

# Residential Construction in Asia-Pacific

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## Abstracts

Residential Construction in Asia-Pacific

### SUMMARY

Residential Construction in Asia-Pacific industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The residential construction market is defined as the value of work put in place annually for residential buildings. This includes apartments and apartment blocks, houses, and similar buildings, but not hotels and other forms of commercial, temporary accommodation, and includes both single and multi-family housing. Market value is defined in general as the total value of construction activity in any given time period, including costs related to construction materials, equipment and services, new construction, refurbishment, repair and maintenance and demolition. It is synonymous with measures such as construction value put in place or value of construction work done.

The Asia-Pacific residential construction market had total revenues of \$2,297.1bn in 2019, representing a compound annual growth rate (CAGR) of 3.8% between 2015 and 2019.

Affordable housing schemes are a common stimulus for growth in this market, and continued to be important to sustaining moderate growth in 2019 in spite of

some economic drag factors.

The impact of COVID-19 will be felt to quite different degrees across the region, with countries like China and South Korea making a fairly quick recovery whilst Japan, India and Indonesia face serious decline.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the residential construction market in Asia-Pacific

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the residential construction market in Asia-Pacific

Leading company profiles reveal details of key residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Asia-Pacific residential construction market with five year forecasts

## **REASONS TO BUY**

What was the size of the Asia-Pacific residential construction market by value in 2019?

What will be the size of the Asia-Pacific residential construction market in 2024?

What factors are affecting the strength of competition in the Asia-Pacific residential construction market?

How has the market performed over the last five years?

What are the main segments that make up Asia-Pacific's residential construction market?

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