

# Residential Construction Global Industry Guide 2014-2023

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## Abstracts

Residential Construction Global Industry Guide 2014-2023

### SUMMARY

Global Residential Construction industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Essential resource for top-line data and analysis covering the global residential construction market. Includes market size data, textual and graphical analysis of market growth trends and leading companies.

### KEY HIGHLIGHTS

The residential construction market is defined as the value of work put in place annually for residential buildings. This includes apartments, houses, and similar buildings, but not hotels etc. Market value includes new build and also renovations and repair; it includes construction of buildings and also preparatory work and completion (demolition, site preparation, electrical and plumbing installation, etc). Where possible data is taken as not seasonally adjusted.

All currency conversions were carried out at constant average annual 2018 exchange rates.

The global residential construction sector had total revenues of \$2,505.8bn in

2018, representing a compound annual growth rate (CAGR) of 5.3% between 2014 and 2018.

Cities were the focal points of shifts in the European market in 2018, whilst the US market was shaped by federal tax cuts.

China's ongoing urbanization and positive developments in regional economic conditions are expected to drive demand and growth for residential construction over the forecast period.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, and leading players in the global residential construction market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global residential construction market

Leading company profiles reveal details of key residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global residential construction market with five year forecasts

## **REASONS TO BUY**

What was the size of the global residential construction market by value in 2018?

What will be the size of the global residential construction market in 2023?

What factors are affecting the strength of competition in the global residential construction market?

How has the market performed over the last five years?

How large is the global residential construction market in relation to its regional

counterparts?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Geography segmentation
- 1.4. Competitive Landscape

### **2 INTRODUCTION**

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

### **3 GLOBAL RESIDENTIAL CONSTRUCTION**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis
- 3.6. Macroeconomic Indicators
- 3.7. Country data

### **4 RESIDENTIAL CONSTRUCTION IN ASIA-PACIFIC**

- 4.1. Market Overview
- 4.2. Market Data
- 4.3. Market Segmentation
- 4.4. Market outlook
- 4.5. Five forces analysis

### **5 RESIDENTIAL CONSTRUCTION IN EUROPE**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation

- 5.4. Market outlook
- 5.5. Five forces analysis
- 5.6. Macroeconomic Indicators
- 5.7. Country data

## **6 RESIDENTIAL CONSTRUCTION IN FRANCE**

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis
- 6.6. Macroeconomic Indicators
- 6.7. Country data

## **7 RESIDENTIAL CONSTRUCTION IN GERMANY**

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis
- 7.6. Macroeconomic Indicators
- 7.7. Country data

## **8 RESIDENTIAL CONSTRUCTION IN ITALY**

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis
- 8.6. Macroeconomic Indicators
- 8.7. Country data

## **9 RESIDENTIAL CONSTRUCTION IN JAPAN**

- 9.1. Market Overview
- 9.2. Market Data

- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis
- 9.6. Macroeconomic Indicators
- 9.7. Country data

## **10 RESIDENTIAL CONSTRUCTION IN AUSTRALIA**

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis
- 10.6. Macroeconomic Indicators
- 10.7. Country data

## **11 RESIDENTIAL CONSTRUCTION IN CANADA**

- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis
- 11.6. Macroeconomic Indicators
- 11.7. Country data

## **12 RESIDENTIAL CONSTRUCTION IN CHINA**

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis
- 12.6. Macroeconomic Indicators
- 12.7. Country data

## **13 RESIDENTIAL CONSTRUCTION IN THE NETHERLANDS**

- 13.1. Market Overview

- 13.2. Market Data
- 13.3. Market Segmentation
- 13.4. Market outlook
- 13.5. Five forces analysis
- 13.6. Macroeconomic Indicators
- 13.7. Country data

## **14 RESIDENTIAL CONSTRUCTION IN SPAIN**

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis
- 14.6. Macroeconomic Indicators
- 14.7. Country data

## **15 RESIDENTIAL CONSTRUCTION IN THE UNITED KINGDOM**

- 15.1. Market Overview
- 15.2. Market Data
- 15.3. Market Segmentation
- 15.4. Market outlook
- 15.5. Five forces analysis
- 15.6. Macroeconomic Indicators
- 15.7. Country data

## **16 RESIDENTIAL CONSTRUCTION IN THE UNITED STATES**

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis
- 16.6. Macroeconomic Indicators
- 16.7. Country data

## **17 COMPANY PROFILES**

- 17.1. Oberoi Realty Ltd
- 17.2. Hyundai Development Co
- 17.3. PT Astra International Tbk
- 17.4. Skanska AB
- 17.5. Bouygues SA
- 17.6. Gecina SA
- 17.7. Bauer AG
- 17.8. Vonovia SE
- 17.9. Rizzani de Eccher SpA
- 17.10. Salini Impregilo SpA
- 17.11. Abitare In SpA
- 17.12. Daiwa House Industry Co., Ltd.
- 17.13. Obayashi Corp
- 17.14. Metricon Homes Pty Ltd
- 17.15. Meriton Apartments Pty Ltd.
- 17.16. ABN Group
- 17.17. Brookfield Residential Properties Inc
- 17.18. Mattamy Homes
- 17.19. Sun Hung Kai Properties Ltd
- 17.20. Xinyuan Real Estate Co Ltd
- 17.21. Ballast Nedam NV
- 17.22. Royal BAM Group nv
- 17.23. Actividades de Construccion y Servicios SA
- 17.24. Aldesa Construcciones SA
- 17.25. Barratt Developments Plc
- 17.26. Persimmon plc
- 17.27. D.R. Horton Inc
- 17.28. Lennar Corp

## **18 APPENDIX**



## List Of Tables

### LIST OF TABLES

Table 1: Global residential construction sector value: \$ billion, 2014-18

Table 2: Global residential construction sector geography segmentation: \$ billion, 2018

Table 3: Global residential construction sector value forecast: \$ billion, 2018-23

Table 4: Global size of population (million), 2014-18

Table 5: Global gdp (constant 2005 prices, \$ billion), 2014-18

Table 6: Global gdp (current prices, \$ billion), 2014-18

Table 7: Global inflation, 2014-18

Table 8: Global consumer price index (absolute), 2014-18

Table 9: Global exchange rate, 2014-18

Table 10: Asia-Pacific residential construction sector value: \$ billion, 2014-18

Table 11: Asia-Pacific residential construction sector geography segmentation: \$ billion, 2018

Table 12: Asia-Pacific residential construction sector value forecast: \$ billion, 2018-23

Table 13: Europe residential construction sector value: \$ billion, 2014-18

Table 14: Europe residential construction sector geography segmentation: \$ billion, 2018

Table 15: Europe residential construction sector value forecast: \$ billion, 2018-23

Table 16: Europe size of population (million), 2014-18

Table 17: Europe gdp (constant 2005 prices, \$ billion), 2014-18

Table 18: Europe gdp (current prices, \$ billion), 2014-18

Table 19: Europe inflation, 2014-18

Table 20: Europe consumer price index (absolute), 2014-18

Table 21: Europe exchange rate, 2014-18

Table 22: France residential construction sector value: \$ billion, 2014-18

Table 23: France residential construction sector geography segmentation: \$ billion, 2018

Table 24: France residential construction sector value forecast: \$ billion, 2018-23

Table 25: France size of population (million), 2014-18

Table 26: France gdp (constant 2005 prices, \$ billion), 2014-18

Table 27: France gdp (current prices, \$ billion), 2014-18

Table 28: France inflation, 2014-18

Table 29: France consumer price index (absolute), 2014-18

Table 30: France exchange rate, 2014-18

Table 31: Germany residential construction sector value: \$ billion, 2014-18

Table 32: Germany residential construction sector geography segmentation: \$ billion,

2018

Table 33: Germany residential construction sector value forecast: \$ billion, 2018-23

Table 34: Germany size of population (million), 2014-18

Table 35: Germany gdp (constant 2005 prices, \$ billion), 2014-18

Table 36: Germany gdp (current prices, \$ billion), 2014-18

Table 37: Germany inflation, 2014-18

Table 38: Germany consumer price index (absolute), 2014-18

Table 39: Germany exchange rate, 2014-18

Table 40: Italy residential construction sector value: \$ billion, 2014-18

Table 41: Italy residential construction sector geography segmentation: \$ billion, 2018

Table 42: Italy residential construction sector value forecast: \$ billion, 2018-23

Table 43: Italy size of population (million), 2014-18

Table 44: Italy gdp (constant 2005 prices, \$ billion), 2014-18

Table 45: Italy gdp (current prices, \$ billion), 2014-18

Table 46: Italy inflation, 2014-18

Table 47: Italy consumer price index (absolute), 2014-18

Table 48: Italy exchange rate, 2014-18

Table 49: Japan residential construction sector value: \$ billion, 2014-18

Table 50: Japan residential construction sector geography segmentation: \$ billion, 2018

Table 51: Japan residential construction sector value forecast: \$ billion, 2018-23

Table 52: Japan size of population (million), 2014-18

Table 53: Japan gdp (constant 2005 prices, \$ billion), 2014-18

Table 54: Japan gdp (current prices, \$ billion), 2014-18

Table 55: Japan inflation, 2014-18

Table 56: Japan consumer price index (absolute), 2014-18

Table 57: Japan exchange rate, 2014-18

Table 58: Australia residential construction sector value: \$ billion, 2014-18

Table 59: Australia residential construction sector geography segmentation: \$ billion, 2018

Table 60: Australia residential construction sector value forecast: \$ billion, 2018-23

## List Of Figures

### LIST OF FIGURES

Figure 1: Global residential construction sector value: \$ billion, 2014-18

Figure 2: Global residential construction sector geography segmentation: % share, by value, 2018

Figure 3: Global residential construction sector value forecast: \$ billion, 2018-23

Figure 4: Forces driving competition in the global residential construction sector, 2018

Figure 5: Drivers of buyer power in the global residential construction sector, 2018

Figure 6: Drivers of supplier power in the global residential construction sector, 2018

Figure 7: Factors influencing the likelihood of new entrants in the global residential construction sector, 2018

Figure 8: Factors influencing the threat of substitutes in the global residential construction sector, 2018

Figure 9: Drivers of degree of rivalry in the global residential construction sector, 2018

Figure 10: Asia-Pacific residential construction sector value: \$ billion, 2014-18

Figure 11: Asia-Pacific residential construction sector geography segmentation: % share, by value, 2018

Figure 12: Asia-Pacific residential construction sector value forecast: \$ billion, 2018-23

Figure 13: Forces driving competition in the residential construction sector in Asia-Pacific, 2018

Figure 14: Drivers of buyer power in the residential construction sector in Asia-Pacific, 2018

Figure 15: Drivers of supplier power in the residential construction sector in Asia-Pacific, 2018

Figure 16: Factors influencing the likelihood of new entrants in the residential construction sector in Asia-Pacific, 2018

Figure 17: Factors influencing the threat of substitutes in the residential construction sector in Asia-Pacific, 2018

Figure 18: Drivers of degree of rivalry in the residential construction sector in Asia-Pacific, 2018

Figure 19: Europe residential construction sector value: \$ billion, 2014-18

Figure 20: Europe residential construction sector geography segmentation: % share, by value, 2018

Figure 21: Europe residential construction sector value forecast: \$ billion, 2018-23

Figure 22: Forces driving competition in the residential construction sector in Europe, 2018

Figure 23: Drivers of buyer power in the residential construction sector in Europe, 2018

Figure 24: Drivers of supplier power in the residential construction sector in Europe, 2018

Figure 25: Factors influencing the likelihood of new entrants in the residential construction sector in Europe, 2018

Figure 26: Factors influencing the threat of substitutes in the residential construction sector in Europe, 2018

Figure 27: Drivers of degree of rivalry in the residential construction sector in Europe, 2018

Figure 28: France residential construction sector value: \$ billion, 2014-18

Figure 29: France residential construction sector geography segmentation: % share, by value, 2018

Figure 30: France residential construction sector value forecast: \$ billion, 2018-23

Figure 31: Forces driving competition in the residential construction sector in France, 2018

Figure 32: Drivers of buyer power in the residential construction sector in France, 2018

Figure 33: Drivers of supplier power in the residential construction sector in France, 2018

Figure 34: Factors influencing the likelihood of new entrants in the residential construction sector in France, 2018

Figure 35: Factors influencing the threat of substitutes in the residential construction sector in France, 2018

Figure 36: Drivers of degree of rivalry in the residential construction sector in France, 2018

Figure 37: Germany residential construction sector value: \$ billion, 2014-18

Figure 38: Germany residential construction sector geography segmentation: % share, by value, 2018

Figure 39: Germany residential construction sector value forecast: \$ billion, 2018-23

Figure 40: Forces driving competition in the residential construction sector in Germany, 2018

Figure 41: Drivers of buyer power in the residential construction sector in Germany, 2018

Figure 42: Drivers of supplier power in the residential construction sector in Germany, 2018

Figure 43: Factors influencing the likelihood of new entrants in the residential construction sector in Germany, 2018

Figure 44: Factors influencing the threat of substitutes in the residential construction sector in Germany, 2018

Figure 45: Drivers of degree of rivalry in the residential construction sector in Germany, 2018

Figure 46: Italy residential construction sector value: \$ billion, 2014-18

Figure 47: Italy residential construction sector geography segmentation: % share, by value, 2018

Figure 48: Italy residential construction sector value forecast: \$ billion, 2018-23

Figure 49: Forces driving competition in the residential construction sector in Italy, 2018

Figure 50: Drivers of buyer power in the residential construction sector in Italy, 2018

Figure 51: Drivers of supplier power in the residential construction sector in Italy, 2018

Figure 52: Factors influencing the likelihood of new entrants in the residential construction sector in Italy, 2018

Figure 53: Factors influencing the threat of substitutes in the residential construction sector in Italy, 2018

Figure 54: Drivers of degree of rivalry in the residential construction sector in Italy, 2018

Figure 55: Japan residential construction sector value: \$ billion, 2014-18

Figure 56: Japan residential construction sector geography segmentation: % share, by value, 2018

Figure 57: Japan residential construction sector value forecast: \$ billion, 2018-23

Figure 58: Forces driving competition in the residential construction sector in Japan, 2018

Figure 59: Drivers of buyer power in the residential construction sector in Japan, 2018

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