

# Residential Construction in China - Market Summary, Competitive Analysis and Forecast, 2016-2025

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## Abstracts

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### SUMMARY

Residential Construction in China industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The residential construction market is defined as the value of work put in place annually for residential buildings. Market value is defined in general as the total output value of construction activity in any given time period, including costs related to construction materials, equipment and services for new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Chinese residential construction market had total revenues of \$1,664.3bn in 2020, representing a compound annual growth rate (CAGR) of 4% between 2016 and 2020.

The new construction segment was the market's most lucrative in 2020, with

total revenues of \$1,185.2bn, equivalent to 71.2% of the market's overall value.

China was the first country to feel the effects of COVID-19, accounting for a significant decline in market growth in 2019 as the country went into a strict national lockdown to control the spread of the virus. However, as a result of stringent restrictions imposed by the government the Chinese residential construction market made a modest recovery to positive growth in 2020.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, and leading players in the residential construction market in China

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the residential construction market in China

Leading company profiles reveal details of key residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the China residential construction market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the China residential construction market by value in 2020?

What will be the size of the China residential construction market in 2025?

What factors are affecting the strength of competition in the China residential construction market?

How has the market performed over the last five years?

How large is China's residential construction market in relation to its regional

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