

# Residential Construction Global Industry Almanac 2020-2029

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## Abstracts

Residential Construction Global Industry Almanac 2020-2029

### Summary

Global Residential Construction industry profile provides top-line qualitative and quantitative summary information including: market size (value , and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

Residential construction refers to the process of building structures primarily intended for people to live in. Market value refers to the total output value of construction activity in a specific year. Construction output value is defined as the total value of construction activity in any given period, including costs related to all materials, equipment, and services used.

The market is segmented into demolition, new construction, refurbishment, and repair & maintenance. Demolition refers to the dismantling or destruction of a residential building or part of one. New construction encompasses any work related to the creation of a new residential structure. The refurbishment segment involves upgrading or renovating an existing residential building. Repair & maintenance includes activities aimed at restoring or fixing deteriorated or damaged residential structures.

All market data and forecasts are based on nominal prices, and all currency

conversions used in the creation of this report have been calculated using yearly annual average exchange rates. The USD values may show a declining trend for a few countries, such as Argentina, Turkey, Nigeria, Egypt, and Russia. This is primarily because of the impact of exchange rates considered.

The global residential construction market recorded revenues of \$5,275,889.9 million in 2024, representing a compound annual growth rate (CAGR) of 2.7% between 2019 and 2024.

The new construction segment accounted for the market's largest proportion in 2024, with total revenues of \$3,117,455.1 million, equivalent to 59.1% of the market's overall value.

In 2024, Asia-Pacific accounted for the largest share with a 41.3% share of the global residential construction market. It was followed by Europe with a 29.1% share and North America with a 24.5% share.

## **Scope**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global residential construction market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global residential construction market

Leading company profiles reveal details of key residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global residential construction market with five year forecasts

## **Reasons to Buy**

What was the size of the global residential construction market by value in 2024?

What will be the size of the global residential construction market in 2029?

What factors are affecting the strength of competition in the global residential construction market?

How has the market performed over the last five years?

What are the main segments that make up the global residential construction market?

### **Companies Mentioned**

Actividades de Construcción y Servicios SA  
AEDAS Homes SA  
Arup Group Ltd  
Axiom Builders Inc  
Ballast Nedam NV  
Barratt Redrow Plc  
Basil Read Pty Ltd  
Beijing Construction Engineering Group Co Ltd  
Bellway Plc  
Bird Construction Inc  
Bouygues SA  
Brookfield Residential Properties Inc  
China State Construction Engineering Corp Ltd  
Consortio ARA SAB de CV  
Cyrela Brazil Realty SA Empreendimentos e Participacoes  
D.R. Horton Inc  
Daiwa House Industry Co Ltd  
Dilip Buildcon Ltd  
Eiffage SA  
Empresas ICA SAB de CV  
EZTEC Empreendimentos e Participacoes SA  
Ferrovia SE  
Fomento de Construcciones y Contratas SA  
GOLDBECK GmbH  
HOCHTIEF AG  
Hyundai Engineering & Construction Co Ltd

Impresa Pizzarotti & C SpA  
Itinera SpA  
J Hutchinson Pty Ltd  
Jiangsu Zhongnan Construction Group Co Ltd  
JWH Group Pty Ltd  
Kajima Corp  
Kuzugrup Gayrimenkul Yatirim Ortakligi AS  
Laing O'Rourke Australia Pty Ltd  
Lennar Corp  
Lian Beng Group Ltd  
LSR Group  
Lum Chang Holdings Ltd  
Morgan Sindall Group Plc  
MRV Engenharia e Participacoes SA  
NCC AB  
NCC Ltd  
Nexity SA  
Nurol Holding Inc  
Peab AB  
PIK Group  
Prestige Estates Projects Ltd  
PT Adhi Karya (Persero) Tbk  
PT Bumi Serpong Damai Tbk  
PT PP (Persero) Tbk  
PT Wijaya Karya (Persero) Tbk  
Royal BAM Group NV  
Sacyr SA  
Samsung C&T Corp  
Sea Kay Holdings Limited  
Sekisui House Ltd  
Servicios Corporativos Javier SAB de CV  
Shanghai Construction Group Co Ltd  
Shapoorji Pallonji & Co Pvt Ltd  
Shimizu Corp  
Simonds Group Ltd  
SK Ecoplant Co Ltd  
Skanska AB  
Spie Batignolles Tpci  
Strabag AG

Taylor Morrison Home Corp  
Taylor Wimpey Plc  
Tiong Seng Holdings Ltd  
Toll Brothers Inc  
Vinte Viviendas Integrales  
Webuild SpA  
Wilson Bayly Holmes-Ovcon Ltd  
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