

Residential Construction Global Industry Almanac - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/R5D980706CC1EN.html>

Date: June 2021

Pages: 650

Price: US\$ 2,995.00 (Single User License)

ID: R5D980706CC1EN

Abstracts

Residential Construction Global Industry Almanac - Market @Summary, Competitive Analysis and Forecast to 2025

SUMMARY

Global Residential Construction industry profile provides top-line qualitative and quantitative summary information including: Market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Market.

KEY HIGHLIGHTS

The residential construction market is defined as the value of work put in place annually for residential buildings. Market value is defined in general as the total output value of construction activity in any given time period, including costs related to construction materials, equipment and services for new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

Forecast figures presented in this report are calculated using crisis scenarios for the industry. The length of the pandemic and restrictions introduced by various countries are still difficult to predict, as many governments introduced national lockdowns and imposed restrictions which meant damage to the supply chain.

As the length of the pandemic and its impact on this industry is not certain, the data used in this report has been modelled on the assumption of a crisis scenario and has taken into consideration forecast impacts on national economies.

The global residential construction market had total revenues of \$4,456.5bn in 2020, representing a compound annual growth rate (CAGR) of 2.5% between 2016 and 2020.

The new construction segment was the market's most lucrative in 2020, with total revenues of \$2,823.8bn, equivalent to 63.4% of the market's overall value.

The COVID-19 pandemic has caused significant disruption to the residential construction industry on a global scale. However, most geographies within this market are expected to recover significantly from the impact of COVID-19 during the forecast period as a result of government support packages and the resumption of delayed construction projects.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global residential construction Market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global residential construction Market

Leading company profiles reveal details of key residential construction Market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global residential construction Market with five year forecasts

REASONS TO BUY

What was the size of the global residential construction Market by value in 2020?

What will be the size of the global residential construction Market in 2025?

What factors are affecting the strength of competition in the global residential construction Market?

How has the Market performed over the last five years?

What are the main segments that make up the global residential construction Market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Competitive Landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL RESIDENTIAL CONSTRUCTION

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis
- 3.6. Macroeconomic Indicators

4 RESIDENTIAL CONSTRUCTION IN ASIA-PACIFIC

- 4.1. Market Overview
- 4.2. Market Data
- 4.3. Market Segmentation
- 4.4. Market outlook
- 4.5. Five forces analysis

5 RESIDENTIAL CONSTRUCTION IN EUROPE

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation

- 5.4. Market outlook
- 5.5. Five forces analysis
- 5.6. Macroeconomic Indicators

6 RESIDENTIAL CONSTRUCTION IN FRANCE

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis
- 6.6. Macroeconomic Indicators

7 RESIDENTIAL CONSTRUCTION IN GERMANY

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis
- 7.6. Macroeconomic Indicators

8 RESIDENTIAL CONSTRUCTION IN AUSTRALIA

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis
- 8.6. Macroeconomic Indicators

9 RESIDENTIAL CONSTRUCTION IN BRAZIL

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis
- 9.6. Macroeconomic Indicators

10 RESIDENTIAL CONSTRUCTION IN CANADA

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis
- 10.6. Macroeconomic Indicators

11 RESIDENTIAL CONSTRUCTION IN CHINA

- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis
- 11.6. Macroeconomic Indicators

12 RESIDENTIAL CONSTRUCTION IN INDIA

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis
- 12.6. Macroeconomic Indicators

13 RESIDENTIAL CONSTRUCTION IN INDONESIA

- 13.1. Market Overview
- 13.2. Market Data
- 13.3. Market Segmentation
- 13.4. Market outlook
- 13.5. Five forces analysis
- 13.6. Macroeconomic Indicators

14 RESIDENTIAL CONSTRUCTION IN ITALY

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis
- 14.6. Macroeconomic Indicators

15 RESIDENTIAL CONSTRUCTION IN JAPAN

- 15.1. Market Overview
- 15.2. Market Data
- 15.3. Market Segmentation
- 15.4. Market outlook
- 15.5. Five forces analysis
- 15.6. Macroeconomic Indicators

16 RESIDENTIAL CONSTRUCTION IN MEXICO

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis
- 16.6. Macroeconomic Indicators

17 RESIDENTIAL CONSTRUCTION IN THE NETHERLANDS

- 17.1. Market Overview
- 17.2. Market Data
- 17.3. Market Segmentation
- 17.4. Market outlook
- 17.5. Five forces analysis
- 17.6. Macroeconomic Indicators

18 RESIDENTIAL CONSTRUCTION IN NORTH AMERICA

- 18.1. Market Overview
- 18.2. Market Data
- 18.3. Market Segmentation

18.4. Market outlook

18.5. Five forces analysis

19 RESIDENTIAL CONSTRUCTION IN RUSSIA

19.1. Market Overview

19.2. Market Data

19.3. Market Segmentation

19.4. Market outlook

19.5. Five forces analysis

19.6. Macroeconomic Indicators

20 RESIDENTIAL CONSTRUCTION IN SCANDINAVIA

20.1. Market Overview

20.2. Market Data

20.3. Market Segmentation

20.4. Market outlook

20.5. Five forces analysis

21 RESIDENTIAL CONSTRUCTION IN SINGAPORE

21.1. Market Overview

21.2. Market Data

21.3. Market Segmentation

21.4. Market outlook

21.5. Five forces analysis

21.6. Macroeconomic Indicators

22 RESIDENTIAL CONSTRUCTION IN SOUTH AFRICA

22.1. Market Overview

22.2. Market Data

22.3. Market Segmentation

22.4. Market outlook

22.5. Five forces analysis

22.6. Macroeconomic Indicators

23 RESIDENTIAL CONSTRUCTION IN SOUTH KOREA

- 23.1. Market Overview
- 23.2. Market Data
- 23.3. Market Segmentation
- 23.4. Market outlook
- 23.5. Five forces analysis
- 23.6. Macroeconomic Indicators

24 RESIDENTIAL CONSTRUCTION IN SPAIN

- 24.1. Market Overview
- 24.2. Market Data
- 24.3. Market Segmentation
- 24.4. Market outlook
- 24.5. Five forces analysis
- 24.6. Macroeconomic Indicators

25 RESIDENTIAL CONSTRUCTION IN TURKEY

- 25.1. Market Overview
- 25.2. Market Data
- 25.3. Market Segmentation
- 25.4. Market outlook
- 25.5. Five forces analysis
- 25.6. Macroeconomic Indicators

26 RESIDENTIAL CONSTRUCTION IN THE UNITED KINGDOM

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis
- 26.6. Macroeconomic Indicators

27 RESIDENTIAL CONSTRUCTION IN THE UNITED STATES

- 27.1. Market Overview
- 27.2. Market Data

- 27.3. Market Segmentation
- 27.4. Market outlook
- 27.5. Five forces analysis
- 27.6. Macroeconomic Indicators

28 COMPANY PROFILES

- 28.1. China State Construction Engineering Corp Ltd
- 28.2. Actividades de Construcción y Servicios SA
- 28.3. Lennar Corp
- 28.4. Daiwa House Industry Co., Ltd.
- 28.5. Daewoo Engineering & Construction Co., Ltd.
- 28.6. Mattamy Homes
- 28.7. Metricon Homes Pty Ltd
- 28.8. Skanska AB
- 28.9. Hindustan Construction Co Ltd
- 28.10. Sekisui House, Ltd.
- 28.11. Bouygues Construction
- 28.12. Vonovia SE
- 28.13. Eiffage SA
- 28.14. SPIE SA
- 28.15. Artelia Group
- 28.16. Strabag AG
- 28.17. Ed. Zublin AG
- 28.18. Bauer AG
- 28.19. J Hutchinson Pty Ltd
- 28.20. Brookfield Australia Investments Ltd
- 28.21. GJ Gardner Homes
- 28.22. McDonald Jones Homes Pty Ltd
- 28.23. Cyrela Brazil Realty SA Empreendimentos e Participacoes
- 28.24. EZTEC Empreendimentos e Participacoes SA
- 28.25. Andrade Gutierrez SA
- 28.26. MRV Engenharia e Participacoes SA
- 28.27. Bird Construction Inc
- 28.28. Shanghai Construction Group Co Ltd
- 28.29. Xinyuan Real Estate Co Ltd
- 28.30. Oberoi Realty Ltd
- 28.31. NCC Ltd
- 28.32. Tata Projects Ltd

- 28.33. PT Ciputra Development Tbk
- 28.34. PT Wijaya Karya (Persero) Tbk
- 28.35. PT Jakarta Propertindo
- 28.36. Rizzani de Eccher SpA
- 28.37. Abitare In SpA
- 28.38. Shimizu Corporation
- 28.39. NTT Urban Development Corp
- 28.40. Mitsui Fudosan Co Ltd
- 28.41. Royal BAM Group nv
- 28.42. Royal Volker Wessels Stevin NV
- 28.43. Ballast Nedam NV
- 28.44. Brookfield Residential Properties Inc
- 28.45. Consorcio ARA SAB de CV
- 28.46. Grupo Caabsa
- 28.47. PIK Group
- 28.48. Mosinzhstroy
- 28.49. NCC AB
- 28.50. City Developments Ltd
- 28.51. Chip Eng Seng Corporation Ltd
- 28.52. Far East Organization Centre Pte Ltd
- 28.53. Oxley-Lian Beng Pte Ltd
- 28.54. Wilson Bayly Holmes-Ovcon Ltd
- 28.55. Motheo Construction Group
- 28.56. Stefanutti Stocks Holdings Ltd
- 28.57. Basil Read Pty Ltd
- 28.58. DL E&C Co Ltd
- 28.59. Hyundai Development Co
- 28.60. Ssangyong Engineering & Construction Co Ltd
- 28.61. GS Engineering & Construction Corp
- 28.62. Ferrovial, S.A.
- 28.63. Obrascon Huarte Lain SA
- 28.64. Grupo Empresarial San Jose SA
- 28.65. Aldesa Construcciones SA
- 28.66. Ronesans Gayrimenkul Yatırım AS
- 28.67. Nurol Construction and Trading Co Inc
- 28.68. Alarko Holding AS
- 28.69. Balfour Beatty plc
- 28.70. Barratt Developments Plc
- 28.71. Taylor Wimpey Plc

28.72. Canary Wharf Contractors Ltd

28.73. Persimmon Plc

28.74. D.R. Horton Inc

28.75. PulteGroup, Inc.

28.76. Tutor Perini Corp

29 APPENDIX

29.1. Methodology

29.2. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Global residential construction sector value: \$ million, 2016-20
- Table 2: Global residential construction sector category segmentation: \$ million, 2020
- Table 3: Global residential construction sector geography segmentation: \$ million, 2020
- Table 4: Global residential construction sector value forecast: \$ million, 2020-25
- Table 5: Global size of population (million), 2016-20
- Table 6: Global gdp (constant 2005 prices, \$ billion), 2016-20
- Table 7: Global gdp (current prices, \$ billion), 2016-20
- Table 8: Global inflation, 2016-20
- Table 9: Global consumer price index (absolute), 2016-20
- Table 10: Global exchange rate, 2016-20
- Table 11: Asia-Pacific residential construction sector value: \$ million, 2016-20
- Table 12: Asia-Pacific residential construction sector category segmentation: \$ million, 2020
- Table 13: Asia-Pacific residential construction sector geography segmentation: \$ million, 2020
- Table 14: Asia-Pacific residential construction sector value forecast: \$ million, 2020-25
- Table 15: Europe residential construction sector value: \$ million, 2016-20
- Table 16: Europe residential construction sector category segmentation: \$ million, 2020
- Table 17: Europe residential construction sector geography segmentation: \$ million, 2020
- Table 18: Europe residential construction sector value forecast: \$ million, 2020-25
- Table 19: Europe size of population (million), 2016-20
- Table 20: Europe gdp (constant 2005 prices, \$ billion), 2016-20
- Table 21: Europe gdp (current prices, \$ billion), 2016-20
- Table 22: Europe inflation, 2016-20
- Table 23: Europe consumer price index (absolute), 2016-20
- Table 24: Europe exchange rate, 2016-20
- Table 25: France residential construction sector value: \$ million, 2016-20
- Table 26: France residential construction sector category segmentation: \$ million, 2020
- Table 27: France residential construction sector geography segmentation: \$ million, 2020
- Table 28: France residential construction sector value forecast: \$ million, 2020-25
- Table 29: France size of population (million), 2016-20
- Table 30: France gdp (constant 2005 prices, \$ billion), 2016-20
- Table 31: France gdp (current prices, \$ billion), 2016-20

Table 32: France inflation, 2016-20

Table 33: France consumer price index (absolute), 2016-20

Table 34: France exchange rate, 2016-20

Table 35: Germany residential construction sector value: \$ million, 2016-20

Table 36: Germany residential construction sector category segmentation: \$ million, 2020

Table 37: Germany residential construction sector geography segmentation: \$ million, 2020

Table 38: Germany residential construction sector value forecast: \$ million, 2020-25

Table 39: Germany size of population (million), 2016-20

Table 40: Germany gdp (constant 2005 prices, \$ billion), 2016-20

Table 41: Germany gdp (current prices, \$ billion), 2016-20

Table 42: Germany inflation, 2016-20

Table 43: Germany consumer price index (absolute), 2016-20

Table 44: Germany exchange rate, 2016-20

Table 45: Australia residential construction sector value: \$ million, 2016-20

Table 46: Australia residential construction sector category segmentation: \$ million, 2020

Table 47: Australia residential construction sector geography segmentation: \$ million, 2020

Table 48: Australia residential construction sector value forecast: \$ million, 2020-25

Table 49: Australia size of population (million), 2016-20

Table 50: Australia gdp (constant 2005 prices, \$ billion), 2016-20

Table 51: Australia gdp (current prices, \$ billion), 2016-20

Table 52: Australia inflation, 2016-20

Table 53: Australia consumer price index (absolute), 2016-20

Table 54: Australia exchange rate, 2016-20

Table 55: Brazil residential construction sector value: \$ million, 2016-20

Table 56: Brazil residential construction sector category segmentation: \$ million, 2020

Table 57: Brazil residential construction sector geography segmentation: \$ million, 2020

Table 58: Brazil residential construction sector value forecast: \$ million, 2020-25

Table 59: Brazil size of population (million), 2016-20

Table 60: Brazil gdp (constant 2005 prices, \$ billion), 2016-20

Table 61: Brazil gdp (current prices, \$ billion), 2016-20

Table 62: Brazil inflation, 2016-20

Table 63: Brazil consumer price index (absolute), 2016-20

Table 64: Brazil exchange rate, 2016-20

Table 65: Canada residential construction sector value: \$ million, 2016-20

Table 66: Canada residential construction sector category segmentation: \$ million, 2020

Table 67: Canada residential construction sector geography segmentation: \$ million, 2020

Table 68: Canada residential construction sector value forecast: \$ million, 2020-25

Table 69: Canada size of population (million), 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: Global residential construction sector value: \$ million, 2016-20

Figure 2: Global residential construction sector category segmentation: % share, by value, 2020

Figure 3: Global residential construction sector geography segmentation: % share, by value, 2020

Figure 4: Global residential construction sector value forecast: \$ million, 2020-25

Figure 5: Forces driving competition in the global residential construction sector, 2020

Figure 6: Drivers of buyer power in the global residential construction sector, 2020

Figure 7: Drivers of supplier power in the global residential construction sector, 2020

Figure 8: Factors influencing the likelihood of new entrants in the global residential construction sector, 2020

Figure 9: Factors influencing the threat of substitutes in the global residential construction sector, 2020

Figure 10: Drivers of degree of rivalry in the global residential construction sector, 2020

Figure 11: Asia-Pacific residential construction sector value: \$ million, 2016-20

Figure 12: Asia-Pacific residential construction sector category segmentation: % share, by value, 2020

Figure 13: Asia-Pacific residential construction sector geography segmentation: % share, by value, 2020

Figure 14: Asia-Pacific residential construction sector value forecast: \$ million, 2020-25

Figure 15: Forces driving competition in the residential construction sector in Asia-Pacific, 2020

Figure 16: Drivers of buyer power in the residential construction sector in Asia-Pacific, 2020

Figure 17: Drivers of supplier power in the residential construction sector in Asia-Pacific, 2020

Figure 18: Factors influencing the likelihood of new entrants in the residential construction sector in Asia-Pacific, 2020

Figure 19: Factors influencing the threat of substitutes in the residential construction sector in Asia-Pacific, 2020

Figure 20: Drivers of degree of rivalry in the residential construction sector in Asia-Pacific, 2020

Figure 21: Europe residential construction sector value: \$ million, 2016-20

Figure 22: Europe residential construction sector category segmentation: % share, by value, 2020

Figure 23: Europe residential construction sector geography segmentation: % share, by value, 2020

Figure 24: Europe residential construction sector value forecast: \$ million, 2020-25

Figure 25: Forces driving competition in the residential construction sector in Europe, 2020

Figure 26: Drivers of buyer power in the residential construction sector in Europe, 2020

Figure 27: Drivers of supplier power in the residential construction sector in Europe, 2020

Figure 28: Factors influencing the likelihood of new entrants in the residential construction sector in Europe, 2020

Figure 29: Factors influencing the threat of substitutes in the residential construction sector in Europe, 2020

Figure 30: Drivers of degree of rivalry in the residential construction sector in Europe, 2020

Figure 31: France residential construction sector value: \$ million, 2016-20

Figure 32: France residential construction sector category segmentation: % share, by value, 2020

Figure 33: France residential construction sector geography segmentation: % share, by value, 2020

Figure 34: France residential construction sector value forecast: \$ million, 2020-25

Figure 35: Forces driving competition in the residential construction sector in France, 2020

Figure 36: Drivers of buyer power in the residential construction sector in France, 2020

Figure 37: Drivers of supplier power in the residential construction sector in France, 2020

Figure 38: Factors influencing the likelihood of new entrants in the residential construction sector in France, 2020

Figure 39: Factors influencing the threat of substitutes in the residential construction sector in France, 2020

Figure 40: Drivers of degree of rivalry in the residential construction sector in France, 2020

Figure 41: Germany residential construction sector value: \$ million, 2016-20

Figure 42: Germany residential construction sector category segmentation: % share, by value, 2020

Figure 43: Germany residential construction sector geography segmentation: % share, by value, 2020

Figure 44: Germany residential construction sector value forecast: \$ million, 2020-25

Figure 45: Forces driving competition in the residential construction sector in Germany, 2020

Figure 46: Drivers of buyer power in the residential construction sector in Germany, 2020

Figure 47: Drivers of supplier power in the residential construction sector in Germany, 2020

Figure 48: Factors influencing the likelihood of new entrants in the residential construction sector in Germany, 2020

Figure 49: Factors influencing the threat of substitutes in the residential construction sector in Germany, 2020

Figure 50: Drivers of degree of rivalry in the residential construction sector in Germany, 2020

Figure 51: Australia residential construction sector value: \$ million, 2016-20

Figure 52: Australia residential construction sector category segmentation: % share, by value, 2020

Figure 53: Australia residential construction sector geography segmentation: % share, by value, 2020

Figure 54: Australia residential construction sector value forecast: \$ million, 2020-25

Figure 55: Forces driving competition in the residential construction sector in Australia, 2020

Figure 56: Drivers of buyer power in the residential construction sector in Australia, 2020

Figure 57: Drivers of supplier power in the residential construction sector in Australia, 2020

Figure 58: Factors influencing the likelihood of new entrants in the residential construction sector in Australia, 2020

Figure 59: Factors influencing the threat of substitutes in the residential construction sector in Australia, 2020

Figure 60: Drivers of degree of rivalry in the residential construction sector in Australia, 2020

I would like to order

Product name: Residential Construction Global Industry Almanac - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/R5D980706CC1EN.html>

Price: US\$ 2,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R5D980706CC1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

