

# Residential Construction Global Industry Guide 2019-2028

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## Abstracts

Residential Construction Global Industry Guide 2019-2028

### Summary

Global Residential Construction industry profile provides top-line qualitative and quantitative summary information including: market size (value , and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

Residential construction refers to the process of building structures primarily intended for people to live in.

Market value refers to the total output value of construction activity in a specific year. Construction output value is defined as the total value of construction activity in any given period, including costs related to all materials, equipment, and services used.

The market is segmented into demolition, new construction, refurbishment, and repair & maintenance.

Demolition includes the planned dismantling or destruction of a building, a part of a building, or any other structure categorized under the infrastructure, commercial, industrial, institutional, energy and utilities, and residential markets of the construction industry.

New construction covers any activity relating to the erection of a new structure. This covers the infrastructure, commercial, industrial, institutional, energy and utilities, and residential markets of the construction industry.

The refurbishment segment covers the upgrade of any building or structure in the infrastructure, commercial, industrial, institutional, energy and utilities, and residential markets of the construction industry.

Repair & maintenance involves an activity carried out to restore a deteriorated or damaged structure or building. It applies to all types of buildings and any fittings within.

All market data and forecasts are adjusted for inflation and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates.

The global residential construction market recorded total revenues of \$5,297.4 billion in 2023, representing a compound annual growth rate (CAGR) of 2.4% between 2018 and 2023.

The new construction segment accounted for the market's largest proportion in 2023, with total revenues of \$3,243.3 billion, equivalent to 61.2% of the market's overall value.

In 2023, Asia-Pacific residential construction market held the largest share of 44.2% of the total value of the global residential construction market, followed by Europe at 27.7%, North America at 22.9%, Middle East & Africa at 2.6%, and South America at 2.0%.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global residential construction market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global residential construction market

Leading company profiles reveal details of key residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global residential construction market with five year forecasts

## Reasons to Buy

What was the size of the global residential construction market by value in 2023?

What will be the size of the global residential construction market in 2028?

What factors are affecting the strength of competition in the global residential construction market?

How has the market performed over the last five years?

What are the main segments that make up the global residential construction market?

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