facts
Table 10: Skanska AB: Annual Financial Ratios
Table 11: Skanska AB: Key Employees
Table 12: Skanska AB: Key Employees Continued
Table 13: Bouygues Construction: key facts
Table 14: Bouygues Construction: Key Employees
Table 15: Vonovia SE: key facts
Table 16: Vonovia SE: Annual Financial Ratios
Table 17: Vonovia SE: Annual Financial Ratios (Continued)
Table 18: Vonovia SE: Key Employees
Table 19: Europe size of population (million), 2016-20
Table 20: Europe gdp (constant 2005 prices, \$ billion), 2016-20
Table 21: Europe gdp (current prices, \$ billion), 2016-20
Table 22: Europe inflation, 2016-20
Table 23: Europe consumer price index (absolute), 2016-20
Table 24: Europe exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: Europe residential construction sector value: \$ million, 2016-20

Figure 2: Europe residential construction sector category segmentation: % share, by value, 2020

Figure 3: Europe residential construction sector geography segmentation: % share, by value, 2020

Figure 4: Europe residential construction sector value forecast: \$ million, 2020-25

Figure 5: Forces driving competition in the residential construction sector in Europe, 2020

Figure 6: Drivers of buyer power in the residential construction sector in Europe, 2020

Figure 7: Drivers of supplier power in the residential construction sector in Europe, 2020

Figure 8: Factors influencing the likelihood of new entrants in the residential construction sector in Europe, 2020

Figure 9: Factors influencing the threat of substitutes in the residential construction sector in Europe, 2020

Figure 10: Drivers of degree of rivalry in the residential construction sector in Europe, 2020

I would like to order

Product name: Residential Construction in Europe - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/RCB6F12A23B0EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RCB6F12A23B0EN.html>