

# **Residential Construction Global Industry Guide - Market Summary, Competitive Analysis and Forecast to 2025**

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## **Abstracts**

Residential Construction Global Industry Guide - Market @Summary, Competitive Analysis and Forecast to 2025

### **SUMMARY**

Global Residential Construction industry profile provides top-line qualitative and quantitative summary information including: Market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Market.

### **KEY HIGHLIGHTS**

The residential construction market is defined as the value of work put in place annually for residential buildings. Market value is defined in general as the total output value of construction activity in any given time period, including costs related to construction materials, equipment and services for new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

Forecast figures presented in this report are calculated using crisis scenarios for the industry. The length of the pandemic and restrictions introduced by various countries are still difficult to predict, as many governments introduced national lockdowns and imposed restrictions which meant damage to the supply chain.

As the length of the pandemic and its impact on this industry is not certain, the data used in this report has been modelled on the assumption of a crisis scenario and has taken into consideration forecast impacts on national economies.

The global residential construction market had total revenues of \$4,456.5bn in 2020, representing a compound annual growth rate (CAGR) of 2.5% between 2016 and 2020.

The new construction segment was the market's most lucrative in 2020, with total revenues of \$2,823.8bn, equivalent to 63.4% of the market's overall value.

The COVID-19 pandemic has caused significant disruption to the residential construction industry on a global scale. However, most geographies within this market are expected to recover significantly from the impact of COVID-19 during the forecast period as a result of government support packages and the resumption of delayed construction projects.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global residential construction Market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global residential construction Market

Leading company profiles reveal details of key residential construction Market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global residential construction Market with five year forecasts

## **REASONS TO BUY**

What was the size of the global residential construction Market by value in 2020?

What will be the size of the global residential construction Market in 2025?

What factors are affecting the strength of competition in the global residential construction Market?

How has the Market performed over the last five years?

What are the main segments that make up the global residential construction Market?

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